

Dynaway Release Notes for Business Central

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- DBC-3424 Automatically Fill Installation Date When Creating Asset from Work Order Line Consumption
- DBC-3450 View Posted Work Orders for Asset and Child Assets
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- DBC-3453 Create Maintenance Task Directly from Maintenance Request
- DBC-3447 Fixed to the creation of Work Order from Purchase Quotes with lines type Expense No.
- DBC-3437 Issue with indirect permission set for Work Order Line when adding lines from Work Order Actions.
- DBC-3422 Not deleting the forms when the Permit is deleted
- DBC-3441 Permit to work can be removed when assigned to the work order
- DBC-3438 Maintenance Log for ORDERS is tracking changes on lines
- DBC-3431 Add action to filter completed form lines to see only these lines that were available for the user
- DBC-3151 Enable Multiple Asset Transfer for the same Asset

- DBC-3338 Define Expenses on Round Orders and Round Order Plans
- Major Release 2504.0.0.0
 - Minor Releases included in major version
 - 2504.0.1209
 - 2501.1.1182
 - 2501.1.1169
 - 2501.1.1146
 - 2501.1.1105
 - Release Notes for this version
 - DBC-3474 Work Order Quotes functionality
 - DBC-3430 Work Order Power App Improvements
 - DBC-3302 Conditional Visibility of Additional Questions in Checklist
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 - DBC-3427 API for Posted Work Order Asset Counter
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 - DBC-3408 Customer Maintenance Contracts
 - DBC-3421 DrillDown on the maintenance log for the source no. is not working as expected
 - DBC-3425 Wrong information on the error message when asset posted on the round order is about to be deleted
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- DBC-3282 Find Asset in the company on the list, or by using barcode scanner on mobile client
- DBC-3351 Assign Responsible Resource to Assets on Round Order
- Major Release 2501.0.0.0
 - Minor Releases included in major version
 - 2501.1.1105
 - 2410.0.1072
 - 2410.0.1022
 - 2410.0.1004
 - 2410.0.993
 - 2410.0.972
 - Release Notes for this version
 - DBC-3280 Display Related Documents in Factbox on Work Order
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 - DBC-3347 Assign Multiple Contacts to Asset Locations and Assets
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 - DBC-3377 Filter by Advanced Status in Work Order and Round Order Lists not working
 - DBC-3374 Users are allowed to delete a resource line with unposted registered time, then the user can't close the work order. The user gets an error that unposted time exists.

- DBC-3375 Display Work Type Code while Timer is active on Work Order
- DBC-3337 Define and Print External Comments on Work Order Quotes and Work Orders
- DBC-3336 Define and Use Extended Texts for Asset Management Elements
- DBC-3371 Restrict Maintenance Item Marking for Non-Inventory or Service Items
- DBC-3369 Asset Defect Instruction is not added to the one-off creator when the default Work Order Category is selected
- DBC-3343 Track Changes to Person/Group Responsible on Assets
- DBC-3349 Start Timer Directly from Resource Line
- DBC-3344 Add "Event" as a Default Frequency Type in Work Order Category
- DBC-3345 Default Sorting of Work Orders by Date and Time
- DBC-3372 Inspection on round
- DBC-3331 Restrict Resource Consumption Posting Without Work Type
- DBC-3348 Define Default Category for Follow-Up Work Orders
- DBC-3316 Define Dimensions on Work Orders from Asset, Responsibility Center, and Location
- DBC-3341 Automatic Creation of Maintenance Calendar Changes
- DBC-3340 Apply Resource Filters to Posted Work Orders
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- DBC-3328 Extend Find Entries Feature to Support Work Order Data
- DBC-3327 Easy Asset Counter Migration and Initialization
- DBC-3326 Province-Sensitive Certification Renewal Frequency for Assets
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- DBC-3312 Display Dimensions on Work Order Ledger Entries and Work Order Consumption Report
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- DBC-3310 Mark Operations on Work Order as Capitalization

- DBC-3309 Assign Forms to Maintenance Requests Based on Type or Status
- DBC-3305 Print and Send Work Order Confirmation to Customer
- DBC-3304 Option to Copy Description from Work Order Ledger Entry on Purchase Order/Invoice
- DBC-3303 New Question Type "Signature" for Form Templates
- DBC-3301 New Counter Registration Policy - "Close with Last Reading on Date"
- DBC-3300 Advanced display Counter Values on Work Order
- DBC-3299 Trigger External Business Events for Maintenance Requests
- DBC-3298 Capture User Who Answered Questions in Checklist
- DBC-3297 Ability to Close Round Order Without Posting
- DBC-3295 Enable Standard Business Central Workflows for Work Order Quotes
- DBC-3294 Use Maintenance Price Lists for Work Order Quotes
- DBC-3293 Track Work Order and Round Order Status Changes
- DBC-3292 Display Cue for Open Asset Defects on Role Center
- DBC-3291 Filter Asset Defects by Asset Location and Asset Responsibility Centre
- DBC-3290 Edit Asset Defects from Asset Defects List Page
- DBC-3288 Import "Number 2" Field Using Asset Migration Template
- DBC-3286 Print Asset Transfer Receipt Document
- DBC-3285 Add Notes and Links to Asset Record
- DBC-3284 Print Maintenance Task
- DBC-3283 Add Remarks to Maintenance Task
- DBC-3281 Define Default Corrective or Preventive Maintenance for Work Order Categories
- DBC-3279 Display Maintenance Request Details on Work Order
- DBC-3267 Create Downtime Directly from Work Order
- DBC-3266 Define Maintenance Projects Visibility on Work Orders
- DBC-3265 Display Comment Status on Work Order Documents
- DBC-3244 Maintenance Invoicing Setup for Sales Orders or Sales Invoices
- DBC-3216 Display Error Messages During Asset Migration via Assisted Setup
- DBC-3207 Define Work Order Tasks with Associated Items, Resources, and Expenses
- DBC-3159 Selective Posting of Lines on Work Orders, Round Orders, and Maintenance Tasks
- DBC-2963 Define maintenance request approvers
- DBC-2118 Maintenance Request workflow setup

Major Releases - definition

Currently, Dynaway provides 4 major releases each year (January, April, September, and October). Each major release has a version using the pattern that starts with **YYMM** where **YY** is a release year, and **MM** is the release month.

Major release contains all features delivered between 2 major releases - for example, the January release will contain all minor releases delivered from October to January.

Minor Releases - definition

Dynaway publishes the apps on AppSource more frequently than four times a year. Each minor release can bring new features and might be released between major releases. The minor release is marked using the same pattern as the major release. It will contain the version of the already released major version

Example: Features released in November 2024 will be marked with version 2410 (as October is the last major release version). However, the release notes for the major release can be found in major version **2501** (January 2025) since this is the first major version that includes the functionality.

Major Release 2507.0.0.0

Minor Releases included in major version

2507.0.1346

- [DBC-3483](#) Possibility to define the default formula to calculate ending date for created Asset Downtime.
- [DBC-3484](#) Configurable End Date Behavior on Downtime Closure
- [DBC-3485](#) Batch Update of Open Downtimes Using Date Formula
- [DBC-3486](#) Automatic Creation and Management of Capacity Absence from Asset Downtime
- [DBC-3487](#) Notes and Links on the Downtime Entry
- [DBC-3488](#) Auto-Update Downtime on Work Order Replanning
- [DBC-3489](#) Searchable asset description on important maintenance documents
- [DBC-3444](#) Asset Tree improvements
- [DBC-3439](#) Copilot assistance for form templates
- [DBC-3440](#) Copilot assistance for work order failures
- [DBC-3423](#) Copilot Assistance for Dynaway EAM Module Setup
- [DBC-3468](#) Cue for Asset Transfer Orders on Role Center

2504.0.1285

- [DBC-3469](#) Configurable Downtime Entry Statuses
- [DBC-3471](#) Change Log for Asset Downtime Entries
- [DBC-3475](#) Fact Box with related downtime entry details visible on the Work Order card and Work Order List
- [DBC-3476](#) Add action to multiple upload pictures on document card
- [DBC-3478](#) Downtime Analysis date-time range filter update
- [DBC-3479](#) Actions to open related Archived Purchase Order Lines and Purchase Receipt Lines from maintenance orders
- [DBC-3480](#) FIX Possibility to create an asset defect without Asset No.

2504.0.1272

- [DBC-3465](#) Follow Up issue with follow up date
- [DBC-3454](#) Asset Operation Log Functionality
- [DBC-3464](#) Default Asset Condition Based on Asset Status

2504.0.1265

- [DBC-3462](#) Bulk Import of Asset Pictures from ZIP File
- [DBC-3465](#) Follow Up issue with follow up date
- [DBC-3463](#) Multi-File Upload for Document Attachments
- [DBC-3442](#) Visual Asset Mapping and Interaction on Asset Location Maps
- [DBC-3467](#) Global Dimension values not updated on Asset from Default Dimensions

2504.0.1251

- [DBC-3458](#) View Maintenance Requests from Asset
- [DBC-3459](#) Project on Create Work Order From PO
- [DBC-3461](#) Asset no with Brackets causing issues

2504.0.1243

- [DBC-3449](#) One-off Work Order created with API is not getting the default checklists and instructions from used work order category.
- [DBC-3453](#) Create Maintenance Task Directly from Maintenance Request
- [DBC-3450](#) View Posted Work Orders for Asset and Child Assets
- [DBC-3446](#) Asset Calendar Management
- [DBC-3429](#) Define Parent Asset When Creating Asset from Work Order Item Consumption
- [DBC-3424](#) Automatically Fill Installation Date When Creating Asset from Work Order Line Consumption
- [DBC-3451](#) Editable Unit Cost on Expenses
- [DBC-3155](#) Enable Record Lookup Questions with Dynamic Filtering in Dynaway Forms
- [DBC-3452](#) Display Regulatory Inspection and Calibration Dates on Asset Card
- [DBC-3457](#) Create Maintenance Asset from Purchase Order
- [DBC-3455](#) View Full Maintenance Request Comment

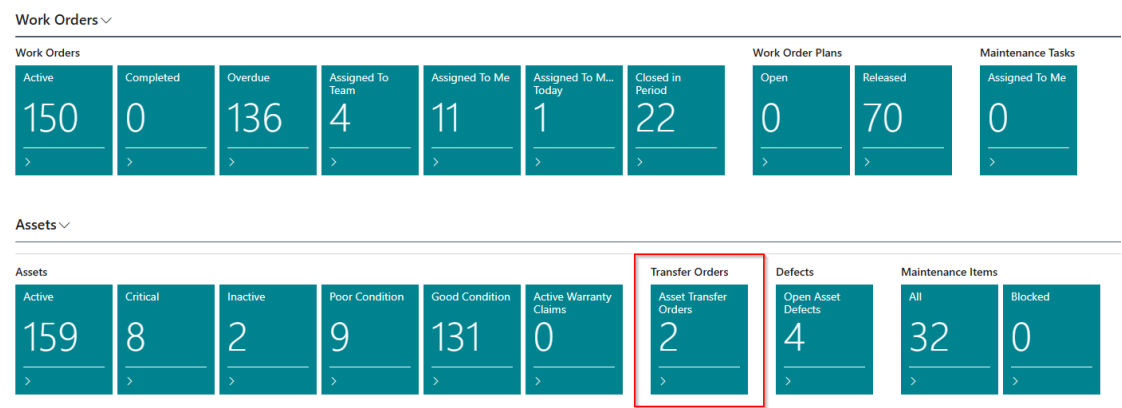
2504.0.1226

- [DBC-3338](#) Define Expenses on Round Orders and Round Order Plans
- [DBC-3422](#) Not deleting the forms when the Permit is deleted
- [DBC-3431](#) Add action to filter completed form lines to see only these lines that were available for the user
- [DBC-3151](#) Enable Multiple Asset Transfer for the same Asset
- [DBC-3438](#) Maintenance Log for ORDERS is tracking changes on lines
- [DBC-3437](#) Issue with indirect permission set for Work Order Line when adding lines from Work Order Actions
- [DBC-3441](#) Permit to work can be removed when assigned to the work order.

Release Notes for this version

DBC-3468 Cue for Asset Transfer Orders on Role Center

You can now monitor asset movement more efficiently with a **new cue - Asset Transfer Orders** added to both the **Asset Technician** and **Asset Manager Role Centers**.



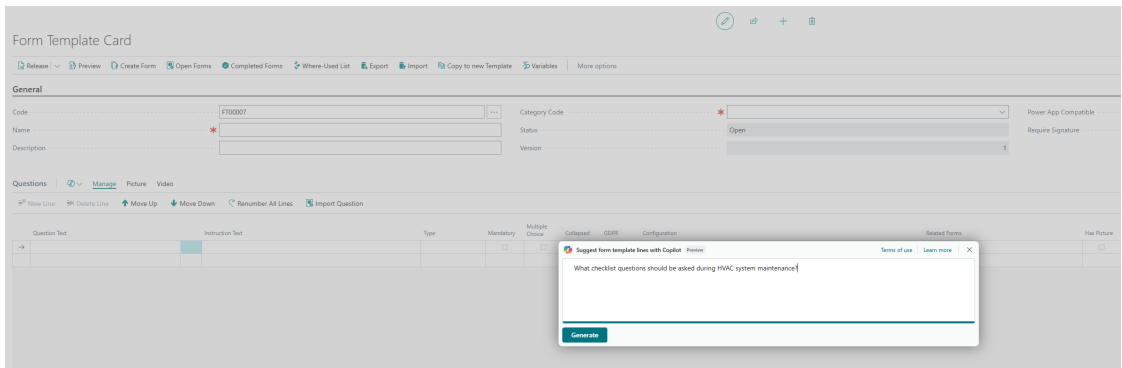
The cue shows the current number of **Asset Transfer Orders**, giving you immediate visibility into pending or open transfers directly from your Role Center. Clicking the cue opens the list of related Asset Transfer Orders, allowing you to take quick action without navigating through menus.

DBC-3439 Copilot assistance for form templates

You can now use **Copilot** to help you create and configure **Form Templates** more efficiently. When designing a form for inspections, checklists, or maintenance tasks, Copilot provides intelligent suggestions to help you define questions, answer types, and even visibility rules.

With this assistance, you can:

- Generate relevant **questions** based on the form title or asset type.
- Get recommendations for **answer types** (e.g., yes/no, select, numeric).
- Define **logical flows** in your forms with less manual setup.



Form Template Card

Release | Preview | Create Form | Open Forms | Completed Forms | Where Used List | Export | Import | Copy to new Template | Variables | More options

General

Code: FT00007 Category Code: Status: Open

Name: Description: Version:

Questions | Manage | Picture | Video

New Line | Delete Line | Move Up | Move Down | Renumber All Lines | Import Question

Question Text | Instruction Text | Type | Mandatory | Multiple Choice

What checklist questions should be asked during HVAC system maintenance... **Build** AI-generated content may be incorrect Terms of use Learn more

Form Template Line Proposal

Select	Question Text	Instruction Text	Md. Cho.	Ma.	Question Type	Configuration
<input type="checkbox"/>	HVAC System Maintenance ...	This section includes questions...	<input type="checkbox"/>	<input type="checkbox"/>	Header	
<input type="checkbox"/>	Has the HVAC system been turned off and isolated...	Confirm that the system is safely powered down to avoid accidents during maintenance.	<input type="checkbox"/>	<input type="checkbox"/>	Boolean	
<input type="checkbox"/>	Are all necessary tools and equipment available for the maintenance task?	Verify that all required tools and equipment are ready and functional.	<input type="checkbox"/>	<input type="checkbox"/>	Text Area	
<input type="checkbox"/>	Have the air filters been inspected and replaced if necessary?	Check the condition of air filters and replace them if they are dirty or damaged.	<input type="checkbox"/>	<input type="checkbox"/>	Boolean	
<input type="checkbox"/>	Is the thermostat functioning correctly?	Test the thermostat to ensure it is operating as expected.	<input type="checkbox"/>	<input type="checkbox"/>	Boolean	
<input type="checkbox"/>	Have the ductwork and vents been inspected for obstructions or leaks?	Examine the ductwork and vents to ensure there are no obstructions or leaks.	<input type="checkbox"/>	<input type="checkbox"/>	Text Area	
<input type="checkbox"/>	What is the condition of the refrigerant levels in the system?	Measure and record the refrigerant levels to ensure they are within the manufacturer's specifications.	<input type="checkbox"/>	<input type="checkbox"/>	Text	
<input type="checkbox"/>	Have the electrical connections been inspected for loose wires or overheating?	Check all electrical connections to ensure they are secure and free of overheating.	<input type="checkbox"/>	<input type="checkbox"/>	Boolean	
<input type="checkbox"/>	Are the blower motor and fan functioning properly?	Inspect the blower motor and fan to confirm they are operating efficiently.	<input type="checkbox"/>	<input type="checkbox"/>	Boolean	
<input type="checkbox"/>	Have the coils been cleaned to remove dirt and debris?	Clean the evaporator and condenser coils to improve system efficiency.	<input type="checkbox"/>	<input type="checkbox"/>	Boolean	
<input type="checkbox"/>	What is the expected completion date for the maintenance?	Provide the estimated date for finishing the maintenance tasks.	<input type="checkbox"/>	<input type="checkbox"/>	Date	

Confirm Regenerate Discard

Form Template Card

FT00007

Release | Preview | Create Form | Open Forms | Completed Forms | Where Used List | Export | Import | Copy to new Template | Variables | More options

General

Code: FT00007 Category Code: Status: Open

Name: Description: Version:

Questions | Manage | Picture | Video

New Line | Delete Line | Move Up | Move Down | Renumber All Lines | Import Question

Question Text	Instruction Text	Type	Mandatory	Multiple Choice
HVAC System Maintenance Checklist	This section includes questions to ensure proper maintenance of the HVAC system.	Header	<input type="checkbox"/>	<input type="checkbox"/>
Has the HVAC system been turned off and isolated...	Confirm that the system is safely powered down to avoid accidents during maintenance.	Boolean	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Are all necessary tools and equipment available for the maintenance task?	Verify that all required tools and equipment are ready and functional.	Text Area	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Have the air filters been inspected and replaced if necessary?	Check the condition of air filters and replace them if they are dirty or damaged.	Boolean	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Is the thermostat functioning correctly?	Test the thermostat to ensure it is operating as expected.	Boolean	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Have the ductwork and vents been inspected for obstructions or leaks?	Examine the ductwork and vents to ensure there are no obstructions or leaks.	Text Area	<input checked="" type="checkbox"/>	<input type="checkbox"/>
What is the condition of the refrigerant levels in the system?	Measure and record the refrigerant levels to ensure they are within the manufacturer's specifications.	Text	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Have the electrical connections been inspected for loose wires or overheating?	Check all electrical connections to ensure they are secure and free of overheating.	Boolean	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Are the blower motor and fan functioning properly?	Inspect the blower motor and fan to confirm they are operating efficiently.	Boolean	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Have the coils been cleaned to remove dirt and debris?	Clean the evaporator and condenser coils to improve system efficiency.	Boolean	<input checked="" type="checkbox"/>	<input type="checkbox"/>
What is the expected completion date for the maintenance?	Provide the estimated date for finishing the maintenance tasks.	Date	<input type="checkbox"/>	<input type="checkbox"/>

Form: FT00007

Description:

HVAC System Maintenance Checklist

Has the HVAC system been turned off and isolated before maintenance? ☒

Confirm that the system is safely powered down to avoid accidents during maintenance.

Are all necessary tools and equipment available for the maintenance task? ☒

Verify that all required tools and equipment are ready and functional.

Have the air filters been inspected and replaced if necessary? ☒

Check the condition of air filters and replace them if they are dirty or damaged.

You're always in control — Copilot gives you suggestions, but you decide what to keep, modify, or discard. This saves you time, helps standardize forms across your organization, and ensures you're following best practices for maintenance documentation and compliance.

DBC-3440 Copilot assistance for work order failures

You can now use **Copilot** to streamline the process of reporting and managing failures on **Work Order**. With this feature, you'll receive intelligent suggestions that help you quickly define failure details based on industry standards or patterns from your historical data.

When you're working on a **Work Order**, **Copilot** can assist you in identifying and selecting:

Failure Problems – describing what went wrong.

Failure Reasons – identifying the root reason for the failure.

Failure Actions – suggesting how the issue was or should be resolved.

← Work Order Failures

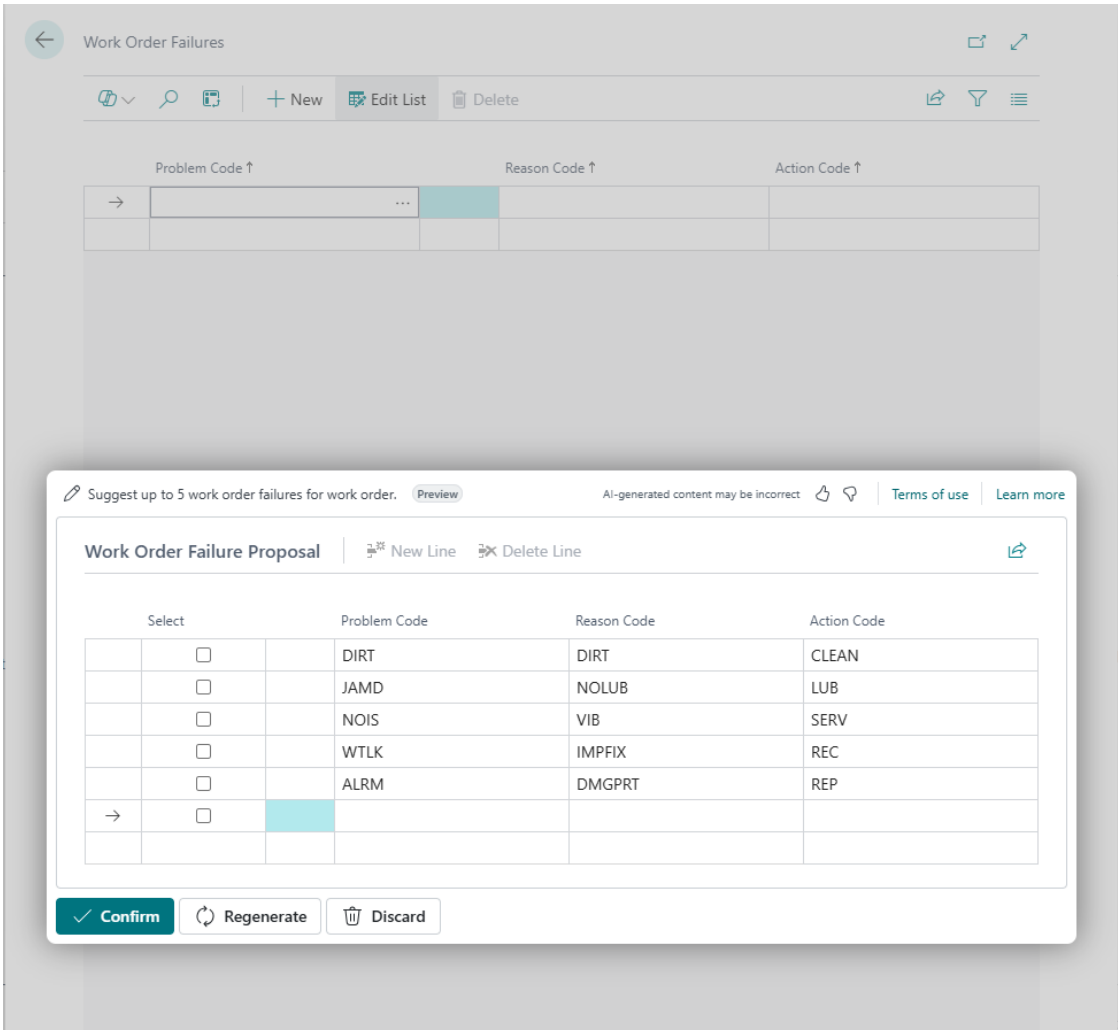
+ New Edit List Delete

Problem Code ↑ Reason Code ↑ Action Code ↑

Problem Code	Reason Code	Action Code
→		

Suggest with Copilot

Copilot provides you with AI-generated suggestions for these fields, making it easier and faster to report failures consistently and accurately. You still have full control — you can accept, edit, or reject the suggestions before they are saved to the work order.



This enhancement improves the quality of your failure reporting and supports better analysis of recurring issues across your assets.

DBC-3423 Copilot Assistance for Dynaway EAM Module Setup

We have introduced **Copilot functionality** into the Dynaway EAM module to support a faster and smarter configuration process. When setting up your environment, you can now use AI assistance to define key foundational elements, such as:

- Asset Statuses
- Asset Conditions
- Asset Categories
- Asset Attributes
- Asset Locations

Asset Statuses



Asset Statuses								
<div> + New Edit List Delete Allowed Statuses Share Menu</div>								
Code	Sorting Order	Description	Style	Asset Acti...	Allowed Statuses Exist	Def...	Asset Condition	
→		*		<input type="checkbox"/>	No	<input type="checkbox"/>		
<div> Suggest with Copilot</div>								

Suggest Asset Statuses with Copilot

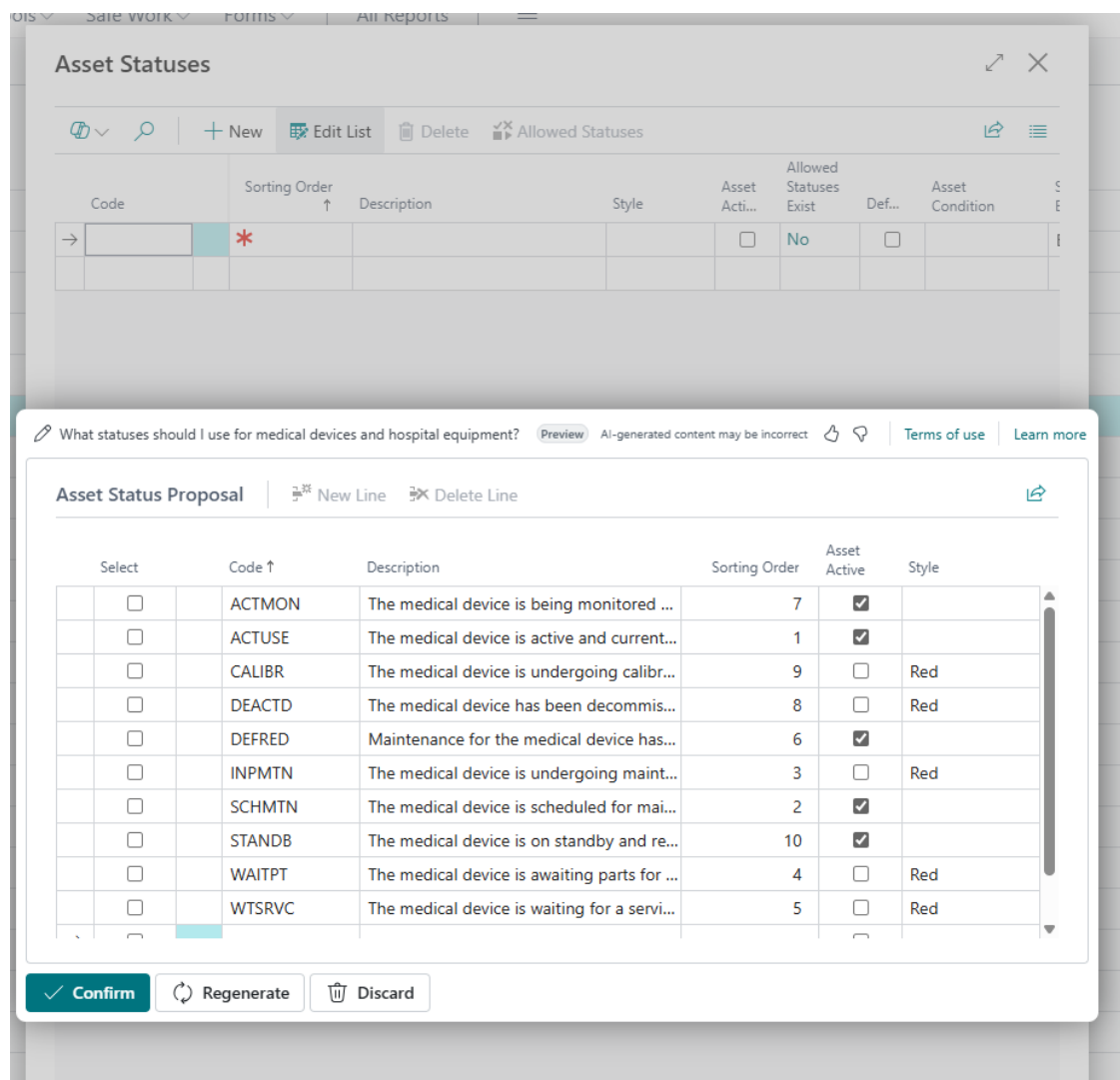
Preview

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Provide a description of what statuses of your assets are expected.

Generate

The **Copilot** provides intelligent suggestions based on best practices, industry standards, and your existing data context. You can review, adjust, or decline each recommendation before applying it to your setup. This enhancement reduces manual input, speeds up deployment, and ensures consistency during initial system configuration.



DBC-3444 Asset Tree Improvements

Asset Tree received some major improvements like possibility to group assets by Category and Location, drag and drop capability, node labels and tooltips that can be personalized, or showing number of children for the node.

You can change Asset Tree grouping method by going to **Tree Options** and in a dropdown field **Group by** selecting one from 3 available options: **Parent** (default one), **Category** or **Location**.

Assets Tree

Open Refresh Home Documents Asset History Actions Fewer options

Collapse All Create Related Record Tree Options

Search asset...

- UL A000001 - UV Lamps at Main Hall 1 (10)
- UL A000013 - Lamps at Hall 1 - Offices (4)
- UL A000018 - UV Lamps at Main Hall 2 (5)
- CM A000029 - Cleaning Machines - Hall 1 (1)
- CM A000035 - Cleaning Machines - Hall 2 (1)
- PM A000042 - Planetary Mixers at H1 (4)

User Asset Tree Setup Card - ADMIN

Toggle On All Toggle Off All Node Labels Node Tooltips Page

Grouping Method

Group by Parent Show Number of Chil... ☒

Show by Main Asset Parent Category Location

Asset

Show Asset Items ☒ Show Defects ☒

Show Asset Documents ☒ Show Open Requests ☒

Show Active Downtim... ☒ Show Closed Requests ☒

What's more, for Location method, you can select option to **Show by Main Asset**, then in the location you will see only the assets from the highest level (that are not children to any other asset) and children structure beneath them, even if their children are assigned to different locations.

User Asset Tree Setup Card - ADMIN

Toggle On All Toggle Off All Node Labels Node Tooltips Page

Grouping Method

Group by Location Show Number of Chil... ☒

Show by Main Asset ☒

Asset

Show Asset Items ☒ Show Defects ☒

Show Asset Documents ☒ Show Open Requests ☒

Show Active Downtim... ☒ Show Closed Requests ☒

Drag and drop capability allows users to move assets in the default view (grouping by parent) between different assets, ultimately changing asset children structure. Users have to have **Drag-and-drop on Asset Tree** option enabled on **Maintenance Employees** page, to be able to perform this action. The capability is not available on mobile devices.

Maintenance Employees

✓ Saved

⌕

+

New

Edit List

Delete

Light User

Group Membership

Work Types

User Companies

Where Assigned

Automate

Fewer options

Type	Name 1	Full Name	Resource No.	Light User	Asset Resp. Ctr. Filter	Maintenance Resp. Ctr. Filter	Work Order Posting Policy	Maintenance Req. Posting Policy	Time Entry Appr.	Exclude Closed Plans	Use Short-Cut Categories	Drag-and-drop on Asset Tree	Schedule Board Read Only	Lockdown Management	Tagout Management
User	ADMIN	MOD Administrator	DC	<input type="checkbox"/>			Post/Close	Post/Close	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Group	ELECTRICIAN	Electrician		<input type="checkbox"/>			Post/Close	Post/Close	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Group	GENERAL	General		<input type="checkbox"/>			Post/Close	Post/Close	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Group	INSPECTION	Inspection		<input type="checkbox"/>			Post/Close	Post/Close	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Assets Tree

Open

Refresh

Home

Documents

Asset

History

Actions

Collapse All

Create Related Record

Tree Options

Search asset...

UL A000001 - UV Lamps at Main Hall 1 (10)

UL A000002 - Ultraviolet Lamp at H1

UL A000003 - Ultraviolet Lamp H1

UL A000004 - Ultraviolet Lamp on H1

UL A000005 - Ultraviolet Lamp on H1 (1)

Plans (1)

Round Plans (2)

Items (3)

UL A000006 - Ultraviolet Lamp on H1

UL A000007 - Ultraviolet Lamp on H1

UL A000008 - Ultraviolet Lamp on H1

Assets Tree

Open Refresh [Home](#) Documents Asset History

Collapse All | Create Related Record | Tree Options

Search asset...

- UL A000001 - UV Lamps at Main Hall 1 (10)
 - UL A000002 - Ultraviolet Lamp at H1
 - UL A000003 - Ultraviolet Lamp H1
 - UL A000004 - Ultraviolet Lamp on H1
 - UL A000005 - Ultraviolet Lamp on H1 (1)
 - Plans (1)
 - Round Plans (2)
 - Items (3)
 - UL A000006 - Ultraviolet Lamp on H1
 - UL A000007 - Ultraviolet Lamp on H1
 - UL A000008 - Ultraviolet Lamp on H1

From now on, users can personalize **Node Labels** and **Node Tooltips** in **Tree Options**. By selecting one of the 2 actions, user will see list of all node labels/tooltips and information if they are personalized or not. To personalize the label, user just need to select the label to modify, select **Personalize** action and change it to your liking, by setting specific fields and text lines in chosen order.

User Asset Tree Setup Card - ADMIN



✓ Toggle On All

✗ Toggle Off All

⚙️ Node Labels

⚙️ Node Tooltips

Page

Grouping Method

Group by Parent ▾

Show Number of Chil... ☒

Show by Main Asset ☐

Asset

Show Asset Items ☒

Show Defects ☒

Show Asset Documents ☒

Show Open Requests ☒

Show Active Downtim... ☒

Show Closed Requests ☒

Order Plan

Show Work Order Plans ☒

Show Plan Resources ☒

Show Round Order Pl... ☒

Show Plan Documents ☒

Show Plan Items ☒

Show Frequencies ☒

Order

Show Work Orders ☒

Show Order Resources ☒

Show Round Orders ☒

Show Order Documen... ☒

Show Order Items ☒

Close

Asset Tree Node Labels



Customize Default Label



Personalize



Actions



Fewer options



Node Type ↑		Label	Personalized
→ Asset	:	[No.] - [Description]	<input type="checkbox"/>
Work Order Plan Directory		Plans	<input type="checkbox"/>
Work Order Plan Instance		Plan [No.] - [Description]	<input type="checkbox"/>
Work Order Directory		Orders	<input type="checkbox"/>
Work Order Instance		Order [No.] - [Description]	<input type="checkbox"/>
Posted Work Order Direct...		Posted Work Orders	<input type="checkbox"/>
Posted Work Order Instan...		Posted Work Order [No.] - [Description]	<input type="checkbox"/>
Item Directory		Items	<input type="checkbox"/>
Item		Item [No.] - [Description]	<input type="checkbox"/>
Resource Directory		Resources	<input type="checkbox"/>
Resource		Resource [No.] - [Name]	<input type="checkbox"/>
Work Type		Work Type [Code] - [Description]	<input type="checkbox"/>
Document Directory		Documents	<input type="checkbox"/>
Document		Document [File Name] - [Description]	<input type="checkbox"/>
Frequency Directory		Frequencies	<input type="checkbox"/>
Frequency		Frequency [Frequency Type] - [Frequency Description]	<input type="checkbox"/>
Downtime Directory		Downtimes	<input type="checkbox"/>
Downtime		Downtime [Description] - [Starting Date-Time] - [Downtime Dura...	<input type="checkbox"/>
Round Plan Directory		Round Plans	<input type="checkbox"/>
Round Order Plan Instance		Round Plan [No.] - [Description]	<input type="checkbox"/>
Round Order Directory		Round Orders	<input type="checkbox"/>
Round Order Instance		Round Order [No.] - [Description]	<input type="checkbox"/>
Posted Round Order Dire...		Posted Rounds	<input type="checkbox"/>
Posted Round Order Insta...		Posted Round [No.] - [Description]	<input type="checkbox"/>
Defect Directory		Defects	<input type="checkbox"/>

Close

Node Label Format

Edit List

Delete

New

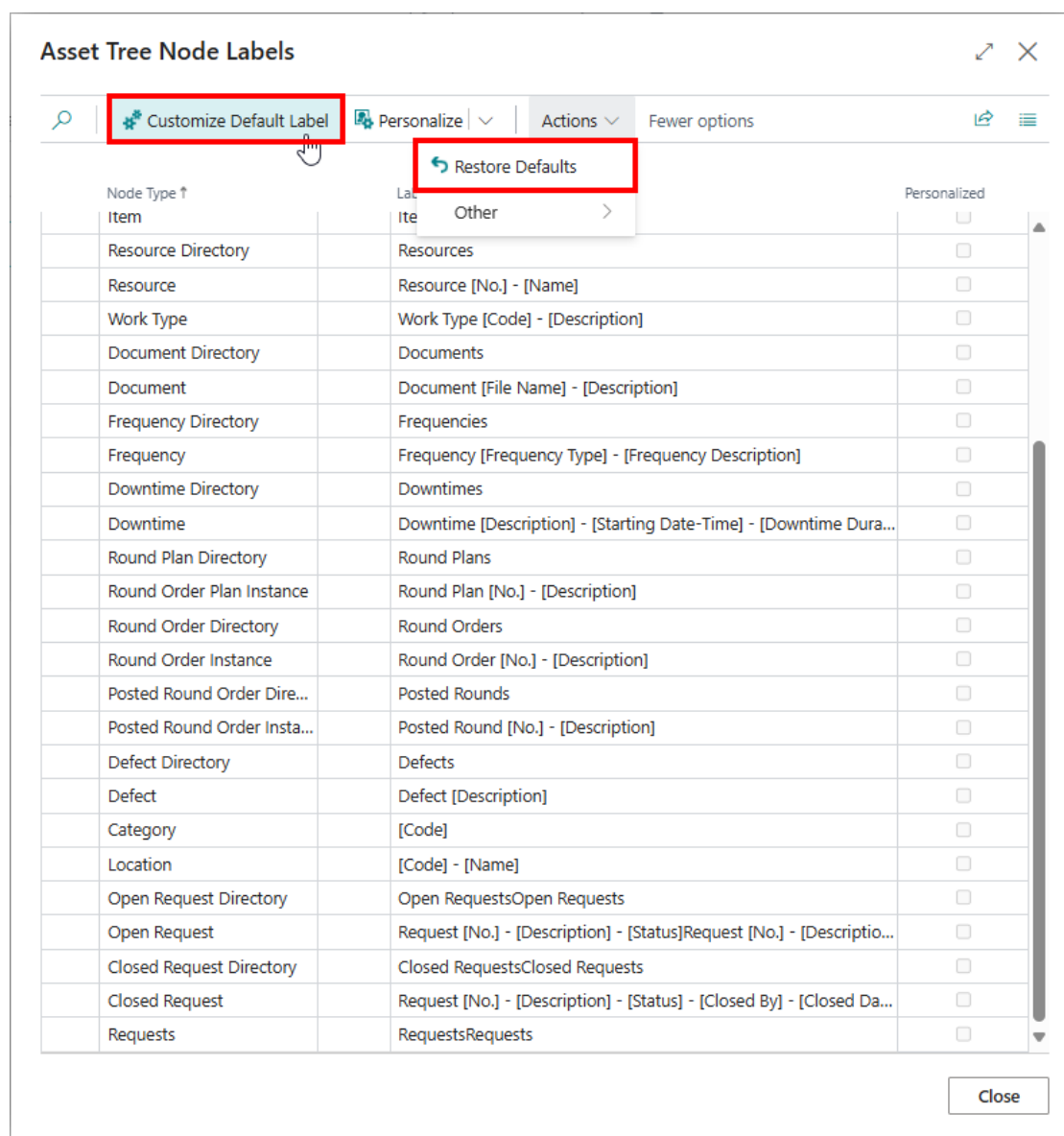
Move Up

Move Down

	Line Type		Field ID	Line Text
→	Field		1	[No.]
	Text		0	-
	Field		2	[Description]

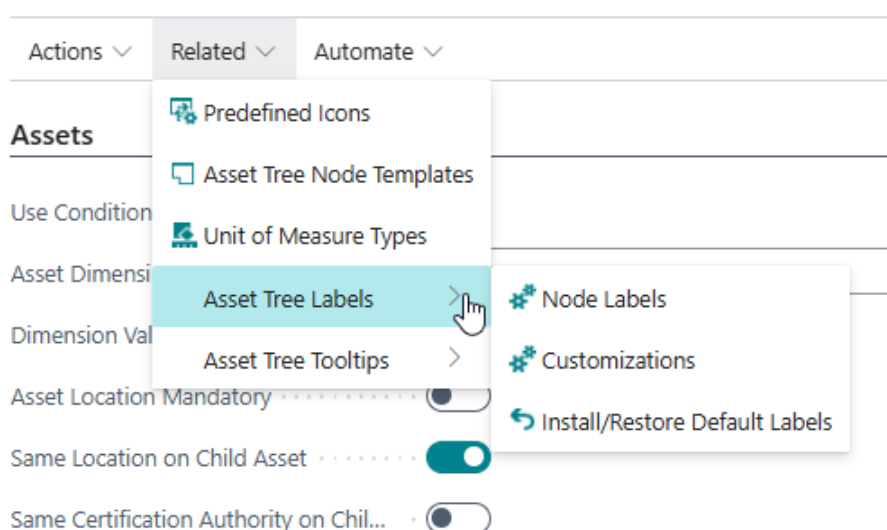
Close

Personalization can be easily removed by selecting **Clear Personalization** action. If you would like to change default label/tooltip format, you can do this by selecting **Customize Default Labels**, to revert changes to default labels, you should use **Restore Defaults** action (it is hidden by default), it removes all changes made to default labels, but it will not affect personalized labels.



You can also manage all labels/tooltips from **Asset Management Setup**, where you will find option to show all **Customizations** made by users and possibility to **Install/Restore Default Labels**.

Asset Management Setup



Another thing added to the Asset Tree is possibility to see the number of children for the object. By selecting **Show Number of Children** option in the **Tree Options**, you will activate this option and on the label for each

node that has children you will have information about number of them. Additionally, when grouping by Category or Location, you will see how many subcategories (or child locations) and assets are below the node.

User Asset Tree Setup Card - ADMIN

Toggle On All

Toggle Off All

Node Labels

Node Tooltips

Page

Grouping Method

Group byParent

Show Number of Children

Show by Main Asset

Asset

Show Asset Items

Show Asset Documents

Show Active Downtim...

Show Defects

Show Open Requests

Show Closed Requests

Order Plan

Show Work Order Plans

Show Round Order Pl...

Show Plan Items

Show Plan Resources

Show Plan Documents

Show Frequencies

Order

Show Work Orders

Show Round Orders



Show Order Items




Show Order Resources

Show Order Documen...









Close

Assets Tree



 Open  Refresh [Home](#) Documents Asset History




 Collapse All  Create Related Record  Tree Options

Search asset...














-  A000001 - UV Lamps at Main Hall 1 (10)
-  A000013 - Lamps at Hall 1 - Offices (4)
-  A000018 - UV Lamps at Main Hall 2 (5)
-  A000029 - Cleaning Machines - Hall 1 (1)
-  A000035 - Cleaning Machines - Hall 2 (1)
-  A000042 - Planetary Mixers at H1 (4)
-  A000043 - Planetary Mixers at H2 (4)
-  A000108 - Food Cuttes at Hall 2 (6)

Assets Tree

 Open  Refresh [Home](#) Documents Asset History

 Collapse All  Create Related Record  Tree Options

Search asset...

-  CLEANING MACHINES (Categories: 1, Assets: 1860)
-  CUTTERS PARTS (Categories: 0, Assets: 1570)
-  DOUGH SHEETERS (Categories: 0, Assets: 489)
-  FLOUR SIFTER
-  FOOD CUTTERS (Categories: 0, Assets: 1302)
-  GRIDDLES (Categories: 0, Assets: 913)
-  MIXER PARTS (Categories: 0, Assets: 1532)
-  OVENS (Categories: 0, Assets: 1369)
-  PLANETARY MIXERS (Categories: 0, Assets: 18)
-  POWER TOOLS (Categories: 4, Assets: 1401)
-  REFRIGERATOR (Categories: 0, Assets: 1407)
-  TOOL BOXES (Categories: 0, Assets: 6)
-  UV LAMPS (Categories: 0, Assets: 23)

DBC-3470 Support Multiple Work Orders per Day for Calendar Frequency

You can now create **multiple Work Orders, Round Orders, Work Order Groups or Maintenance Tasks** for the same **asset and date** when using **calendar-based frequencies**. This enhancement reflects real-world

scenarios where several independent tasks may be planned for a single day.

This functionality is only available for **calendar frequencies** and can be configured to allow multiple occurrences. On each generated document, you will clearly see the specific occurrence it relates to, ensuring better transparency in scheduling and execution.

Frequencies Recurrence Schedule Show Closed Hide Closed New Line Delete Line									
Frequency Type		Corrective Maintenance		Scheduled		Description		Iteration Count	Current Work Orders
→ Calendar		<input type="checkbox"/>		Yes		Daily from 14/07/25		3	3
									Planned Date
									14/07/2025

The fields are hidden by default. This improvement brings greater flexibility and accuracy to your maintenance planning, especially in high-frequency or multi-task environments.

DBC-3489 Searchable asset description on important maintenance documents

A new field, **Asset Description**, has been added to:

- Work Order,
- Work Order Plans,
- Posted Work Order,
- Asset Operation Log,
- Archived Asset Operation Logs,
- Downtime Entry,
- Work Order Quotes,
- Work Order Quote Archive.

This field is automatically populated with the current asset description upon record creation and auto-updates if the asset description changes.

DBC-3486 Automatic Creation and Management of Capacity Absence from Asset Downtime

To ensure seamless integration between maintenance and production planning, you now benefit from automatic creation of **Capacity Absence** entries in the **Manufacturing module** whenever you create a downtime for an asset that impacts production. On the Asset Management Setup you can decide if downtime should create the phantom Production Order or Absence in the Calendar.

Manufacturing

Downtime Registration

Downtime Related Entry

Absence

Production Order

Absence

When you mark a downtime as **"Production on hold"**, a corresponding **Capacity Absence** is automatically generated to match the downtime duration. This absence is fully synced with the downtime: if you edit the open downtime (e.g., its time range), the linked absence is updated accordingly. If you close the downtime, the absence remains as a historical record but is no longer synced.

ⓘ

🔗

+

🗑️

Downtime Entry Card

A000008 · Ultraviolet Lamp on H1

[Home](#)[History](#)

Actions ▾

Automate ▾

Fewer options

▶ Set Next Status

📄 Open Asset Card

📄 Create Work Order

Asset No.

A000008

Asset Description

Ultraviolet Lamp on H1

Starting Date-Time

07.07.2025 15:21

Duration

1 day 38 minutes 20 seconds

Ending Date-Time

08.07.2025 16:00

Outside Business Hours

☐

Entry Code

LOW

Category Code

EMERGENCY

Description

Status

REGULATORY SHUTDOWN

Closed

☐

Related Work >

Additional Information >

Production

Production on Hold ☐

Related to No.

200

Related to Type

Calendar Absence Entry

Capacity Absence

🔍 ▾

+ New

🔗 Edit List

⋮

↗

✕

Date ↑	Starting Time ↑	Ending Time ↑	Description	Capacity	Update
→ 07.07.2025	15:21:40	23:59:59	Maintenance for A000008	1	👍
08.07.2025	0:00:00	16:00:00	Maintenance for A000008	1	👍

You cannot manually delete or edit absences generated from downtimes—this ensures consistency. However, maintenance technicians will retain all necessary permissions and access during downtime to carry out their work.

← 100 Assembly department Not saved

Capacity Absence | + New | Edit List | Delete | Related

✖ The page has an error. [Refresh \(F5\)](#) to undo the change, or correct the error.

✖ Absence created by maintenance downtime entry can be modified or deleted only from Downtime Entry Card.

Date ↑	Starting Time ↑	Ending Time ↑	Description	Capacity	Updat...
→ 08.07.2025	9:20:00	23:59:59	Maintenance for A000007	3	✓
09.07.2025	0:00:00	23:59:59	Maintenance for A000007	3	✓
10.07.2025	0:00:00	23:59:59	Maintenance for A000007	3	✓
11.07.2025	0:00:00	23:59:59	Maintenance for A000007	3	✓
12.07.2025	0:00:00	23:59:59	Maintenance for A000007	3	✓
13.07.2025	0:00:00	23:59:59	Maintenance for A000007	3	✓
14.07.2025	0:00:00	23:59:59	Maintenance for A000007	3	✓
15.07.2025	0:00:00	10:00:00	Maintenance for A000007	3	✓

This feature ensures that both production calendars and maintenance planning stay aligned without manual intervention.

DBC-3487 Notes and Links on the Downtime Entry

You can now enhance your documentation and collaboration by adding **notes** and **external links** directly to **Downtime entry records** as in the standard Business Central functionality. You can store relevant comments or reference materials such as external documents, websites, or support portals—all linked to a specific downtime event. These notes and links are visible both on the **Downtime Entry Card** and within the **Downtime Entries List**, giving you quick access to all supporting information related to downtime incidents.

← Downtime Entries

Downtime Entries: All | Manage | Home | History | Automate | Fewer options

Edit | View | Delete

Entry No. ↓	Asset No.	Asset Description	Status	Starting Date-Time	Ending Date-Time	Clos...	Priority Code
53	A000006		WOCREATED	07.07.2025 10:00	07.07.2025 11:00		
52	A000005		WOCREATED	10.07.2025 15:00	10.07.2025 16:00		
51	A000007		WOCREATED	10.07.2025 10:00	10.07.2025 11:00		
50	A000007		WOCREATED	07.07.2025 11:16	07.07.2025 11:16		LOW
49	A000011		REGULATORY...	08.07.2025 10:00	09.07.2025 12:00		LOW
48	A000005		WOCREATED	09.07.2025 10:00	09.07.2025 12:00		
47	A000007	Ultraviolet Lamp on H1	REGULATORY...	10.06.2025 23:00	04.07.2025 23:00		LOW
46	A000004	Ultraviolet Lamp on H test	REGULATORY...	03.07.2025 11:46	03.07.2025 11:46	✓	LOW
45	A000004	Ultraviolet Lamp on H test	REGULATORY...	03.07.2025 11:46	03.07.2025 11:46	✓	LOW
44	A000004	Ultraviolet Lamo on H test	REGULATORY...	03.07.2025 11:46	03.07.2025 11:46	✓	LOW

Details | Attachments (2)

Links (1) +

<https://help.dynaway.com/eam-bc/work-order/create-edit/>

<https://help.dynaway.com/eam-bc/work...>

Notes (1) +

Emergency case with the engine

07.07.2025 • MARTIN.WOODS

DBC-3488 Auto-Update Downtime on Work Order Replanning

You can now enable a new setup option in the **Asset Management Setup** to automatically shift downtime dates when you replan related work orders - **Update Downtime Period Automatically**. When this setting is active, any change you make to a work order's planned date—whether manually or by drag-and-drop—will update the start and end dates of the associated downtime by the same time delta. **Only the date** is adjusted; the original time stays the same. This feature applies only to downtimes created from work order plans and works across both basic and advanced planning. You'll see the changes reflected instantly on the **Asset Activity Boards**, and they apply regardless of your role. If you leave the setting disabled, replanning a work order won't impact the linked downtime.

Asset Management Setup

Actions ▾ Related ▾ Automate ▾

Assets

Use Condition Icons ☐

Asset Dimension

Dimension Value Name as Asset Desc... ☐

Asset Location Mandatory ☐

Same Location on Child Asset ☐

Same Certification Authority on Child... ☐

Multiple Warranties ☐

Warranty Notification Days

Dynamic Asset Category Icons ☒

Downtime

Show Downtime Dates when registeri...

Default Downtime Starting Time

Default Downtime Ending Time

Downtime Ending Calculation

Update Ending Downtime on Close

Update Downtime Period Automatically ☒

Defects

Hide Child Defects ☐

DBC-3485 Batch Update of Open Downtimes Using Date Formula

On the **Downtime Entries** you can find new action to **Update Ending Date**.

Downtime Entries

Downtime Entries: All ▾ Manage Home History More options

Open Downtime Card Open Asset Card Close Downtime Reopen Downtime Register Downtime **Update Ending Dates**

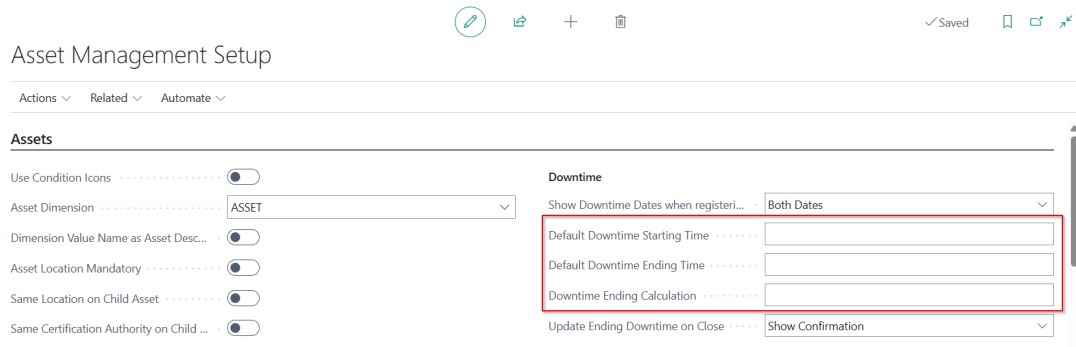
Views	Entry No.	Asset No.	Asset Description	Status
All	1	A000044	Planetary Mixer A200	
Open	3	A000009	Ultraviolet Lamp on H1	
Closed	4	A000008	Ultraviolet Lamp on H1	
Filter list by...	19	A000008	Ultraviolet Lamp on H1	REGULATORY SHUTDOWN
	21	A000018	UV Lamps at Main Hall 2	WOCREATED
	22	A000027	Ultraviolet Lamp at H2	WOCREATED
	24	A000042	Planetary Mixers at H1	WOCREATED
	47	A000007	Ultraviolet Lamp on H1	REGULATORY SHUTDOWN

The action is hidden by default. The report can be set up as in a Job Queue.

DBC-3483 Possibility to define the default formula to calculate ending date for created Asset Downtime

You can configure the default starting and ending downtime time or you can set up the default duration of the downtime. On the Asset Management Setup you can see new options:

- **Default Downtime Ending Time** - Specifies default starting time for the asset downtime when created automatically from the work order plan. The time can be changed when creating work order plan or work order from planning worksheet.
- **Default Downtime Ending Time** - Specifies default ending time for the asset downtime when created automatically from the work order plan. The time can be changed when creating work order plan or work order from planning worksheet.
- **Downtime Ending Calculation** - Specifies default duration for the downtime when created manually from the request page, e.g. on Asset Card, Defects List, Asset Activity Board, etc.



Asset Management Setup

Actions ▾ Related ▾ Automate ▾

Assets

Use Condition Icons ☐

Asset Dimension

Dimension Value Name as Asset Desc... ☐

Asset Location Mandatory ☐

Same Location on Child Asset ☐

Same Certification Authority on Child... ☐

Downtime

Show Downtime Dates when registeri...

Default Downtime Starting Time

Default Downtime Ending Time

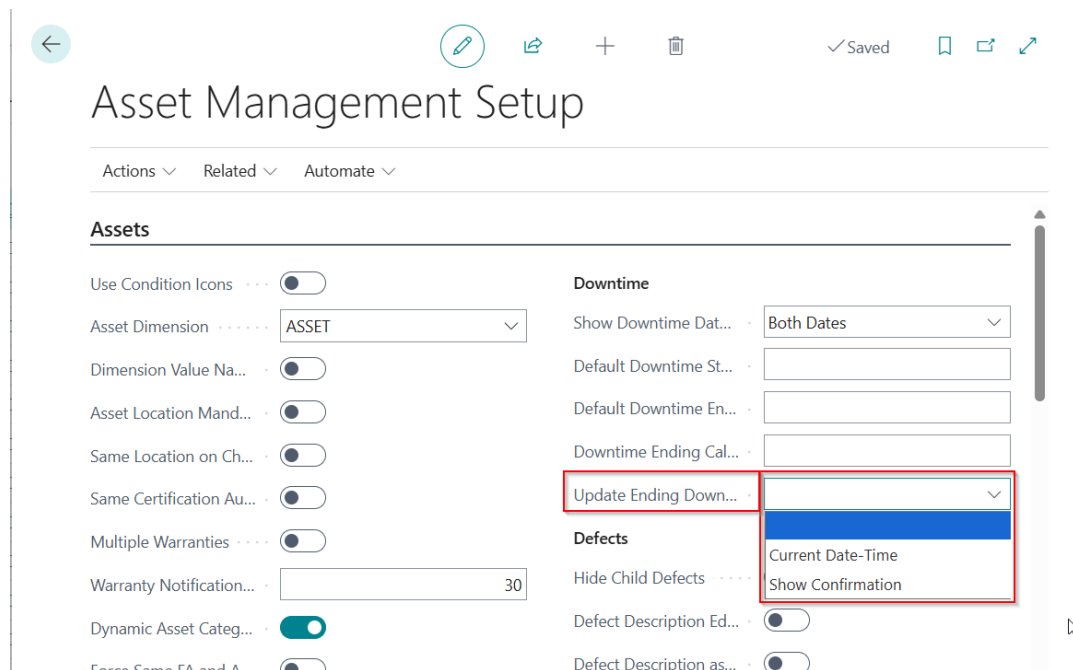
Downtime Ending Calculation

Update Ending Downtime on Close

DBC-3484 Configurable End Date Behavior on Downtime Closure

You can select the if the **Downtime End-Time** should be updated during closing of the downtime entry. On the Asset Management Setup you can select the below options under **Update Ending Downtime on Close** field:

- **Empty** - functionality works the same
- **Current Date-Time** - system will update the value with the current time & date
- **Show Confirmation** - system will pop up the confirmation box where you can select the time & date



Asset Management Setup

Actions ▾ Related ▾ Automate ▾

Assets

Use Condition Icons ☐

Asset Dimension

Dimension Value Na... ☐

Asset Location Mand... ☐

Same Location on Ch... ☐

Same Certification Au... ☐

Multiple Warranties ☐

Warranty Notification...

Dynamic Asset Categ... ☐

Force Same FA and A... ☐

Downtime

Show Downtime Dat...

Default Downtime St...

Default Downtime En...

Downtime Ending Cal...

Update Ending Down...

Defects

Hide Child Defects ☐

Defect Description Ed... ☐

Defect Description as... ☐

DBC-3456 Preserve Maintenance Project Allocation on Work Order Line

When you manually assign a **Project No.** or **Project Task No.** on a **Work Order Line**, the system will no longer overwrite these values during updates or recalculations.

This ensures your project allocations remain accurate and are not unintentionally changed by automatic logic. Once set, the values are preserved, maintaining reporting and cost integrity.

DBC-3479 Actions to open related Archived Purchase Order Lines and Purchase Receipt Lines from maintenance orders

Now you can go to **Archived Purchase Order Lines** and **Purchase Receipt Lines** directly from:

- Round Order Expense Lines
- Posted Work Order Expense Lines
- Posted Work Order Item Lines
- Posted Work Order
- Work Order Expense Lines
- Work Order Expense Lines View
- Work Order Item Lines
- Work Order Item Lines View
- Work Order Page

Work Order

Order · WO00551

Notifications: 2

Work Order WO00551 has 1 assigned open defects. Please check the list for more details.

Asset A000007 has 3 open defects. Please check the list for more details.

Home

Documents

Print/Send

History

Actions

Related

Automate

Fewer options

Update Document

Set Next Status

Post/Close

Take Picture

Create Follow Up Work Order

Dimensions

Update Asset Geolocation

Related Record

Safe Work

Items

Manage

Post Consumption

Tracking Lines

Purchase Order

Line

Create Purchase Order

Purchase Order Lines

Archived Purchase Order Lines

Purchase Receipt Lines

No.	Capita...	Description	Reserve	Quantity	Qty. to Consume	Pick Qty.	Qty. Picked	Reserved Quantity	Unit of Measure Code	Location Code
→			Never							

Expenses

Manage

Post Consumption

Purchase Order

Create Purchase Order

Purchase Order Lines

Archived Purchase Order Lines

Purchase Receipt Lines

No.	Capitaliza...	Description	Vendor No.	Quantity	Qty. to Consume	Unit of Measure Code	Expected Unit Cost (LCY)
→			*				0.00

The actions are hidden by default.

DBC-3480 Possibility to create an asset defect without Asset No.

Fixed related to creation of Asset Defect without Asset No.

DBC-3478 Downtime Analysis date-time range filter update

Fixed related to date-time filter in the Downtime Analysis report.

DBC-3477 All work order categories can use form template

Fixed related to Checklist added to the Work Order Category Code. You can use the Checklists for all categories.

DBC-3476 Add action to multiple upload pictures on document card

You can add multiple pictures from the action. The functionality is added on the below documents:

- Asset Defects
- Round Order
- Work Order

- Claim
- Safety Incident
- Lockout
- Tagout
- Risk assessment
- Maintenance Request

Work Order

Order · WO00532

✕ The available inventory for item M100003 is lower than the entered quantity at this location. [Show details](#) | [Don't show again](#)

Home Documents Print/Save History Actions Related Automate Fewer options

Set Next Status Post/Close... Take Picture Create Follow Up Work Order Dimensions Update Asset Geolocation Related Record Safe Work

General

Take Picture **Upload** Show Pictures

Description ...ing

Asset No. ...A000014

Asset Description ...Ultraviolet Lamp at H1 Office

Work Order Status ...OPEN

Waiting Reason ...

Planned Date ...14/05/2025

Original Planned Date ...14/05/2025

Latest Finish Date ...14/05/2025

Category Code ...DAILY CLEANING

Priority Code ...HIGH

Package Code ...001

Location Code ...WORK H1

Maintenance Asset Location Code ...H1.O.001

Asset Responsibility Center ...NORTH

Frequency Type ...Calendar

Frequency Description ...Recurring Daily starting 10/02/20

Corrective Maintenance ...

Downtime Entry No. ...

Created from Plan No. ...WOP.000012

Work Order Group No. ...

Posting Date ...14/05/2025

Vendor Acknowledge Date ...

Vendor Planned Date ...

Remarks ...

Capitalization ...

DBC-3471 Change Log for Asset Downtime Entries

You can now benefit from full change log tracking for **Asset Downtime Entries**, providing improved traceability and accountability across all downtime-related activities.

With this new feature, all key changes made to downtime records are now integrated into the existing asset change log infrastructure. This ensures a reliable audit trail for reporting, compliance, and operational oversight.

In the **Maintenance Change Log** you can track:

- Creation of a downtime entry
- Deletion of a downtime entry
- Changes to the downtime status
- Marking a downtime as closed
- Changes to the downtime category

This update allows you to monitor and review downtime-related actions with confidence and clarity, ensuring your asset management processes remain transparent and compliant.

Work Orders: All 527

No.	Description	Asset No.	Asset Description	Status	Planned Date ?	Category Code
WC000527	Daily Cleaning	A000008	Ultraviolet Lamp on H1	OPEN	18/05/2025	DAILY CLEAN...

Downtime Details

Asset
Asset No. A000008
Asset Description Ultraviolet Lamp on H1

Downtime
Entry No. 19
Description
Status REGULATORY SHUTDOWN
Status Description
Category Code EMERGENCY
Priority Code LOW
Production on Hold No
Closed No

Downtime Related Orders
Open Work Orders 1
Closed Work Orders 1

Downtime Dates
Starting Date-Time 18/06/2025 14:05
Ending Date-Time 18/06/2025 19:05
Duration 5 hours
Reported By MARTIN.WOODS
Reported At 18/06/2025 14:05

DBC-3469 Configurable Downtime Entry Statuses

You now have the ability to define and manage custom **Downtime Entry Statuses**, giving you greater control over how downtime is tracked and resolved across your assets.

With this release, you can:

- Configure your own list of Downtime Entry Statuses directly in the system setup.
- Define key parameters for each **Asset Downtime Status**:
 - Set one status as the **Default** (automatically assigned on new entries).

Asset Downtime Statuses

✓ Saved

+ New Edit List Delete Allowed Users Allowed Statuses More options

Status Code ↑	Description	Asset Status	Next Status Codes	Change Status On Children	Asset Condition	Default	Closing Status	Downtime Not Editable	Status For First WO Assign...	Status For Last WO Closed
→ BREAKDOWN / ...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMISSIONI...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DECOMMISSIO...		RETIRED	Any Status	<input type="checkbox"/>	BAD	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DOCUMENTATI...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EMERGENCY M...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FINANCIAL HO...			BREAKDOWN / FAILURE, DECOMMISSIONI...	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
LACK OF DEMA...			DECOMMISSIONING	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
LOGISTICS DEL...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
MATERIAL SHO...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
NO OPERATOR ...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PERMIT DELAYS			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PLANNED DO...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PREVENTIVE M...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
REGULATORY ...			Any Status	<input type="checkbox"/>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SCHEDULED IN...		IN MAINTENA...	Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SCHEDULING G...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SOFTWARE / S...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SUPPLIER FAIL...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TRAINING / TE...			EMERGENCY MAINTENANC, LOGISTICS DE...	<input type="checkbox"/>	GOOD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- Mark any status as a **Closing Status** to end downtime formally.

Asset Downtime Statuses

✓ Saved

+ New Edit List Delete Allowed Users Allowed Statuses More options

Status Code ↑	Description	Asset Status	Next Status Codes	Change Status On Children	Asset Condition	Default	Closing Status	Downti... Not Editable	Status For First WO Assign...	Status For Last WO Closed
→ BREAKDOWN /...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMISSIONI...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DECOMMISSIO...		RETIRED	Any Status	<input type="checkbox"/>	BAD	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DOCUMENTATI...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EMERGENCY M...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FINANCIAL HO...			BREAKDOWN / FAILURE, DECOMMISSIONI...	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
LACK OF DEMA...			DECOMMISSIONING	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
LOGISTICS DEL...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
MATERIAL SHO...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
NO OPERATOR ...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PERMIT DELAYS			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PLANNED DO...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PREVENTIVE M...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
REGULATORY ...			Any Status	<input type="checkbox"/>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SCHEDULED IN...		IN MAINTENA...	Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SCHEDULING G...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SOFTWARE / S...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SUPPLIER FAIL...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TRAINING / TE...			EMERGENCY MAINTENANC, LOGISTICS DE...	<input type="checkbox"/>	GOOD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- Choose whether a status automatically updates the **Asset Status** and/or **Asset Condition** upon selection.

Asset Downtime Statuses

✓ Saved

+ New Edit List Delete Allowed Users Allowed Statuses More options

Status Code ↑	Description	Asset Status	Next Status Codes	Change Status On Children	Asset Condition	Default	Closing Status	Downti... Not Editable	Status For First WO Assign...	Status For Last WO Closed
→ BREAKDOWN /...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMISSIONI...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DECOMMISSIO...		RETIRED	Any Status	<input type="checkbox"/>	BAD	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DOCUMENTATI...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EMERGENCY M...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FINANCIAL HO...			BREAKDOWN / FAILURE, DECOMMISSIONI...	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
LACK OF DEMA...			DECOMMISSIONING	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
LOGISTICS DEL...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
MATERIAL SHO...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
NO OPERATOR ...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PERMIT DELAYS			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PLANNED DO...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PREVENTIVE M...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
REGULATORY ...			Any Status	<input type="checkbox"/>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SCHEDULED IN...		IN MAINTENA...	Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SCHEDULING G...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SOFTWARE / S...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SUPPLIER FAIL...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TRAINING / TE...			EMERGENCY MAINTENANC, LOGISTICS DE...	<input type="checkbox"/>	GOOD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- Assign user permissions for each status, ensuring **only authorized users** or user groups can apply certain statuses.

Asset Downtime Statuses

✓ Saved

+ New Edit List Delete Allowed Users Allowed Statuses More options

Status Code ↑	Description	Asset Status	Next Status Codes	Change Status On Children	Asset Condition	Default	Closing Status	Downti... Not Editable	Status For First WO Assign...	Status For Last WO Closed
→ BREAKDOWN /...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMISSIONI...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DECOMMISSIO...		RETIRED	Any Status	<input type="checkbox"/>	BAD	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
DOCUMENTATI...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EMERGENCY M...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FINANCIAL HO...			BREAKDOWN / FAILURE, DECOMMISSIONI...	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
LACK OF DEMA...			DECOMMISSIONING	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
LOGISTICS DEL...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
MATERIAL SHO...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
NO OPERATOR ...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PERMIT DELAYS			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PLANNED DO...			Any Status	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- Define **Allow Statuses**, controlling which statuses can follow one another for better process consistency.

Asset Operators

✓ Saved

+ New

Edit List

Delete

Show Operated Assets

More options

Name ↑

Full Name

Asset Operation Area Filter

→	JOHNY.RAHM	⋮	Johny Rahm	

Asset Operation Log

+

✓ Saved

AOL-00001

Home

History

More options

▶ Set Next Status

Register Measurement Reading

Asset Related Records

Register Counter Reading

Related Records

Create Maintenance Request

General

Asset No. A000004 ...

Operation Area

Asset Description Ultraviolet Lamp on H1

Template

Operator Name JOHNY.RAHM ...

Schedule

Operator Full Name Johny Rahm

Planned Date 13/06/2025

Status OPEN

Shift 1ST

Status Description

Starting Date-Time 13/06/2025 08:00

Phase Not Started

Ending Date-Time 13/06/2025 16:00

Select the appropriate shift from your shift setup.

Asset Operation Log

+

✓ Saved

AOL-00001

Home

History

More options

▶ Set Next Status

Register Measurement Reading

Asset Related Records

Register Counter Reading

Related Records

Create Maintenance Request

General

Asset No. A000004 ...

Operation Area

Asset Description Ultraviolet Lamp on H1

Template

Operator Name JOHNY.RAHM ...

Schedule

Operator Full Name Johny Rahm

Planned Date 13/06/2025

Status OPEN

Shift 1ST

Status Description

Starting Date-Time 13/06/2025 08:00

Phase Not Started

Ending Date-Time 13/06/2025 16:00

Comments

Add Comment

Modify

Read

Comment

Added By

Added At

(There is nothing to show in this view)

Starting Date-Time

13/06/2025 08:00

Code ↑

Description

→ 1ST

2ND

+ New

Show details

Select from full list

Enter the start and end date/time for each operational session.

Create Asset Operation Log Form

Asset Operation Log No. AOL-00001

Asset Operation Log Phase .. ☒ Prestart
☐ In Operation
☐ Post Operation

Asset No. A000004

Asset Description Ultraviolet Lamp on H1

Template Code

Template Name

Assign To JOHNY.RAHM

Due Date 13/06/2025

Yes No

Open Forms | Complete Delete

Template Code	Name	Assigned To	Phase	Due Date
(There is nothing to show in this view)				

Completed Forms >

While logging asset operation, you can also:

Add your comments for better tracking of operational conditions.

Asset Operation Log

+

✓ Saved

AOL-00001

Home

History

More options

▶ Set Next Status

Register Measurement Reading

Asset Related Records

Register Counter Reading

Related Records

Create Maintenance Request

General

Asset No. A000004 ...

Asset Description Ultraviolet Lamp on H1

Operator Name JOHNY.RAHM ...

Operator Full Name Johnny Rahm

Status IN PROGRESS ▾ ...

Status Description

Phase In Operation

Operation Area

Template ▾

Schedule

Planned Date 13/06/2025

Shift 1ST ▾

Starting Date-Time 13/06/2025 08:00

Ending Date-Time 13/06/2025 16:00

Comments

Add Comment

Modify

Read

Comment

Added By

Added At

(There is nothing to show in this view)

Report maintenance requests directly from the same screen.

Asset Operation Log

+

✓ Saved

AOL-00001

Home

History

More options

▶ Set Next Status

Register Measurement Reading

Asset Related Records

Register Counter Reading

Related Records

Create Maintenance Request

General

Asset No. A000004 ...

Asset Description Ultraviolet Lamp on H1

Operator Name JOHNY.RAHM ...

Operator Full Name Johnny Rahm

Status IN PROGRESS ▾ ...

Status Description

Phase In Operation

Operation Area

Template ▾

Schedule

Planned Date 13/06/2025

Shift 1ST ▾

Starting Date-Time 13/06/2025 08:00

Ending Date-Time 13/06/2025 16:00

View existing defects and create new ones when necessary. Register counter values and measurements right inside the log window.

Asset Operation Log

AOL-00001

Home History More options

Set Next Status Register Measurement Reading Register Counter Reading Related Records

General

Asset No. A000004

Asset Description Ultraviolet Lamp on H1

Operator Name JOHNY.RAHM

Operator Full Name Johnny Rahm

Status IN PROGRESS

Status Description

Phase In Operation

Operation Area

Template

Schedule

Planned Date 13/06/2025

Shift 1ST

Starting Date-Time 13/06/2025 08:00

Ending Date-Time 13/06/2025 16:00

Asset Related Records

- Asset Counters
- Asset Measurements
- Asset Defects

Every entry you create records in **Asset Operational Log**:

- Your user ID.
- Exact timestamps for every status change.
- A full audit trail of all updates and submitted data.

Entry No.	Entry Type	Asset No.	Action	Old Status	New Status	User ID	Date and Time	Duration Since Previous Change	Asset No.
8	Asset Operation Log	AOL-0001	Status Changed	PROPOSED	IN PROGRESS	WARTIN.WOODS	13/06/2025 14:40	1 minute	A000004
7	Asset Operation Log	AOL-0001	Status Changed	PROPOSED	IN PROGRESS	WARTIN.WOODS	13/06/2025 14:40	1 minute	A000004
6	Asset Operation Log	AOL-0001	Status Changed	NEW	PROPOSED	WARTIN.WOODS	13/06/2025 14:39		A000004
5	Asset Operation Log	AOL-0001	Status Changed	NOT CHANGED	PROPOSED	WARTIN.WOODS	13/06/2025 14:39		A000004
4	Asset Operation Log	AOL-0001	Status Changed		OPEN	JOHNY.RAHM	13/06/2025 13:07		A000004
3	Asset Operation Log	AOL-0001	Condition Changed		JOHNY.RAHM	JOHNY.RAHM	13/06/2025 12:06		A000004
2	Asset Operation Log	AOL-0001	Asset No. Changed		JOHNY.RAHM	JOHNY.RAHM	13/06/2025 12:06		A000004
1	Asset Operation Log	AOL-0001	Created		AOL-0001	WARTIN.WOODS	13/06/2025 11:59		A000004

You can easily filter and report **Asset Operation Log** entries by asset, shift, user, or status. Logs are accessible from the **Asset Card**, **Asset List**, and will also be available from the Asset Tree in the future.

Asset Card

A000016 · Ultraviolet Lamp at H1 Office

Home Attributes Documents Work Orders History Print Actions Related Automate Fewer options

Take Picture Dimensions Show as Tree Update Geolocation Create Related Record Related Record Copy Operations Operators Operation Logs

General

No. A000016

No. 2

Description Ultraviolet Lamp at H1 Office

Virtual Asset

Status Code OPERATING

Condition Code BAD

Active

Gen. Bus. Posting Group DOMESTIC

Type Asset

Critical

Criticality Level

Category Code UV LAMPS

Manufacturer Code LATZ

Model Number IV-65 - 300317

Serial Number

Parent No. A000013

Parent Description Lamps at Hall 1 - Offices

Fixed Asset No.

With this feature, you gain better visibility and control over asset usage, ensure safety and compliance through enforced checklists, and simplify your daily work by having all operational logging in one place.

DBC-3464 Default Asset Condition Based on Asset Status

On the Asset Status list, you can assign an asset condition that will be automatically applied to the asset, whenever its status changes to the selected one.

Asset Statuses ✓ Saved 🔍 📄 🔧

🔍 + New 🔧 Edit List 🗑️ Delete 🔑 Allowed Statuses ⚙️ Automate ⌵ Fewer options 🔗 🔍 📄

Code	Sorting Order ↑	Description	Style	Asset Active	Allowed Statuses Exist	Default	Asset Condition
→ NEW	1	New		<input type="checkbox"/>	No	<input type="checkbox"/>	COND FROM NEW STAT
READY FOR USE	2	Completed maintenance or repairs and is ready to resume normal ...		<input type="checkbox"/>	No	<input type="checkbox"/>	COND FROM READ FOR
OPERATING	3	Asset is fully operational and functioning as intended		<input checked="" type="checkbox"/>	No	<input checked="" type="checkbox"/>	COND FROM OP
LIMITED	4	Limited use		<input checked="" type="checkbox"/>	No	<input type="checkbox"/>	
BROKEN	5	Broken		<input type="checkbox"/>	No	<input type="checkbox"/>	

Thanks to that asset condition can be defined by its status.

In all places where you can define the asset status and asset condition that rely on something else (like advanced maintenance status):

- if asset condition is empty and the condition(1) is defined on the status - condition(1) from the status is used
- if asset condition(1) is defined and condition(2) is defined on the status - condition(1) from the record (for example advanced maintenance status) is used

DBC-3467 Global Dimension values not updated on Asset from Default Dimensions

Fixed related to visibility of Global Dimension on the Asset Card.

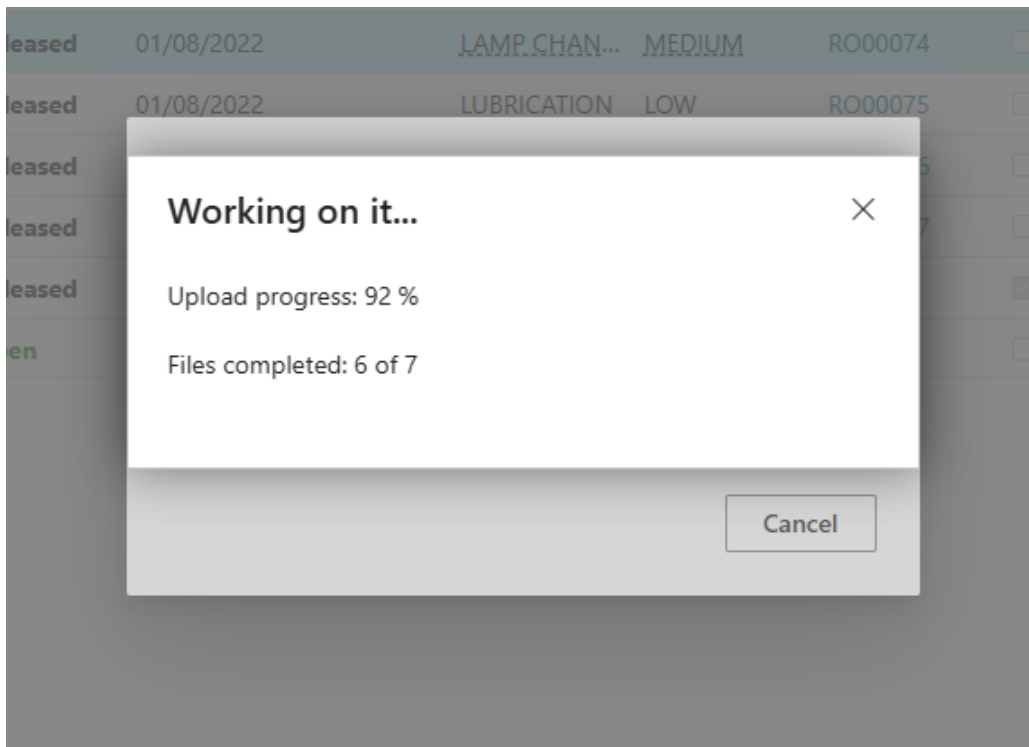
DBC-3465 Follow Up issue with follow up date

Fixed related to Follow-up dates.

DBC-3463 Multi-File Upload for Document Attachments

You can now upload **multiple files** at once when attaching documents to records such as **Assets, Work Orders, Maintenance Requests, and more**.

The document attachment interface has been enhanced to support **multi-file selection**, allowing you to select and upload all necessary documents, images, or supporting materials in a single operation. All selected files will be automatically attached to the corresponding record, streamlining the documentation process and improving efficiency across your maintenance workflows.



DBC-3442 Visual Asset Mapping and Interaction on Asset Location Maps

You can now create plans of assets and locations in your system by migrating pictures of them. Later, on such a plan, you are able to place your assets. Thanks to that you can define on plan where the asset is located.

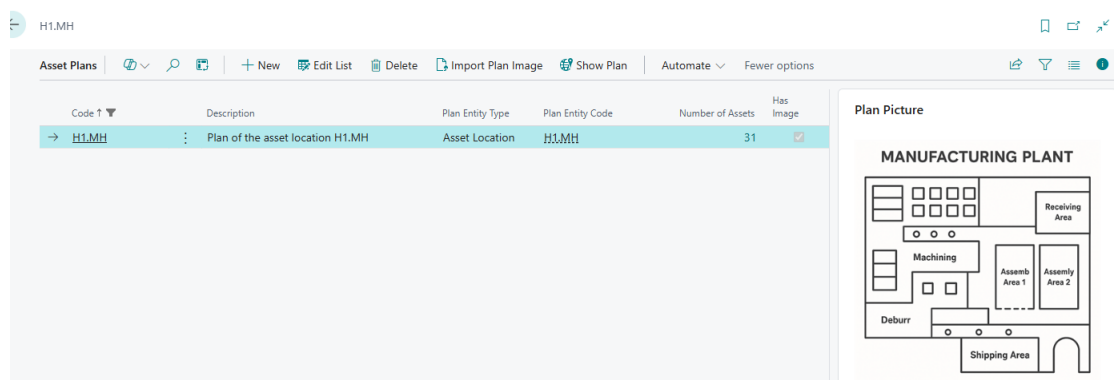
Only the Maintenance Employee can edit plan, add, or remove assets. If you are not maintenance employee - some actions might be hidden or blocked for you.

First, you need to create a new **Asset Plan**. Each Asset Plan can contain all assets in your company. But you can use **Plan Entity Type** and **Plan Entity Code** to filter available assets.

- Plan Entity Type:
 - *Empty* - assets are not filtered
 - *Asset Location ** - assets that can be added are filtered by their asset location (including location hierarchy)
 - *Asset ** - you must define the top asset from the hierarchy

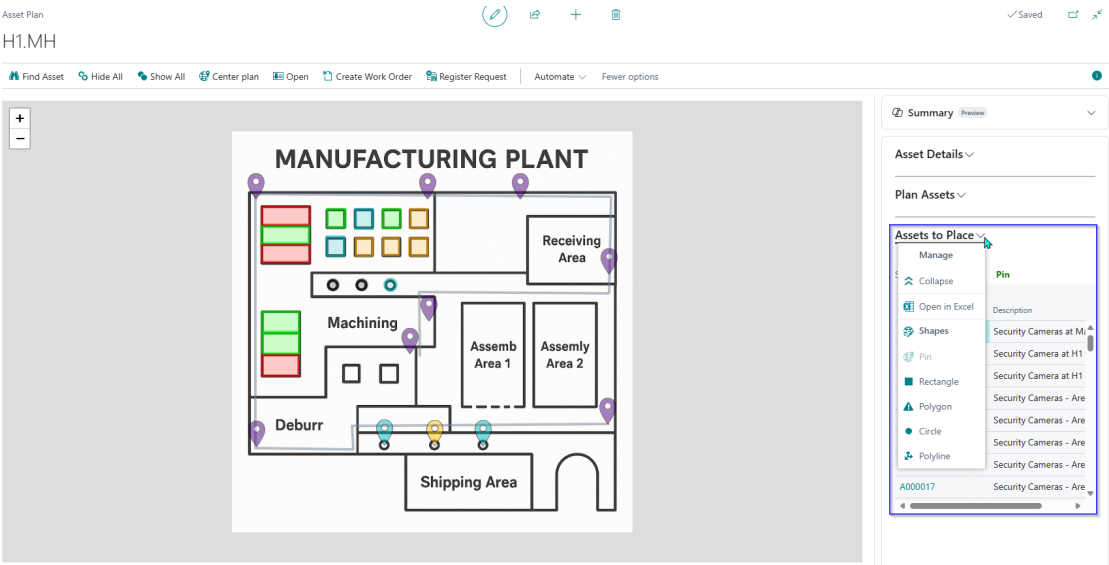
*filter is specified in the **Plan Entity Code**

When the asset plan is created - use **Import Plan Image** to upload a picture that represents the plan.



Now you can start adding your assets to the plan. Select **Show Plan**.

In the **Assets to Place** FactBox define what shape you want to use, and select the asset from the list. You can place this asset on the plan.



The color of all objects is defined by the asset category, where you can define **Asset Plan Color** that is used for a specific category of the asset.

← Asset Categories

🔍	+ New	Edit List	Delete	Edit	👁️ View	🔄 Recalculate	👤 Resource Allocations	Automate ▾	Fewer options
→	Code	Description	Asset Plan Color						
	COMP_PARTS	Compressor Parts	BLACK						
	COMPRESSORS	Compressors	BLUE						
▼	CONV_PART	Conveyor Parts	GREEN						
	CONV_BELTS	Conveyor Belts	BLUE_GRAY						
	CONV_MOTORS	Conveyor Motors	LIGHT BLUE						
	CONV_ROLLERS	Conveyor Rollers	YELLOW						
	CONVEYOR_SYS	Conveyor Systems	RED						
	CRATES	Crates	AMBER						
	FABRICATION_EQ	Fabrication Equipment	YELLOW						
	INSP_EQ	Testing and Inspection Equipment	TEAL						
	MATERIAL_HANDL	Material Handling	INDIGO						
▼	OTHER	Other Equipment							
	CLEANING_EQ	Cleaning Equipment							
	LABEL_GUN	Labeling Gun							
	LASER_ENGRAVER	Manual Laser Engraver							
	PACK_MACH	Packaging Machines							
▼	REACTOR_VESSEL	Reactor Vessels							
	AGITATORS	Agitators							
	PRESS_VESS	Pressure Vessel	ORANGE						
	THERMOCOUPLES	Thermocouples Systems							
	SAFE_EQ	Safety Equipment							
	SECURITY_SYS	Security Systems	INDIGO						
	VENT_SYS	Ventilation Systems	BLUE						
	WIRES		BLUE_GRAY						





All colors are defined in the **Asset Management Colors** where you can add your own by specifying their RGB or HEX code.

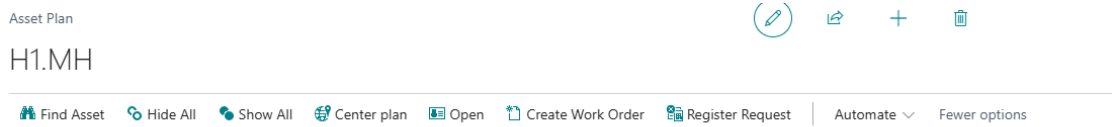
   | [+ New](#) [Edit List](#) [Delete](#)  

Code ↑	Description	Color
→ AMBER	Amber	#FFBF00
BLACK	Black	#000000
BLUE	Blue	#0000FF
BLUE_GRAY	Blue-gray	#708090
BROWN	Brown	#A52A2A
CYAN	Cyan	#00FFFF
DEEP ORANGE	Deep-orange	#FF4500
DEEP PURPLE	Deep-purple	#512DA8
GREEN	Green	#00FF00
GREY	Grey	#808080
INDIGO	Indigo	#4B0082
LIGHT BLUE	Light-blue	#ADD8E6
LIGHT GREEN	Light-green	#90EE90
LIME	Lime	#00FF00
ORANGE	Orange	#FFA500
PINK	Pink	#FFC0CB
PURPLE	Purple	#800080
RED	Red	#FF0000
TEAL	Teal	#008080
TIFFANY BLUE	Tiffany Blue	#0ABAB5
YELLOW	Yellow	#FFFF00

On the **Asset Plan**, you can:

- find specific asset by using the **Find Asset** action or by selecting the asset on the **Plan Assets**. It will center the plan and underline the selected asset.

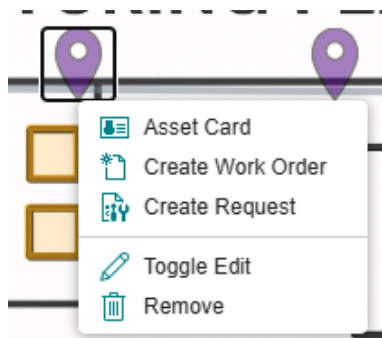
Plan Assets			 	...	 
Plan Code ↑	Asset No. ↑	Asset Description			
→ H1.MH	A000002	Security Camera at H1			
H1.MH	A000003	Security Camera at H1			
H1.MH	A000004	Security Camera at H1			
H1.MH	A000006	Security Camera at H1			
H1.MH	A000007	Security Camera at H1			
H1.MH	A000008	Security Camera at H1			
H1.MH	A000009	Security Camera at H1			



- **Hide All** to hide all assets on the plan - from now each asset selected from **Find Asset** or **Plan Assets** is shown on the plan.
- **Show All** to show all assets on the plan.
- **Center plan** to center the plan.
- **Open** asset card of selected asset
- **Create Work Order** to run one-off work order creator for the selected asset

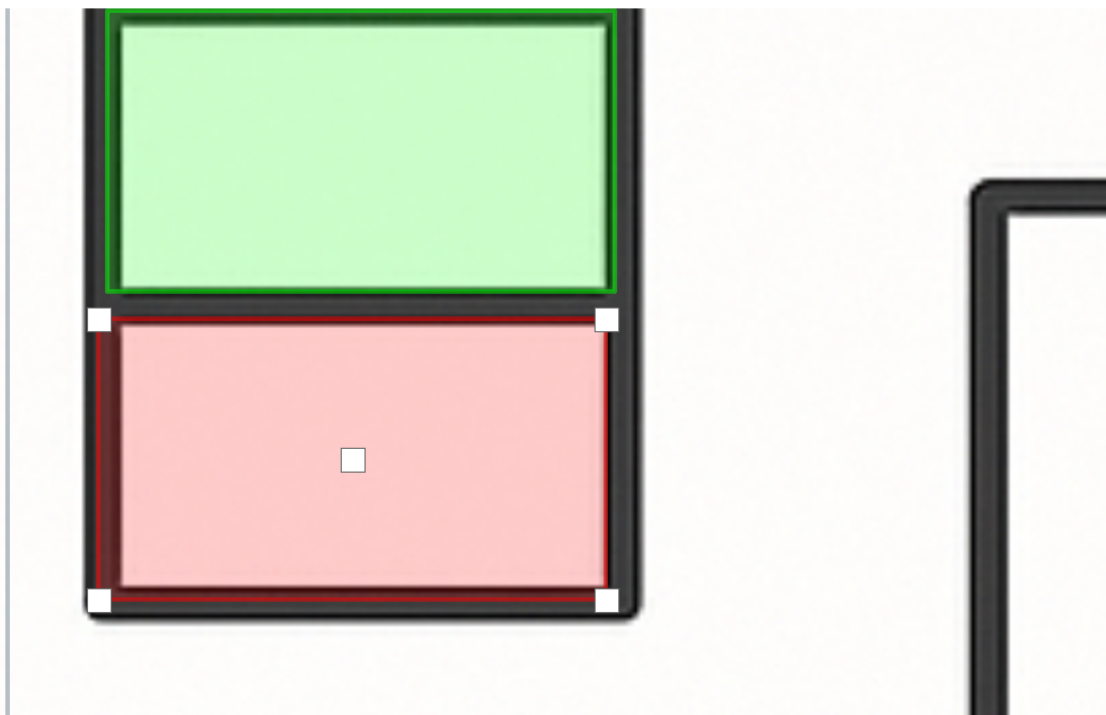
You can use the right-click to open the context menu and:

- **Asset Card** to open the asset card
- **Create Work Order** to run one-off work order creator for the selected asset
- **Create Request** to run maintenance request creator (option available when Maintenance Request app is installed)
- **Toggle Edit** to switch on/off the edit mode of the object
- **Remove** the object from the plan



Toggle Edit switches on/off the edit mode of the object. Objects can be resized, moved, or reshaped.

IMPORTANT: remember to switch OFF the edit mode before leaving the asset plan. Otherwise, changes are not saved. Object in edit mode has additional options visible on it.



One asset can be added to multiple plans. From the **Asset Details** FactBox (available for example on the Work Order Card) or from the **Asset Card** you can open all plans where the asset is located.

Asset Card

A000002 · Security Camera at H1

Asset A000002 has 4 open defects. Please check the list for more details.

Open Defects

Home

Attributes

Documents

Work Orders

History

Print

Actions

Related

Automate

Fewer options

Take Picture

Dimensions

Show as Tree

Update Geolocation

Create Related Record

Related Record

Copy

Operations

Location

Asset Location Code

H1.MH

Asset Location Name

Sector 1 - Main Field

Asset Responsibility Center

NORTH

Certification Authority

Show Location on Map

GPS Coordinates

Latitude

57.011493

Longitude

9.99332

Level

1

Show on Map

On Plans

Transfer

Summary

Details

Asset Picture

manage

PLAN WORKORDERS

PLANS

ASSET PICTURES

DOCUMENTS

FILES

ISTORY

MORE OPTIONS

No.	Description	Asset No.	Asset Description	Status	Planned Date 1	Category Code	Priority Code
WO00602	Friday Inspection	A000003	Security Camera at H1	OPEN	5/1/2025	CHECK	LOW
WO00596	Lubrication of Transmission Gea...	A000053	Transmission Gear Unit	OPEN CORRE...	5/9/2025	LUBRICATE	HIGH
WO00600	Weekly check	A000044	Conveyor System A200	OPEN	5/9/2025	CLEAN	MEDIUM
WO00587	Daily Cleaning	A000015	Security Cameras - Area2	OPEN	5/10/2025	CHECK	HIGH
WO00591	Periodic Deep Cleaning	A000024	Security Camera at H2	OPEN	5/10/2025	CHECK	LOW
WO00594	Daily Cleaning	A000027	Security Camera at H2	OPEN	5/10/2025	CHECK	LOW
WO00585	Friday Inspection	A000012	Security Camera at H1	OPEN	5/11/2025	CHECK	HIGH
WO00592	Periodic Deep Cleaning	A000025	Security Camera at H2	OPEN	5/11/2025	CHECK	LOW
WO00599	Check Temperature based on ...	A000055	Conveyor Gear	OPEN CORRE...	5/11/2025	EMERG_REPAIR	HIGH
RO00083	Lubrication of Cutter Parts			OPEN	5/11/2025	EXPLOSIVE...	LOW
WO00580	Biweekly Lubrication	A000007	Security Camera at H1	OPEN	5/12/2025	CHECK	MEDIUM
WO00581	Monthly Calibration	A000008	Security Camera at H1	OPEN	5/12/2025	CHECK	MEDIUM
WO00583	Monthly Calibration	A000010	Security Camera at H1	OPEN	5/12/2025	CHECK	LOW
WO00588	Daily Cleaning	A000016	Security Cameras - Area2	OPEN	5/12/2025	CHECK	LOW
WO00589	Daily Cleaning	A000017	Security Cameras - Area2	OPEN	5/12/2025	CHECK	CRITICAL
WO00595	Cleaning	A000052	Conveyor System A200	OPEN CORRE...	5/12/2025	ALARM_TEST	LOW
RO00085	Weekly cleaning			OPEN	5/12/2025	ALARM_TEST	MEDIUM
WO00598	Replace of Part 2B	A000109	Compressor - C150	OPEN	5/13/2025	PART-REPLACE	HIGH
RO00082	Lightbulb checking on Main H...			OPEN	5/13/2025	EMERGENCY...	MEDIUM

Remarks

Asset Details

Asset

No.

A000003

Description

Security Camera at H1

Serial Number

Critical

No

Status Code

03-INSTALLED-TESTE

Active

Yes

Category Code

SECURITY_SYS

Condition Code

GOOD

Asset defects

Asset Defects

3

Asset Children Defects

0

Location and responsible

Asset Location Code

H1.MH

Asset Location Name

Sector 1 - Main Field

Show Location on Map

Latitude

57.011284

Longitude

9.993093

Level

1

Show on Map

On Plans

Person/Group Responsible

DBC-3462 Bulk Import of Asset Pictures from ZIP File

You can now import asset pictures in bulk using a **ZIP file**, following the same user experience as the standard Import Item Pictures functionality in Business Central.

With this new feature, users can upload a ZIP archive containing image files, where each **file name** corresponds to an **Asset Number** (e.g., A0001.jpg is assigned to Asset A0001). The system supports commonly used formats: **.jpg, .jpeg, and .png**. The file can be imported in **Import Asset Pictures** page.

←

Import Asset Pictures

✓ Saved

🔖

🔗

↗

🔍

📁

🖼️ Import Pictures

📇 Show Asset Card

🔗

🔍

☰

Select a ZIP File

ziptest.zip

⋮

Replace Pictures

🔛

Pictures to Add

0

Added Pictures

0

Pictures to Replace

15

Replaced Pictures

15

Total Pictures

15

Asset No.	Asset Description	Pict... Alre... Exists	File Name ↑	File Extension	File Size (KB)	Import Status
A000001	UV Lamps at Main Hall 1	✓	A000001	png	45252	Comple
A000002	Ultraviolet Lamp at H1	✓	A000002	png	50348	Comple
A000003	Ultraviolet Lamp H1	✓	A000003	png	24244	Comple
A000004	Ultraviolet Lamp on H1	✓	A000004	png	61324	Comple
A000005	Ultraviolet Lamp on H1	✓	A000005	png	48226	Comple
A000006	Ultraviolet Lamp on H1	✓	A000006	png	42248	Comple
A000007	Ultraviolet Lamp on H1	✓	A000007	png	253217	Comple
A000008	Ultraviolet Lamp on H1	✓	A000008	png	95485	Comple
A000009	Ultraviolet Lamp on H1	✓	A000009	png	91796	Comple

DBC-3443 Integration of Dynaway EAM with Sustainability Module via Counter Entries

A new integration has been introduced between Dynaway EAM and the standard Sustainability Module, allowing organizations to connect asset usage data with environmental reporting requirements.

You can now assign a **Sustainability Account** directly on each **Counter setup**.

←

Counters

🔖

🔗

↗

🔍

📁

+ New

✎ Edit List

🗑 Delete

📇 Register Reading

⋮

🔗

🔍

☰

🔔

No. ↑	Number of Assets	Last Counter Reading	Last Counter Reading Value	Type	Sustainability Account No.	Connected to Type	Connected to No.
→ A00002-1	1	13/05/2025	0.00	Continuous			
A000044-1	1	11/05/2025	707.00	Continuous			
A000052-1	1	26/05/2025	859.00	Continuous	11207		
A000060-1	1	11/05/2025	758.00	Continuous	11210		
A000068-1	1	11/05/2025	728.00	Continuous			
A000068-D...	0	11/05/2025	699.00	Continuous			
A000076-1	1	11/05/2025	769.00	Continuous			
A000084-1	1	11/05/2025	778.00	Continuous			
A000092-1	1	11/05/2025	774.00	Continuous			
A000100-1	1	11/05/2025	764.00	Continuous			
C00001	0	11/05/2025	806.00	Continuous			
C00002	0	11/05/2025	744.00	Continuous			
C00003	0	11/05/2025	952.00	Relative			
C00004	0	11/05/2025	952.00	Relative			

On the **Asset Card** you will be able to decide if the counter value should be moved to the **Sustainability Journal**.

Asset Card

✓ Saved

A000009 · Ultraviolet Lamp on H1

Home

Attributes

Documents

Work Orders

History

Print

Actions

Related

Automate

General

Show less

No.

A000009

...

No. 2

Description

Ultraviolet Lamp on H1

Virtual Asset

Status Code

OPERATING

Condition Code

GOOD

Active

Gen. Bus. Posting Gro... ..

DOMESTIC

Type

Asset

Critical

Criticality Level

-

Category Code

UV LAMPS

Manufacturer Code

LATZ

Model Number

IV-65 - 300317

Serial Number

Parent No.

A000001

Parent Description

UV Lamps at Main Hall 1

Fixed Asset No.

-

Person/Group Respo... ..

Notes

Favorite

Open Form Exists

No

Calendar Code

Asset Operation Area ..

Include in Sustainabil... ..

Risk Assessment No.

Based on this configuration, a new action allows you to retrieve posted Counter Entries and transfer them into a Sustainability Journal by action **Collect Amount from Counters**. Once the entries are retrieved, the system generates Sustainability Journal Lines, which can be reviewed and edited manually before posting.

Sustainability Journal

✓ Saved

Journal Batch Name DEFAULT

Manage

Home

Line

More options

Collect Amount from G/L Entries

Dimensions

Collect Amount from Counters

	Posting Date	Document Type	Document No.	Account No.	Account Name	Description	Acco Cate
→	26/05/2025	:	SJ00001	11207	Rail	Rail	MO
	26/05/2025		SJ00002	13101	Purchased Goods - Plastic	Purchased Goods - Plastic	PUR

Collect Amount from Counters



General

Counter No. To Date

From Date

Asset Counter Entries							
Counter No.	Asset No.	Description	Counter Category Code	Quantity	Reading Date		
→ A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	0.00	12/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	9.00	13/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	3.00	14/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	10.00	15/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	1.00	16/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	10.00	17/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	3.00	18/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	6.00	19/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	6.00	20/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	3.00	21/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	9.00	22/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	2.00	23/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	5.00	24/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	6.00	25/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	6.00	26/01/2025		
A000052-1	A000052	Planetary Mixer A200 -Running ...	RH	6.00	27/01/2025		

DBC-3461 Asset no with Brackets causing issues

Fixed an issue where assets with special characters in their asset numbers caused errors across the system.

DBC-3459 Project on Create Work Order From PO

Fixed related to coping the Project details from Purchase Order to Work Order when document is created from the line.

DBC-3458 View Maintenance Requests from Asset

You can now view all **Maintenance Requests** linked to a specific asset directly from the **Asset Card** and **Asset List**. Two new cues — **Open Maintenance Requests** and **Closed Maintenance Requests** — have been added to the Work Order Statistics section, providing instant visibility into the asset's maintenance history and current status. Clicking these cues opens a filtered list of the respective requests, allowing for faster access, better monitoring, and more effective maintenance planning.

Asset Card

A000009 · Ultraviolet Lamp on H1

Home Attributes Documents Work Orders History Print Actions Related Automate

General Show less

No. A000009

No. 2

Description Ultraviolet Lamp on H1

Virtual Asset

Status Code OPERATING

Condition Code GOOD

Active

Gen. Bus. Posting Group DOMESTIC

Type Asset

Critical

Criticality Level

Summary Preview

Details Attachments (0)

Work Order Statistics

1 Active Work Orders	1 Overdue Work Orders	2 Work Orders in Next Period
1 Posted Work Orders in Period	2 Released Plans	2 Plan Frequencies
0 Associated Work Order Packages	0 Open Maintenance Requests	0 Closed Maintenance Requests

DBC-3449 One-off Work Order created with API is not getting the default checklists and instructions from used work order category

Reported issue: One-off Work Order created with API is not getting the default checklists and instructions from the used work order category.

Issue Fixed.

When **Instructions** and **Priority Code** are provided in the API request - these values are used on the created work order.

Otherwise, instructions and priority from the used work order category are used.

Checklists are applied from the work order category.

DBC-3452 Display Regulatory Inspection and Calibration Dates on Asset Card

A “**Additional Information**” section now includes key tracking fields for regulatory inspections and calibrations (hidden by default). This section displays the following fields:

- **Last Regulatory Inspection**
- **Next Regulatory Inspection**
- **Last Calibration**
- **Next Calibration**

Asset Card

A000014 · Ultraviolet Lamp at H1 Office

Home Attributes Documents Work Orders History Print Actions Related Automate Fewer options

Take Picture Dimensions Show as Tree Update Geolocation Create Related Record Related Record Copy Operations Safe Work

Additional Information

Asset Lifecycle

Installation Date

Lifetime (Years)

Expected End Of Life Date

Last Regulatory Inspection 19/05/2025

Next Regulatory Inspection 19/05/2026

Last Calibration 20/05/2025

Next Calibration 20/06/2025

Warranty

Warranty No. WAR00001

Warranty Expiration Date 31/05/2025

Warranty Counter Category

Warranty Counter Limit

Connected to

Connected to Type

Connected to No.

DBC-3455 View Full Maintenance Request Comment

A new improvement has been introduced to make it easier for you to read **long Maintenance Request comments**. When a comment is too lengthy to be fully shown in the default field, you can now open a dedicated **read-only page** to view the entire text without truncation.

You'll find a new action available on **Maintenance Request Comments** that opens the full comment in a non-editable format. This ensures you can clearly and comfortably read the complete details of any request without scrolling through a small field or copying the text elsewhere.

Maintenance Request

MR00002 · test

Documents History Approval Setup Automate Fewer options

Change Status Take Picture Add Comment Send Approval Request Create Related Record Overtime Entries

General

Description test

Request Type ELECTRICAL ISSUES

Service Request

History Code CDR

Status NEW

Status Description Newly created

Request Date 19/05/2025

Assigned To

Requester

Maintenance Group and Asset

Group Code

Group Description

Asset No. A00001

Asset Description UV Lamp at H1 Office 1

Related to

Related to Type

Related to No.

Request Details

performancecheck

Comments

Add Comment Edit New

Comment

This enhancement helps you better understand reported issues and ensure that no important information is missed due to limited display space.

A new improvement has been introduced to make it easier for you to read long Maintenance Request comments. When a comment is too lengthy to be fully shown in the default field, you can now open a dedicated...

Comments To

Comments From

Last Modified Date

19/05/2025 14:34

19/05/2025 14:34

DBC-3457 Create Maintenance Asset from Purchase Order

You can create a **Maintenance Asset** directly from a **Purchase Order Line**.

You can use the **"Create Maintenance Asset"** action on a purchase line to generate a new asset. The asset will automatically appear in the Asset List with a reference to the originating Purchase Order in the **"Created From"** field.

Purchase Order

106008 · Graphic Design Institute

Home Prepare Print/Send Request Approval Order Actions Related Automate Fewer options

Post Release Create Whos. Receipt Create Inventory Put-away/Pickup Send Intercompany Purchase Order Archive Document

Address 2

City

Buy-from State

ZIP Code

Country/Region US

Contact No. CT000006

Phone No.

Mobile Phone No.

Email

Due Date 15/05/2025

Vendor Invoice No.

Your Reference

Purchaser Code

No. of Archived Versions

Order Date 15/05/2025

Quote No.

Vendor Order No.

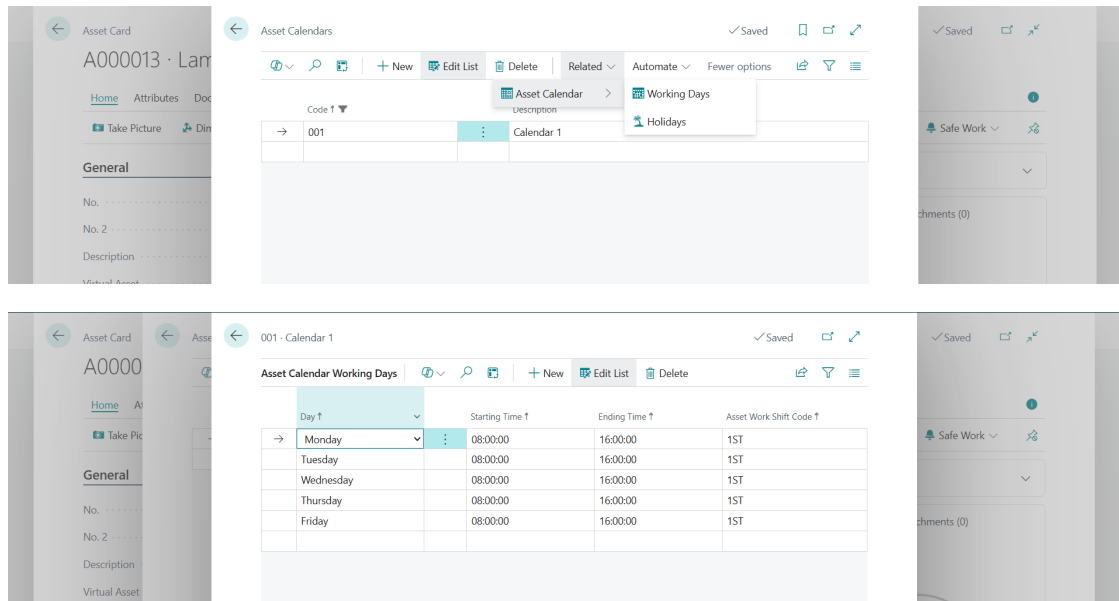
Lines Manage Line Functions Order

Explode BOM Insert Ext. Text Reserve Order Tracking Create Work Order Create Maintenance Asset

Type	No.	Item Reference No.	Description	Location Code	Bin Code	Quantity	Reserved Quantity	Unit of Measure Code	Direct Unit Cost	Exc. Tax	Tax Area Code	Tax Group Code	Line Amount	Maintenance Asset No.	Qty. to Receive	Quantity Received	Qty. to Invoice	Quantity Invoiced
Fixed Asset	M1.00015		Plug Attachment Hub B1			2		PCS	100.00				200.00	A000160	2		2	
	FA000010		Vehicle 1			1			15,000.00		NON-TAXABLE		15,000.00	A000161	1		1	

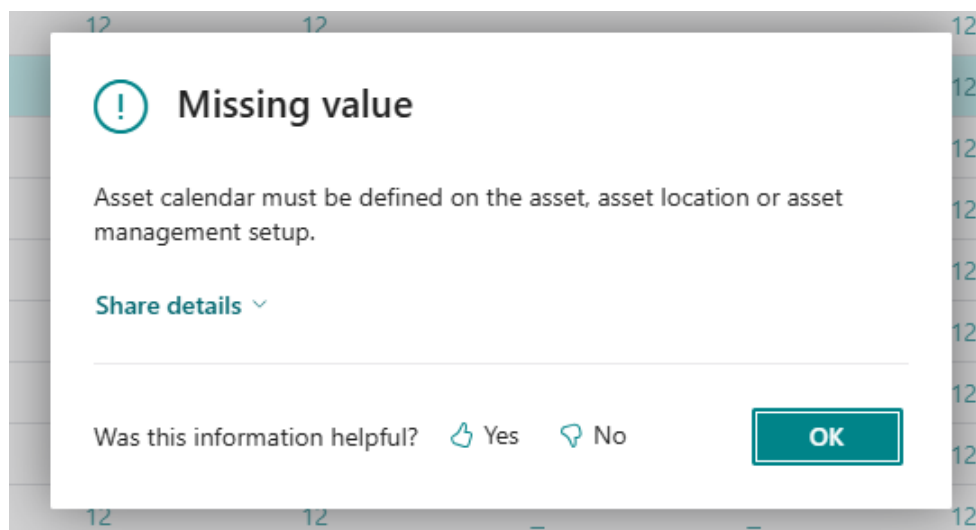
DBC-3446 Asset Calendar Management

You can now define an Asset Calendar for each asset to track its working schedule, including: **Working days and hours, Multiple shifts per day (e.g., morning, afternoon, night), Holidays and non-working days.**

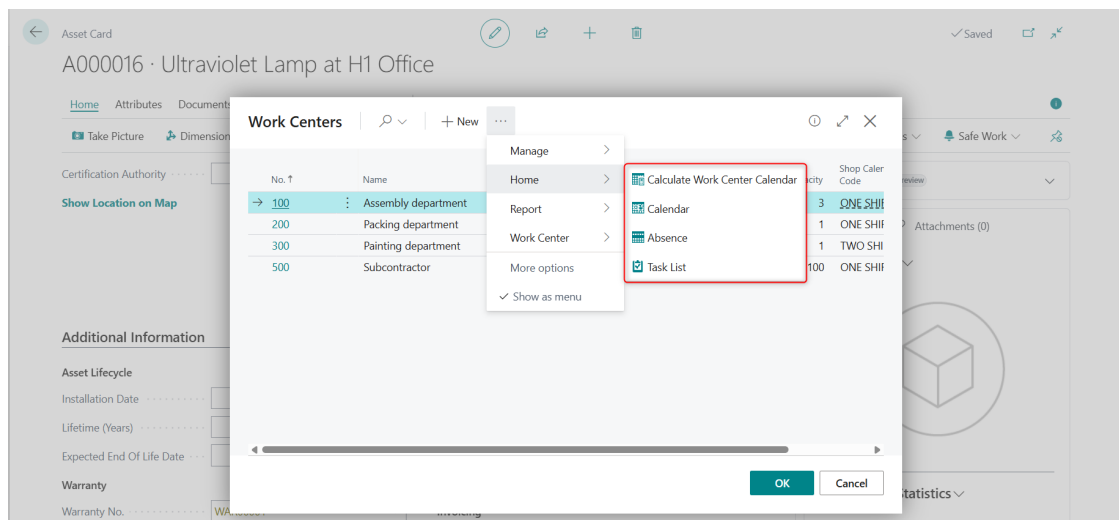


The **Calendar** used for an asset is selected based on the following priority:

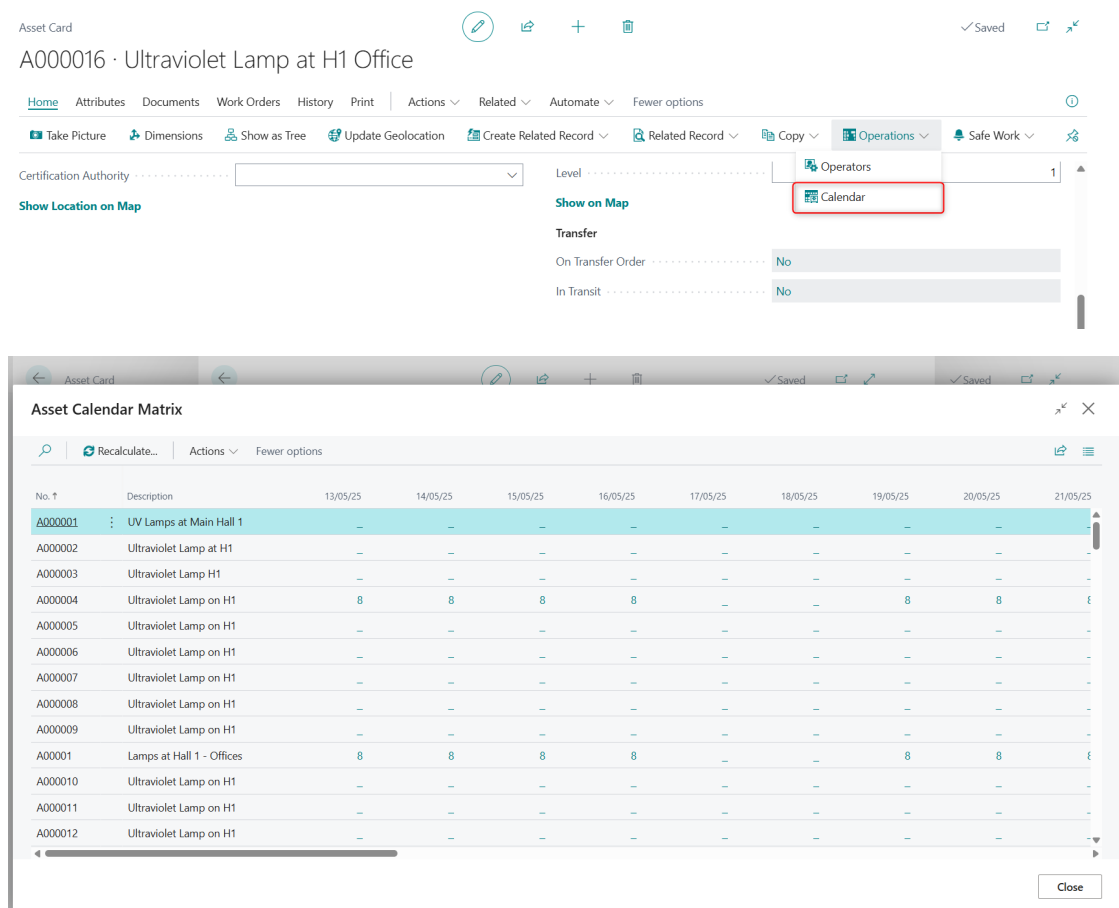
1. Asset Calendar (defined on the Asset Card)
2. Asset Location Calendar
3. Global Calendar (from Asset Management Setup)
4. If no calendar is defined in any of the above, an error message will inform you.



If an asset is **linked** to a **Work Center or Machine Center**, the calendar will always be pulled from the linked manufacturing object. The setup on the Asset or Location will be **ignored**. Changes in Work Center or Machine Center calendars do not sync automatically—you must manually trigger synchronization. A bulk update feature is available to update calendars for multiple assets at once.



The assigned **Asset Calendar** is visible directly on the Asset Card, showing: **Active shift hours, Working and non-working days, Total available hours per day.**



When copying assets, the system allows you to **include the calendar data**. If the asset is linked to a Work Center or Machine Center, the calendar copy will be skipped automatically.

Copy Asset

Options

Source Asset No. A000016

Target No. Series EAM-ASSET ...

Target Asset No.

Number of Copies 1

General

Asset Status ☒

Asset Condition ☒

Asset Location ☒

Picture ☐

Notes ☐

Documents ☐

Children Structure ☐

Criticality ☐

Calendar ☐

Extended

Items ☐

Attributes ☐

Counters

Counter Categories ☐

OK

Cancel

DBC-3155 Enable Record Lookup Questions with Dynamic Filtering in Dynaway Forms

You can now create and apply filters directly on template forms to control which records are displayed. For example, if you filter by Asset No., you will only see Work Orders related to that specific asset. This new feature helps you focus on the most relevant data, making your workflow faster and more efficient. You can set up filters when configuring the template and adjust them while working with the form. This gives you more flexibility and control when managing asset-related information.

Form Template Card

FT00001

Release

Preview

Create Form

Open Forms

Completed Forms

Where-Used List

Export

Import

Copy to new Template

Variables

General

Code FT00001 ...

Status Open

Name TEST GEN

Version 1

Description

Power App Compatible ☐

Category Code GENERAL

Require Signature ☐

Questions

Manage

Picture

Video

New Line

Delete Line

Move Up

Move Down

Renumber All Lines

Import Question

Question Text	Instruction Text	Type	Ma...	Mul... Cho...	Coll...	GDPR	Configuration	Related Forms
→ Is ok?		Record Loo...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Asset	
Is not ok?		Record Loo...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Work Order;FILTER(Asset No. <> ASSET NO.);WHERE(Docum...	

DBC-3451 Editable Unit Cost for Open Expense Ledger Entries

You can change the **Expected Expense Unit Cost** on the **Work Order Ledger Entries** until the Expense is not added to the **Purchase Document**.

←

Work Order Ledger Entries

✓ Saved

📌

📄

↗

🔍

🔍

📄

Home

Entry

Actions

Reports

Automate

Fewer options

🔗

🔍

☰

🔗 Connected Ledger Entry

📄 Show Document

🔗 Update Expense

🔗

Posting Date	Expense Vendor No.	Expected Expense Unit Cost (LCY)	Expected Expense Line Cost Amount(LCY)	Exp... Open	Actual Expense Line Cost Amount (LCY)	Entry No. ↓	Direct FA Cost	Capitalizati
→ 17/04/20... ⋮	20000	60.00	180.00	<input checked="" type="checkbox"/>	—	1458	<input type="checkbox"/>	<input type="checkbox"/>
17/04/20...	20000	50.00	50.00	<input type="checkbox"/>	—	1457	<input type="checkbox"/>	<input type="checkbox"/>
17/04/20...	20000	100.00	200.00	<input type="checkbox"/>	200.00	1456	<input type="checkbox"/>	<input type="checkbox"/>

DBC-3434 Change Global Dimensions routine checks for Maintenance Employee

When the user tried to change the Global Dimension in the General Ledger Setup, the action was blocked by Dynaway tables (the user was not set up as a Maintenance Employee). Fixed so that it no longer blocks users

DBC-3435 Lines added as default from category has no contract no. on them/posting items with tracking is losing contract information

Fixed the issue where, when lines are added from the Category Code defaults, the Contract Number is visible on the Work Order Ledger Entry.

DBC-3424 Automatically Fill Installation Date When Creating Asset from Work Order Line Consumption

When the Asset is created from the **Work Order Line Consumption**, **Installation Date** for this Asset is automatically filled and set to **Posting Date** on the Work Order, it was created from.

Work Order

Order · WO00526

Home Documents Print/Send History Actions Related Automate Fewer options

Set Next Status
Post/Close...
Take Picture
Create Follow Up Work Order
Dimensions
Update Asset Geolocation
Related Record

General

Description

Daily Cleaning

Asset No.

A000007

Asset Description

Ultraviolet Lamp on H1

Work Order Status

OPEN

Waiting Reason

Planned Date

4/15/2025

Planned Ending Date

4/15/2025

Original Planned Date

4/15/2025

Latest Finish Date

4/15/2025

Category Code

DAILY CLEANING

Frequency Description

Recurring Daily starting 10/02/20

Corrective Maintenance

Downtime Entry No.

Created from Plan No.

WOP.000006

Work Order Group No.

Posting Date

4/15/2025

Remarks

Vendor No.

Comment

No

Work Order

Order · WO00526

Home Documents Print/Send History Actions Related Automate Fewer options

Set Next Status
Post/Close...
Take Picture
Create Follow Up Work Order
Dimensions
Update Asset Geolocation
Related Record

Items

Manage

Post Consumption

Tracking Lines

Purchase Order

Line

New Line

Delete Line

Dimensions

Add Items

Add Asset Items

Show Documents

Comments

Substitutions

Reserve...

Reservation Entries

No.	Description	Quantity	Qty. to Consume	Reserved Quantity	Unit of Measure Code	Location Code	Qty. Consumed
→ ML00001	06182 REPLACEMENT UV-C LAMP T6 XL33 BY L...	1	1	—	PCS	WORK H1	

Asset Card

A000007 · Ultraviolet Lamp on H1

Home Attributes Documents Work Orders History Print Actions Related Automate Fewer options

Take Picture Dimensions Show as Tree Update Geolocation Create Related Record Related Record Copy

General

No. A000007 Serial Number

Description Ultraviolet Lamp on H1 Parent No. A000001

Virtual Asset Parent Description UV Lamps at Main Hall 1

Status Code OPERATING Fixed Asset No.

Condition Code GOOD Person/Group Responsible

Active Notes

Critical

Category Code UV LAMPS Favorite

Manufacturer Code LATZ Open Form Exists No

Model Number IV-65 - 300317

Location

Asset Location Code H1.MH GPS Coordinates

Asset Location Name Hall 1 - Main Hall Latitude 57.011081

Asset Responsibility Center NORTH Longitude 9.993296

Certification Authority Level 1

Show Location on Map

Show on Map

Transfer

On Transfer Order No

In Transit No

Summary

Details Attachments (0)

Period Released Plans Frequencies

Associated Work Order Packages

Asset Attributes

Attribute Value

(There is nothing to show in this view)

Asset Children

A000007 - Ultraviolet Lamp on H1

E000002 - 06182 REPLACEMENT UV

Asset Parents

A000001 - UV Lamps at Main Hall 1

A000007 - Ultraviolet Lamp on H1

Asset created from
item consumption

Asset Card

E000002 · 06182 REPLACEMENT UV-C LAMP T6 XL33 BY LSE LIGHTING

Home Attributes Documents Work Orders History Print Actions Related Automate Fewer options

Take Picture Dimensions Show as Tree Update Geolocation Create Related Record Related Record Copy

Additional Information

Asset Lifecycle

Installation Date 4/15/2025

Lifetime (Years)

Expected End Of Life Date

Warranty

Warranty No.

Warranty Expiration Date

Warranty Counter Category

Warranty Counter Limit

Connected to

Connected to Type

Connected to No.

Maintenance Strategy

Expected Maintenance Strategy

DBC-3450 View Posted Work Orders for Asset and Child Assets

You can open a list of all **Posted Work Orders with Children** related to a specific Asset and its' child assets, directly from the **Asset List**, **Asset Card**, and **Asset Tree**.

Asset Tree

[Home](#) [Documents](#) [Asset](#) [History](#) | [Actions](#) [Fewer options](#)

[Show Log](#) [Ledger Entries](#) [Posted Work Orders](#) [Posted Round Orders](#) [Asset Statistics](#)

Search

[Posted Work Orders](#)
[Posted Work Orders with Children](#)

- UL A000001 - UV Lamps at Main Hall 1
 - UL A000002 - Ultraviolet Lamp at H1
 - UL A000003 - Ultraviolet Lamp H1
 - UL A000004 - Ultraviolet Lamp on H1
 - UL A000005 - Ultraviolet Lamp on H1
 - UL A000006 - Ultraviolet Lamp on H1
 - CP E000001 - 06182 REPLACEMENT UV-C LAMP T6 XL33 BY LSE LIGHTING
 - UL A000007 - Ultraviolet Lamp on H1
 - UL A000008 - Ultraviolet Lamp on H1
 - UL A000009 - Ultraviolet Lamp on H1
 - UL A000010 - Ultraviolet Lamp on H1
 - UL A000011 - Ultraviolet Lamp on H1
 - UL A000012 - Ultraviolet Lamp on H1
 - CP F000001 - 06180 REPLACEMENT UV-C T6 XL21 BY LSE LIGHTING
- UL A000013 - Lamps at Hall 1 - Offices
- UL A000018 - UV Lamps at Main Hall 2
- RE A000021 - Walk-in cold storage unit (H2.MH)

← Posted Work Orders

[Manage](#) [Filters](#) [Documents](#) [History](#) | [More options](#)

No. ↑	Description	Asset No.	Asset Description	Category Code	Priority Code	Posting Date	Original Planned Date	Created from Plan No.
WO00525	Daily Cleaning	A000006	Ultraviolet Lamp on H1	DAILY.CLEAN...	LOW	4/14/2025	4/16/2025	WOP.000005
WO00553	Cleaning	A000006	Ultraviolet Lamp on H1	CLEANING	CRITICAL	4/28/2025	4/28/2025	WOP00028
WO00554	Inspection	A000006	Ultraviolet Lamp on H1	GENERAL INS...	MEDIUM	4/29/2025	4/29/2025	WOP00029
WO00555	Inspection	E000001	06182 REPLACEMENT UV-C LA...	GENERAL INS...	MEDIUM	5/6/2025	5/6/2025	WOP00030

DBC-3429 Define Parent Asset When Creating Asset from Work Order Item Consumption

When an Item is consumed on the Work Order and the Asset is created on consumption, you can define parent for this newly created Asset.

On the **Item** card in **Maintenance** section, you can select if **Created Asset Parent Specification** should be set to **Current Asset** (default setting) or **Parent Asset**.

Item Card

MI.00001 · 06182 REPLACEMENT UV-C LAMP T6 XL33 BY LSE LIGHTING

Home Request Approval Item Prices & Discounts Actions Related Reports Automate Fewer options

Copy Item Adjust Inventory Create Stockkeeping Unit Apply Template

Dampener Quantity 0

Critical ☐

Safety Lead Time

Safety Stock Quantity 0

Lot-for-Lot Parameters

Include Inventory ☐

Lot Accumulation Period

Rescheduling Period

Time Bucket

Order Modifiers

Minimum Order Quantity 0

Maximum Order Quantity 0

Order Multiple 0

Item Tracking

Item Tracking Code

Serial Nos.

Lot Nos.

Expiration Calculation

Warehouse

Warehouse Class Code

Special Equipment Code

Put-away Template Code

Put-away Unit of Measure Code

Phys Invt Counting Period Code

Last Phys. Invt. Date

Last Counting Period Update

Next Counting Start Date

Next Counting End Date

Use Cross-Docking ☒

Maintenance

Maintenance Item ☒

Used by Assets 20

Qty. on Work Order 0

Qty. on Work Order Plan 0

Qty. on Round Plan 0

Create Asset On Consumption ☒

Asset Template AT000001

Created Asset Parent Specification

Critical

Current Asset

Current Asset

Parent Asset

When the **Current Asset** is selected, then the newly created Asset will be under the Asset the Work Order was created for. If the **Parent Asset** is selected, then the newly created Asset will be on the same level as the Asset the Work Order was created for.

DBC-3453 Create Maintenance Task Directly from Maintenance Request

You can create maintenance task document directly from the Maintenance Request card. On the **Maintenance Request** card you can find a new action called **Create Maintenance Task**.

Maintenance Request

MR00001 · Needs to be cleaned up

Home Documents History Approval Setup More options

Change Status Take Picture Add Comment Send Approval Request Create Related Record Downtime Entries

Open Forms >

Completed Forms >

Create Work Order

Register Downtime

Create Maintenance Task

Open maintenance task creator.

It runs a maintenance task creator page.

Create Maintenance Task

Fill the guide to create maintenance task.

Click Create Maintenance Task to proceed. In next step you will be able to add more information if needed.

Description

*

Planned Date

4/30/2025

Category Code

INTERNAL MAINT. TASK

▼

Priority Code

MEDIUM

▼

Remarks

Steps ▼

Checklists

Create Maintenance Task

On the Maintenance Request Card you can find a new (hidden by default) section with related tasks. From here you can open maintenance task plan, or maintenance task (if not exists anymore - posted maintenance task).

Related Tasks					
			Open Task Plan		Open Task
Description	Plan No.	Task No.	Task Date	Closed	
→ Inspection before order	⋮ MTP00002	MT00001	4/30/2025	<input checked="" type="checkbox"/>	

On the **Maintenance Task** page you can find information about related maintenance request.

Maintenance Request Details			
Maintenance Request No.	MR00001	Request Assigned To	—
Request Description	Needs to be cleaned up	Request Requestor	ADMIN
Request Type	CHEMICAL CLEANUP	Request Comments	1
Request Status	NEW	Request Details	—

Thanks to that functionality your technicians are able to do the maintenance work that should be tracked, but is not related to any specific asset.

DBC-3447 Fixed to the creation of Work Order from Purchase Quotes with lines type Expense No.

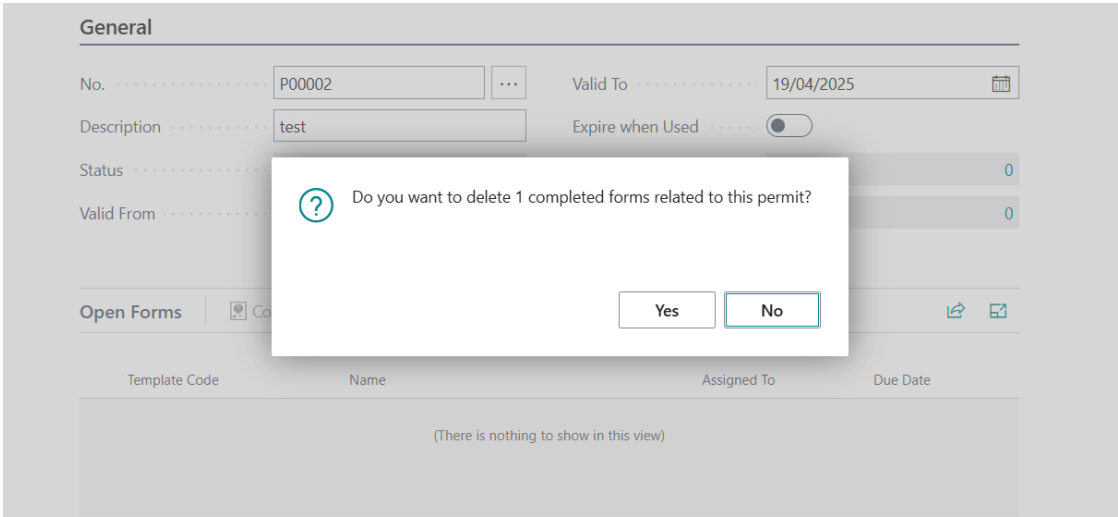
The column with selection of Expense No. was not visible on the Purchase Quote. The bug is fixed, you can crate the the Work Order from Purchase Quote with lines type Expense.

DBC-3437 Issue with indirect permission set for Work Order Line when adding lines from Work Order Actions.

Fixed issue with indirect permission set for Work Order.

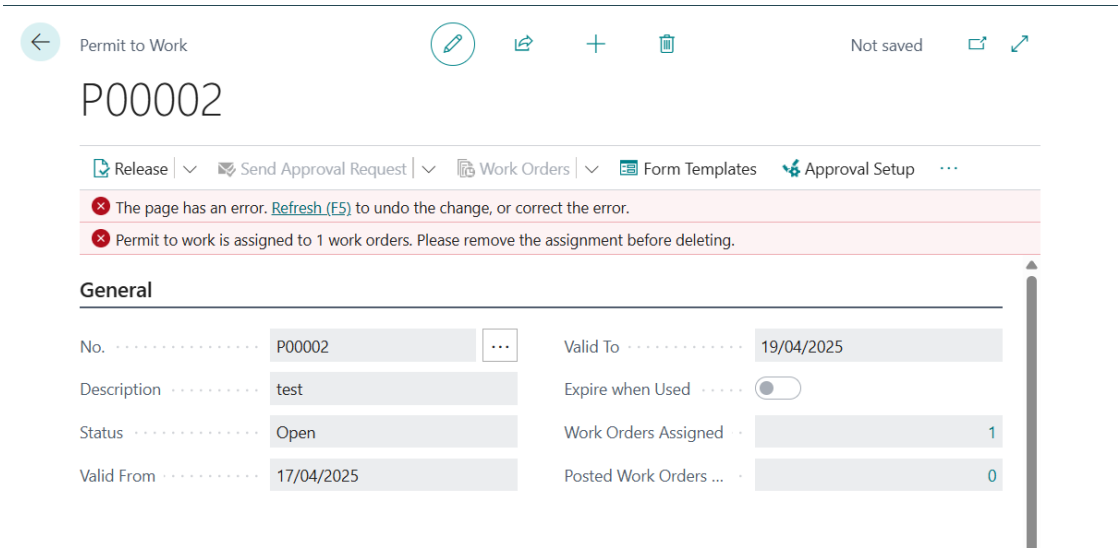
DBC-3422 Not deleting the forms when the Permit is deleted

Fixed that Completed forms can be removed together with Permit to work or can stay without it.



DBC-3441 Permit to work can be removed when assigned to the work order

Fixed that Permit to work can not be deleted if it is assign to Work Order.



DBC-3438 Maintenance Log for ORDERS is tracking changes on lines

Fixed related to Maintenance Log. System is not collecting the lines from Work Orders.

DBC-3431 Add action to filter completed form lines to see only these lines that were available for the user

You can hide the questions not related to the users. Only the answers from the forms will show the values then.

Completed Forms

Related Automate

Template Code	Version	Assigned To	Full Name
SMPLE-FRM-X...	1	MARTIN.WO...	
ACCESS AND ...	1	MARTIN.WO...	

Completed Form Lines

AttachmentsShow Questions Visible For The UserMore options

Line No. ↑	Question Text	Answer Text	User Id	Hide...	Answer Date
10000	Main question	Select C	MARTIN.W...	<input type="checkbox"/>	17/04/2025 12:39
20000	Visible when A given			<input checked="" type="checkbox"/>	
30000	Visible when B given			<input checked="" type="checkbox"/>	
40000	Visible when C given	rttbr	MARTIN.W...	<input type="checkbox"/>	17/04/2025 12:39
50000	Visible when any answer	sewrvq	MARTIN.W...	<input type="checkbox"/>	17/04/2025 12:39
60000	Visible when A or B given			<input checked="" type="checkbox"/>	
70000	Visible when no answer in main ...			<input checked="" type="checkbox"/>	
80000	Boolean question			<input checked="" type="checkbox"/>	
90000	Visible for true			<input checked="" type="checkbox"/>	
100000	Question with text data	enwvwq	MARTIN.W...	<input type="checkbox"/>	17/04/2025 12:39
110000	Details from Bart			<input checked="" type="checkbox"/>	
120000	Details from John			<input checked="" type="checkbox"/>	
130000	Details from Mike			<input checked="" type="checkbox"/>	
140000	Question with numbers	5	MARTIN.W...	<input type="checkbox"/>	17/04/2025 12:39
150000	Visible for 20			<input checked="" type="checkbox"/>	
160000	Visible for less than 10	5	MARTIN.W...	<input type="checkbox"/>	17/04/2025 12:39
170000	Visible for more than 40 or exac...			<input checked="" type="checkbox"/>	
180000	Visible for value between 10 a...			<input checked="" type="checkbox"/>	
190000	Question with decimal	1E-05	MARTIN.W...	<input type="checkbox"/>	17/04/2025 12:39
200000	Visible for less than 15.15			<input type="checkbox"/>	
210000	Visible for more than 20.15			<input checked="" type="checkbox"/>	
220000	Record selection			<input type="checkbox"/>	
230000	Question when record '001 sele...			<input checked="" type="checkbox"/>	
240000	Header visible for Bart only			<input checked="" type="checkbox"/>	
250000	Question from header			<input checked="" type="checkbox"/>	

DBC-3151 Enable Multiple Asset Transfer for the same Asset

You can create several transfers for the same **Asset**. Functionality works from the **Asset Card** and **Asset Transfer List**.

Asset Transfers

ReleasePostPrintAdd Assets from ReceiptNavigateMore options

No. ↑	Transfer Asset Code	Transfer Asset Name	Transfer-to Code	Transfer-to Name	Posting Date	Status
TO00009	H1.MH1	Hall 1 - Main Hall	H1.MH1.S.001	Hall 1 - Main Hall - Section 1	15/04/2025	Open
TO00010	H2.MH1	Hall 2 - Main Hall	H1.MH1.S.001	Hall 1 - Main Hall - Section 1	15/03/2025	Open
TO00011	H1.MH1	Hall 1 - Main Hall	H1.MH1.S.001	Hall 1 - Main Hall - Section 1	15/03/2025	Open
TO00012	H2.MH1	Hall 2 - Main Hall	H1.MH1.S.001	Hall 1 - Main Hall - Section 1	15/04/2025	Open
TO00013	H1.MH1	Hall 1 - Main Hall	H1.MH1.S.001	Hall 1 - Main Hall - Section 1	15/04/2025	Released
TO00014	H2.MH1	Hall 2 - Main Hall	H1.MH1.S.001	Hall 1 - Main Hall - Section 1	15/04/2025	Open
TO00023	H1.MH1.S.001	Hall 1 - Main Hall - Section 1	H1.MH1.S.002	Hall 1 - Main Hall - Section 2	16/04/2025	Open
TO00024	H1.MH1.S.002	Hall 1 - Main Hall - Section 2	H1.MH1.S.001	Hall 1 - Main Hall - Section 1	16/04/2025	Released

Asset Transfer Order: TO00023

ReleasePostPrintAdd Assets from ReceiptNavigateMore options

General

No. TO00023

Transfer-to Asset Status

Transfer-from Code H1.MH1.S.001

Transfer-to Asset Condition

Transfer-to Code H1.MH1.S.002

Remove from Parent Asset

Never

In-Transit Code IN-TRANSIT

Assign to Parent Asset

Never

Direct Transfer

Status Open

Posting Date 16/04/2025

Checklists

Before Shipment

Before Receipt

Lines

Add AssetUpdate ChildrenRemove AssetAsset CardAsset Defects

Asset No.	Description	Shipped	Received	New Asset No.	Current Customer No.	New Customer No.
A000005	Ultraviolet Lamp on H1					

Asset Transfer Order: TO00024

ReleasePostPrintAdd Assets from ReceiptNavigateMore options

General

No. TO00024

Transfer-to Asset Status

Transfer-from Code H1.MH1.S.002

Transfer-to Asset Condition

Transfer-to Code H1.MH1.S.001

Remove from Parent Asset

Never

In-Transit Code IN-TRANSIT

Assign to Parent Asset

Never

Direct Transfer

Status Released

Posting Date 16/04/2025

Checklists

Before Shipment

Before Receipt

Lines

Add AssetUpdate ChildrenRemove AssetAsset CardAsset Defects

Asset No.	Description	Shipped	Received	New Asset No.	Current Customer No.	New Customer No.
A000005	Ultraviolet Lamp on H1					

DBC-3338 Define Expenses on Round Orders and Round Order Plans

On the **Round Order Plans** you can add the **Expenses** similar to the Work Orders.

Round Plan

Round Plan · ROP00012

Home Documents History Automate Fewer options

Reopen Calculate Plan Dimensions Resource Allocations Archive Document Simulate Plan Comments

No.	Variant Code	Description	Estimated Qty.	Unit of Measure Code
→				

Expenses New Line Delete Line Dimensions Add Expenses Comments

No.	Description	Vendor No.	Estimated Qty.	Unit of Measure Code	Expected Unit Cost (LCY)	Expected Line Cost (LCY)
→ HOTEL	Hotel 1	20000	2	DAY	100.00	200.00

The Expenses are copied to the Round Orders which are created based on plan.

On the Round Plan general tab there is a new field: **Round Cost Center Asset No..** When you select the Asset all the cost will be allocated to this item. System will not divide the costs into number of Assets we have assign to the Round Plan.

Round Plan

Round Plan · ROP00012

Home Documents History Automate Fewer options

Reopen Calculate Plan Dimensions Resource Allocations Archive Document Simulate Plan Comments

General Show less

Round Cost Center Asset No. Inspection

Description Inspection

Planned Date

Last Done Date 14/04/2025

Category Code ELECTRIC INSPECTION

Priority Code MEDIUM

Location Code

No. of Archived Versions 0

Status Released

Asset Group Code

Asset Code

Vendor No.

Current Round Order No.

Asset Selection Method Dynamic Asset Filter

Only when Asset is assign as a Cost Center Asset you can create Purchase Order directly from the Round Order. Otherwise you need to post consumption on the Round Order and then on the Purchase Order use the action: **Get Expenses Lines.**

Major Release 2504.0.0.0

Minor Releases included in major version

2504.0.1209

- [DBC-3421](#) DrillDown on the maintenance log for the source no. is not working as expected.
- [DBC-3430](#) Work Order Power App Improvements
- [DBC-3302](#) Conditional Visibility of Additional Questions in Checklist
- [DBC-3425](#) Wrong information on the error message when asset posted on the round order is about to be deleted

- [DBC-3426](#) EAM approvals (Risk Assessment, Permit to Work, Requests) is not working for users who have name longer than 20 characters
- [DBC-3427](#) API for Posted Work Order Asset Counter
- [DBC-3428](#) Create Work Order Directly from Asset Card
- [DBC-3386](#) Create Round Quotes and Generate Round Orders from Quotes
- [DBC-3408](#) Customer Maintenance Contracts
- [DBC-3396](#) Approval Workflow for Round Order Quotes
- [DBC-3415](#) Work Order Groups can be specified as Billable/Service Orders

2501.1.1182

- [DBC-3414](#) Criticality Level for Assets and Maintenance Items
- [DBC-3418](#) Default Posting Date Setup for Work Orders and Round Orders
- [DBC-3419](#) Filter Work Order Plans List by Asset Attributes
- [DBC-3420](#) Filter Work Order Planning Worksheet by Asset Attributes
- [DBC-3416](#) Add Reported Date-Time Field to Asset Defectss
- [DBC-3417](#) Include Assigned Defects in Work Order Printout Dataset

2501.1.1169

- [DBC-3405](#) Define Exact Date for Follow-Up Work Planning
- [DBC-3237](#) Support of Reservations for Work Order Item lines
- [DBC-3406](#) Track Work Order Creation and Posting in Maintenance Log
- [DBC-3395](#) Extended text on Round Order and Round Order Quote
- [DBC-3398](#) Round Order confirmation printout - sending email included
- [DBC-3392](#) Specify Calculation Basis for Next Planned Date on Plans
- [DBC-3409](#) Feature Table Inherent Permissions
- [DBC-3410](#) Posted Work Order screen does not have purchase order drill down
- [DBC-3411](#) Define Calibration Category and Display Calibration Dates on Asset List
- [DBC-3412](#) View Asset Information with Counter Values and Work Order History

2501.1.1146

- [DBC-3350](#) Reset Usage after asset rebuild
- [DBC-3403](#) Work Order Group Sync Lines Issue

2501.1.1105

- [DBC-3384](#) Send to SharePoint Metadata for files
- [DBC-3351](#) Assign Resource Responsibility to Assets on Round Order
- [DBC-3282](#) Scan Asset Number in Business Central Mobile Client
- [DBC-3394](#) Inventory Pick supports Item Tracking from Maintenance Order
- [DBC-3399](#) Special characters in file name causing errors with SharePoint documents
- [DBC-3400](#) Forms - increase precision for decimal input

- [DBC-3397](#) Enable Open Form Lines via API
- [DBC-3401](#) Item Tracking & Bin & Work Order Lines with Qty > 1 was not working

Release Notes for this version

DBC-3474 Work Order Quotes functionality

You can create the Work Order Quotes and send them to the client before starting the job for the approval. You need to set up the series number, Workflows and Archive on the **Maintenance invoice Setup**. You can use the **Default No. Series** action to create the series number automatically. To create the **Workflow Template** you need to use the action with the same name.

Maintenance Invoice Setup

Maintenance Accounts Setup | **Default No. Series** | Create Workflow Templates | Automate ▾ | Fewer options

General

Maintenance Sales Do... ▾ Sales Order ▾ | Default Posting Date ▾ Work Date ▾

Disable Search by Na... ☒ | Quote Validity Calcula... ▾

Numbering

Work Order Quote Nos. ▾ EAM-WOQ ▾ | Round Order Quote N... ▾ EAM-ROQ ▾

Archive

Archive Work Order Q... ▾ Never ▾ | Archive Round Order ... ▾ Never ▾

To create the new quotes you need to open the **Work Order Quotes List** and select the action **New**.

Work Order Quotes

+ New | Manage | Home | Release ▾ | Print/Send | More options

Make Work Order

No. ↑	Description	Sell-to Customer No.	Sell-to Customer Name	Asset No.	Asset Descrip
WOQ00001		20000	Metal INC.	A000003	Ultraviolet
WOQ00002	Inspection	20000	Metal INC.	A000004	Ultraviolet

Decide about Customer which is going to be bill after the Quote. Then fill the similar information like on the Work Order Plan, e.g. **Description**, **Asset No.** **Category Code**, **Priority Code**. You can also add the **Checklists** which will be move on the Work Order created from the Quote.

Work Order Quote

Work Order Quote · WOQ00003

Home | Print/Send | Request Approval | Quote | More options

Make Work Order | Release | Archive Document | Actions

General

No. WOQ00003

Customer No. 20000

Customer Name Metal INC.

Description

Asset No. A000005

Asset Description Ultraviolet Lamp on H1

Category Code ELECTRIC INSPECTION

Priority Code MEDIUM

Location Code WORK H1

External Document No.

Contact

Document Date 6/16/2025

Due Date 6/16/2025

Expected Planned Date 6/16/2025

Status Open

Comment No

Checklists

Before Work

During Work

After Work

After Closing Order

Instructions

Edit New Line Delete Line

You can add the Resource, Item, Expense and the price which will be charge to the Client.

Work Order Quote

Work Order Quote · WOQ00003

Home | Print/Send | Request Approval | Quote | More options

Make Work Order | Release | Archive Document | Actions

Resources

No.	Work Type Code	Description	Estimated Qty.	Unit of Measure Code	Unit Price Excl. Tax	Line Amount Excl. Tax
→ DF	CLEANING	Duffy Fursey	2	HOUR	100.00	200.00

Items

No.	Description	Estimated Qty.	Unit of Measure Code	Unit Price Excl. Tax	Line Amount Excl. Tax
→ ML00001	06182 REPLACEMENT UV-C LAMP T6 XL33 BY LSE LIGHTING	1	PCS	100.00	100.00

Expenses

No.	Description	Vendor No.	Estimated Qty.	Unit of Measure Code	Expected Unit Cost (LCY)	Expected Line Cost (LCY)	Unit Price Excl. Tax	Line Amount Excl. Tax
→ CONTRACTOR	Contractor	V00030	1	HOUR	0.00	0.00	150.00	150.00

You can decide if the price will be **Time and Material** or you can change it into Fixed Price. Then during creation of the invoice system will pick up the price selected on the Work Order Quote.

Work Order Quote

Work Order Quote · WOQ00003

Home | Print/Send | Request Approval | Quote | More options

Make Work Order | Release | Archive Document | Actions

Expenses

Totals

Totaling Method Time and Material

Document Line Amount Excl. Tax 450.00

Fixed Price

You can decide if the **Shipping and Billing address** on the invoice will be taken from: **Sell-to Address**, **Alternative Shipping Address** or **Custom Address**. You can also select **Additional Parameters** and **Asset Parameters** similarly to the Work Order Plan.

Work Order Quote

Work Order Quote · WOQ00003

Home | Print/Send | Request Approval | Quote | More options

Make Work Order | Release | Archive Document | Actions

Shipping and Billing Show more

Ship-to: Default (Sell-to Address) Bill-to: Default (Customer)

Contact:

Additional Parameters Show more

Counter Registration Policy: Do not skip Downtime: Create Downtime

Asset Parameters

Current Asset

Asset No.: A000005

New Asset Parent No.:

New Asset Status Code:

Change Asset Status Code on Child Assets:

Work Order Quote can be send for the Approval. You can use already created Workflow to send the quote for approval.

Workflow

MS-DYNAWAY-WOQ-01 · Work Order Quote

Import from File | Export to File | Workflow Step Instances | Archived Workflow Step Instances | More options

Code: MS-DYNAWAY-WOQ-01

Description: Work Order Quote

Category: MAINTENANCE

Enabled:

Workflow Steps Decrease Indent Increase Indent Delete Event Conditions New Line Delete Line

When Event	On Condition	Then Response
→ Approval of work order quote is requested.	Document Type: Work Order Qu...	(+) Add record restriction.
An approval request is approved.	Pending Approvals: 0	(+) Remove record restriction.
An approval request is approved.	Pending Approvals: >0	Send approval request for the record and create a noti
An approval request is rejected.	<Always>	(+) Reject the approval request for the record and crea
An approval request for a work order quote has...	Document Type: Work Order Qu...	(+) Cancel the approval request for the record and cre
An approval request is delegated.	<Always>	Send approval request for the record and create a noti

Summary Preview

Workflow Responses

Add record restriction.

Set document status to Pending Approval.

Create an approval request for the recor...

Send approval request for the record an...

Work Order Quote

Work Order Quote · WOQ00003

Home | Print/Send | Request Approval | Quote | More options

Send Approval Request | Cancel Approval Request

The prepared Work Order Quote can be use to create the Work Order. It can be also Archive manually or automatically, depends on the setup while the Work Order is ready for the quote.

Work Order Quote

Work Order Quote · WOQ00003

Home | Print/Send | Request Approval | Quote | More options

Make Work Order | Release | Archive Document | Actions

DBC-3430 Work Order Power App Improvements

Work Orders Power App got a few new functionalities:

- support to 2 additional **Form Question Types: Picture** and **Documents**

- possibility to view **Maintenance Request** connected to the Work Order
- possibility to upload **Documents** related to **Work Order**

From now on, Work Orders Power App supports 2 additional Question Types in Forms, which means that checklists with **Picture** and **Document** questions will show up on the Work Order card.

Form Template Card

PA08

Reopen | Preview | Create Form | Open Forms | Completed Forms | Where-Used List

General

Code

PA08

Status

Released

Name

PA08

Version

3

Description

PA08 - work order checklist

Power App Compatible

☐

Category Code

WO CHECKLIST

Require Signature

☐

Questions

Manage

Picture

Video

New Line | Delete Line | Move Up | Move Down | Renumber All Lines | Import Question

Question Text	Instruction Text	Type	Ma...	Mul... Cho...	Coll...	GDPR	Power App Compatible
→ Pictures	Add photo	Photo	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Document	Add file	Document	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>



Order · WO00558

✕ You need to fill 'Before Work' checklist on the work order WO00558. [Fill Checklist](#)

[Home](#)[Documents](#)[Print/Send](#)[History](#)[Actions](#) ▾[Related](#) ▾[Automate](#) ▾[Fewer options](#)

Update Document

Take Picture ▾

Update Asset Geolocation

Set Next Status

Create Follow Up Work Order

Related Record ▾



Post/Close...

Dimensions

Safe Work ▾

General

[Show less](#)

Description Cleaning ...

Asset No. A000003

Asset Description Ultraviolet Lamp H1

Work Order Status OPEN CORRECTIVE ▾ ...

Waiting Reason ▾

Planned Date 4/3/2025

Planned Ending Date ... 4/3/2025

Original Planned Date .. 4/3/2025

Latest Finish Date 4/3/2025

Category Code CLEANING

Priority Code LOW

Package Code ▾

Location Code WORK H1 ▾

Maintenance Asset L... .. H1.MH ▾

Asset Responsibility NORTH ▾

Frequency Type One-off

Frequency Description .. Cleaning

Corrective Maintenanc... .. ☐

Downtime Entry No. ... ▾ ...

Created from Plan No. ... WOP00049

Work Order Group No. ... -

Posting Date 4/3/2025

Remarks

Vendor No. ▾

Comment No

Checklists

Before Work **Not Completed** ...

During Work

After Work

Warranty

Warranty No.

Claim No. ▾

Safe Work

Permit to Work ▾ ...

X
WO00558
OPEN CORRECTIVE
↺

Description: Cleaning

Fill in 'BEFORE' checklist >

Asset No.: A000003

Asset Description: Ultraviolet Lamp H1

⚙️ Category Code: **CLEANING**

📅 Planned date: **4/3/2025**

📋 Instructions

📄 Maintenance Request >

⚙️👁️ Defects >

👤 Add Resources >

📁+ Add Items >

📁 Documents (0) >

📋 Remarks >

🏠
📝
👁️
⚙️

Questions, that require adding a picture allow you to **Take picture** by opening the camera of your device or by using **Add photo** from the device's gallery. **Add file** action in the Document type questions works similarly as **Add photo**. It is possible to add pictures and files in offline mode and then synchronize them with Business Central.

Before Work Checklist
PA08

Pictures *

Add photo

Take photo

Add photo

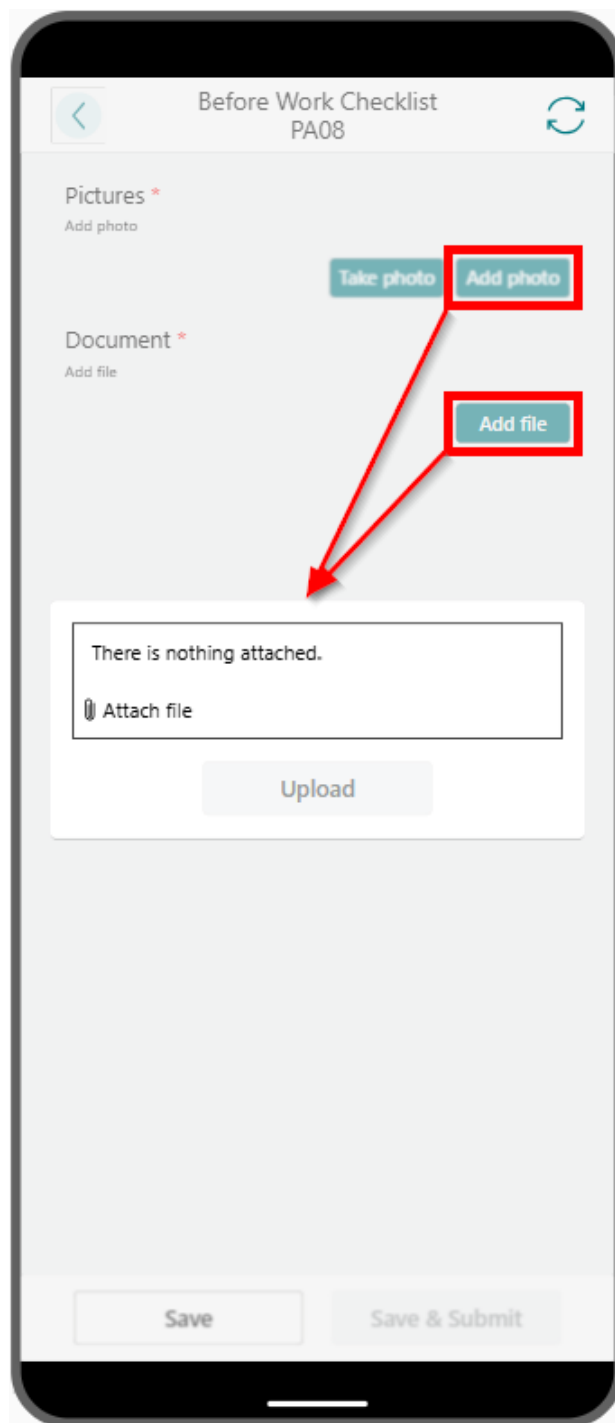
Document *

Add file

Add file

Save

Save & Submit



Before Work Checklist
PA08

Pictures *

Add photo

Take photoAdd photo

Document *

Add file

Add file

ultraviolet_lamp.jpg

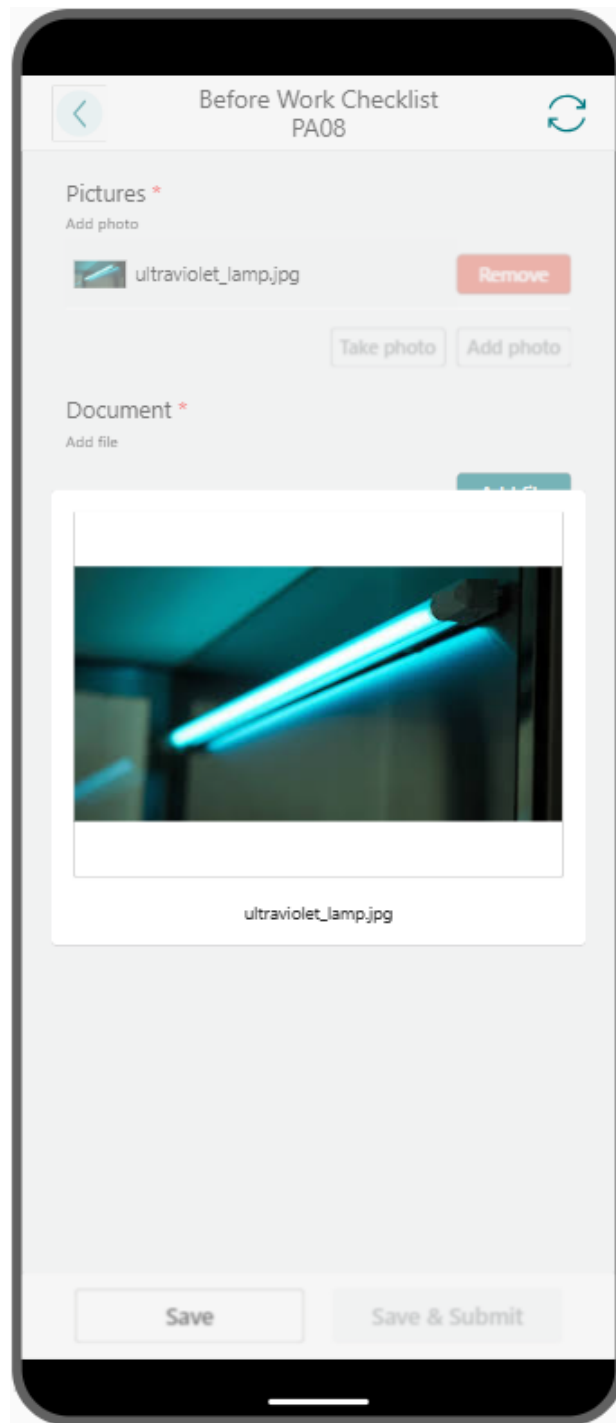
Unsaved

Max. number files reached.

Upload

Save

Save & Submit



On the Work Order screen you can now see related **Maintenance Request**. You will find there such information as number, description, type, status, to whom it's assigned to, who requested it and comments. In the comments section, you can add new comments, this is possible only when you're online, but you can check details of the Maintenance Request even in offline mode.

WO00557

OPEN CORRECTIVE

Description:

Inspection

Asset No.:

A000006

Asset Description:

Ultraviolet Lamp on H1

Category Code:

GENERAL INSPECTION

Planned date:

4/3/2025

Instructions

Maintenance Request

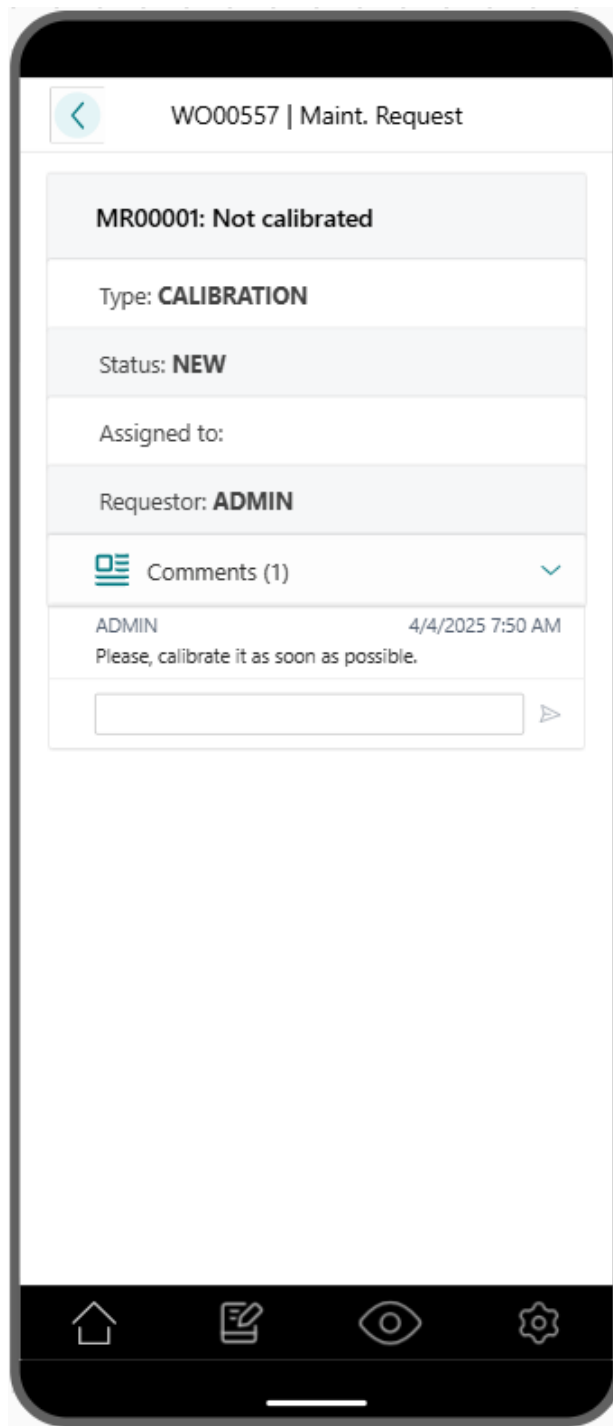
Defects

Add Resources

Add Items

Documents (0)

Remarks



Now you can also add **Documents** to the Work Orders. This functionality is available in the online mode and when you use **SharePoint** as your **Default Storage Provider**, otherwise you wouldn't see the **Documents** action on Work Order screen.

The screenshot shows a mobile application interface for a Work Order (WO00557). At the top, there is a close button (X), the work order ID 'WO00557', and a dropdown menu set to 'OPEN CORRECTIVE' with a refresh icon. Below this is a form with the following fields:

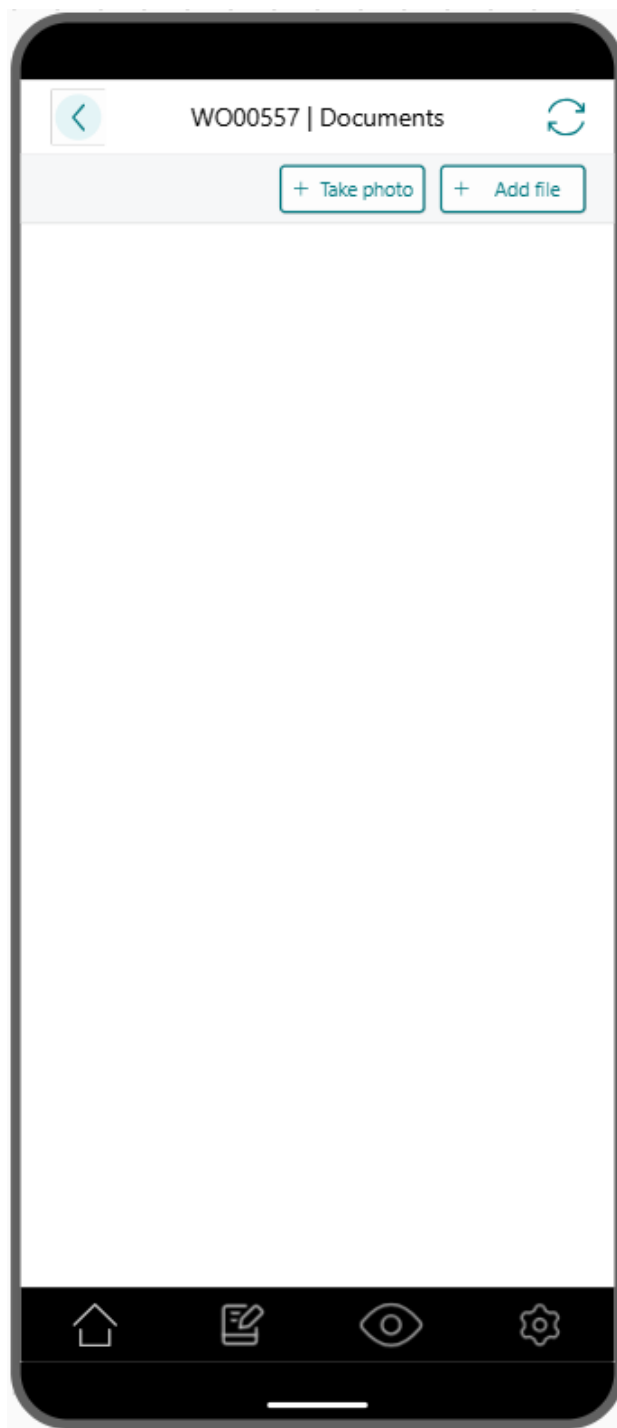
Description:	Inspection
Asset No.:	A000006
Asset Description:	Ultraviolet Lamp on H1
Category Code:	GENERAL INSPECTION
Planned date:	4/3/2025

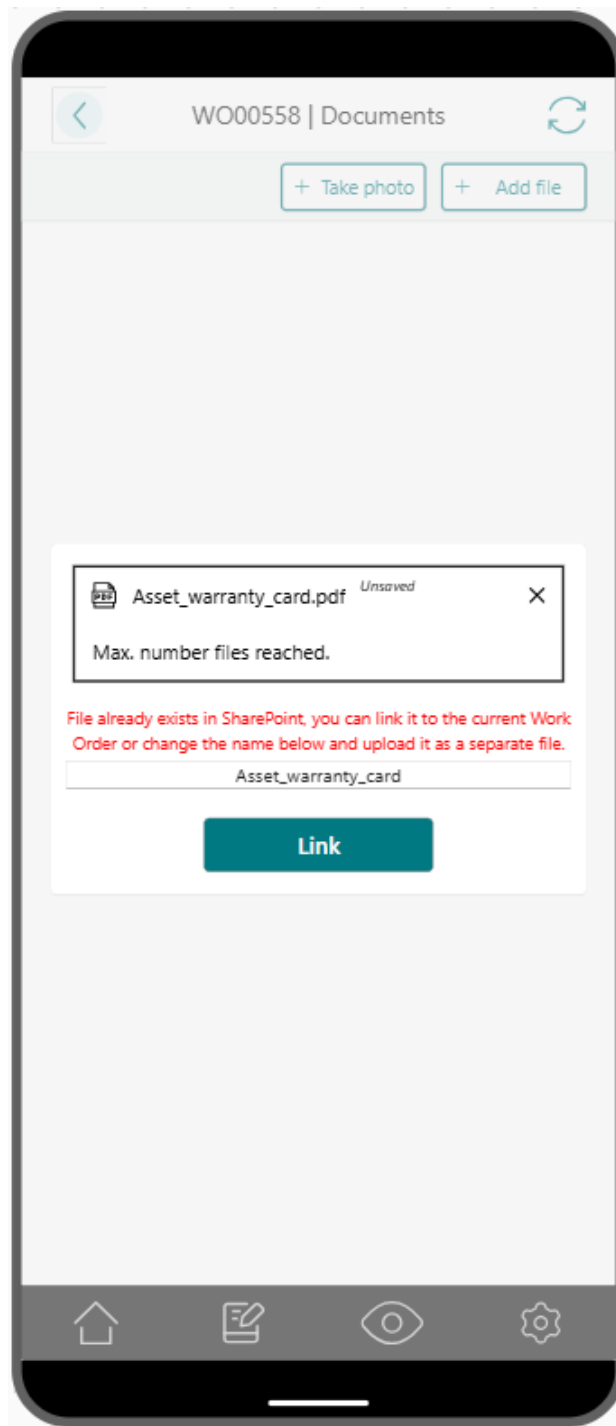
Below the form is a list of actions, each with an icon and a chevron arrow:

- Instructions
- Maintenance Request
- Defects
- Add Resources
- Add Items
- Documents (0)** (highlighted with a red box)
- Remarks

At the bottom of the screen is a navigation bar with four icons: a home icon, a document icon, an eye icon, and a settings icon.

On the Documents screen you can **Take photo** or **Add file** (or picture) from your device. Both actions works similarly as on the Forms mentioned above, with one difference to the **Add file**. If in the SharePoint location already exists a file with the same file name as the one you try to upload, then you can link the file from SharePoint to the current Work Order or upload your file with a different name.





DBC-3302 Conditional Visibility of Additional Questions in Checklist

Forms module got a new functionality where you can dynamically show/hide questions/subforms based on answers given by the user.

Generally, functionality gives you the possibility to define that some questions are visible only, when specific answer is given on **previous** question. The order of questions is important and must be taken into consideration.

Only answers given to specific questions can control the visibility of other questions.

Supported types of questions:

- select

- boolean - to show other questions when *true* is selected
- text
- text area
- text with history
- integer
- decimal
- record lookup

Other fields are not supported.

All types of fields can be hidden/shown.

To define variables that will control question visibility - you need to go to **Variables** on the Form Template Card.

Form Template Card

1-SMPL CNDTNL QST

ReopenPreviewCreate FormOpen FormsCompleted FormsWhere-Used ListExportImportCopy to new TemplateVariables

General

Code

1-SMPL CNDTNL QST

Status

Name

Sample form with conditional questions

Version

Description

Sample form with conditional questions

Power App Compatible

Category Code

GENERAL

Here you can create a set of variables that can be used on this one specific template. When you add records to this table - the proper indentation is applied so you can see how variables are organized.

Form Template Variables				✓ Saved	
<div> <div></div> <div>+ New</div> <div>Edit List</div> <div>Delete</div> </div>					
	Code	Description	Type	Calculated	Formula
→	ANSWER FROM DECIMAL	ANSWER given on decimal question.	Numeric	<input type="checkbox"/>	—
	LESS THAN 15.15	Less than 15.15	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM DECIMAL < '15.15'
	MORE THAN 20.15	More than 20.15	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM DECIMAL > '20.15'
	ANSWER FROM INTEGER	ANSWER given on integer question.	Numeric	<input type="checkbox"/>	—
	EXACTLY 20	Exactly 20	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM INTEGER = '20'
	LESS THAN 10	Less than 10	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM INTEGER < '10'
	LESS THAN 20	Less than 20	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM INTEGER < '20'
	MORE THAN 10	More than 10	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM INTEGER > '10'
	MORE THAN 40 OR EQ	More than 40 or equal	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM INTEGER >= '40'
	ANSWER FROM MAIN QST	ANSWER given on main question.	Text	<input type="checkbox"/>	—
	A GIVEN	ANSWER A is given - CASE SENSITIVE	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM MAIN QST Contains 'Select A'
	A OR B GIVEN	ANSWER A or B given - CASE INSENSITIVE	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM MAIN QST Does Not Contain (CI) 'select c'
	ANY ANSWER FROM MAIN	Any anser from main question given.	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM MAIN QST Is Not Empty
	B GIVEN	ANSWER B is given - CASE SENSITIVE	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM MAIN QST Contains 'Select B'
	C GIVEN	ANSWER C is given - CASE SENSITIVE	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM MAIN QST Contains 'Select C'
	NO ANSWER FROM MAIN	No answer from main question given.	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM MAIN QST Is Empty
	ANSWER FROM TEXT	ANSWER given from text question.	Text	<input type="checkbox"/>	—
	BART	'Bart' as given answer - CASE INSENSITIVE	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM TEXT Contains (CI) 'Bart'
	JOHN	'John' as given answer - CASE INSENSITIVE	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM TEXT Contains (CI) 'John'
	MIKE	'Mike' as given answer - CASE INSENSITIVE	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM TEXT Contains (CI) 'Mike'
	RECORD SELECT ANSW	ANSWER given from record selection.	Text	<input type="checkbox"/>	—
	SELECTED CONT 001	Selected answer contains 001 - CASE INSENSITIVE	Boolean	<input checked="" type="checkbox"/>	RECORD SELECT ANSW Contains (CI) '001'
	TRUE SELECTED	ANSWER as 'yes' given.	Boolean	<input type="checkbox"/>	—

Variables can have type:

- boolean - it can get a value from a boolean type question
- numeric - it can get a value from a numeric type question
- text - it can get a value from a field where the text is an answer (text type/select/lookup)

Answers given on **Numeric** and **Text** question will be assigned to this variable, and *boolean* values related to this variable, can change given answer to boolean control. On the given example. We have prepared a

numeric variable that will get an answer from the decimal type question. We want to check if the given answer is:

- less than 15.15
- higher than 20.15

That is why we have added two additional variables that are defined as **Calculated**.

Code	Description	Type	Calculated	Formula
ANSWER FROM DECIMAL	Answer given on decimal question	Numeric	<input type="checkbox"/>	-
LESS THAN 15.15	Less than 15.15	Boolean	<input checked="" type="checkbox"/>	-
MORE THAN 20.15	More than 20.15	Boolean	<input checked="" type="checkbox"/>	-

Our next step is to define how the boolean value is calculated. To do this we need to select **Formula** of the variable.

Code	Description	Type	Calculated	Formula
ANSWER FROM DECIMAL	Answer given on decimal question	Numeric	<input type="checkbox"/>	-
LESS THAN 15.15	Less than 15.15	Boolean	<input checked="" type="checkbox"/>	
MORE THAN 20.15	More than 20.15	Boolean	<input checked="" type="checkbox"/>	-

Here you need to define the following:

- which variable is the source of data in this formula
- what is the operator - operators are described later in the article
- what is the parameter

Formula - Expression



Page

Variable Code	ANSWER FROM DECIMAL	...
Operator	<	...
Parameter	15.15	

Close

When it is done - variable should get the proper indentation so it is easy to see how variables are connected to each other.

ANSWER FROM DECIMAL	Answer given on decimal question	Numeric	<input type="checkbox"/>	-
LESS THAN 15.15	Less than 15.15	Boolean	<input checked="" type="checkbox"/>	ANSWER FROM DECIMAL < '15.15'

Operators

Available operators are typical for logic formulas.

Operators for numeric formulas

Symbol	Definition
=	Equals
<>	Different than

Symbol	Definition
>	Higher than
>=	Hither than or equal
<	Less than
<=	Less than or equal

Operators for test formulas

Symbol	Definition
Contains (CI)	Answer contains a specified value (case insensitive)
Contains	Answer contains a specified value
Is Not Empty	Answer is not empty
Is Empty	Answer is empty
Does Not Contain (CI)	Answer does not contain specified value (case insensitive)
Does Not Contain	Answer does not contain specified value

If you have all the needed variables you can set up a visibility of your questions.

On the list of questions, you can define variables for some questions (with types described [here](#)). You need to add **Variable** to the question from which the given answer controls the visibility of another question. On hidden/visible questions you need to specify **Visible**.

Question Text	Instruction Text	Type	Ma...	Mul... Cho...	Coll...	GDPR	Configuration	Related Forms	Has Pict...	Has Video	Variables	Visible
→ Main question		Select	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Select A.Select B.Select C	Configure Forms...	<input type="checkbox"/>	<input type="checkbox"/>	ANSWER FROM MAIN QST	
Visible when A given		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	A GIVEN
Visible when B given		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	B GIVEN
Visible when C given		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	C GIVEN
Visible when any answer		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	ANY ANSWER FROM
Visible when A or B given		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	A OR B GIVEN ANY
Visible when no answer in mai...		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	NO ANSWER FROM
Boolean question		Boolean	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	Configure Forms...	<input type="checkbox"/>	<input type="checkbox"/>	TRUE SELECTED	—
Visible for true		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	TRUE SELECTED
Question with text data		Text Area	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	ANSWER FROM TEXT	—
Details from Bart		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	BART
Details from John		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	JOHN
Details from Mike		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	MIKE
Question with numbers		Integer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	ANSWER FROM INTEGER	—
Visible for 20		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	EXACTLY 20
Visible for less than 10		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	LESS THAN 10
Visible for more than 40 or exa...		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	MORE THAN 40 OR
Visible for value between 10 ...		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	LESS THAN 20.MOF
Question with decimal		Decimal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	ANSWER FROM DECIMAL	—
Visible for less than 15.15		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	LESS THAN 15.15
Visible for more than 20.15		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	MORE THAN 20.15
Record selection		Record Loo...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Asset	—	<input type="checkbox"/>	<input type="checkbox"/>	RECORD SELECT ANSW	—
Question when record *001 sel...		Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	SELECTED CONT 00
Header visible for Bart only		Header	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	—	—	<input type="checkbox"/>	<input type="checkbox"/>	—	BART

Template Line Variables

	New	Edit List	Delete		
Variable Code ↑	Variable Description	Variable Type			
→ ANSWER FROM MAIN Q	Answer given on main question.	Text			

Template Line Visible



	+ New	Edit List	Delete	Share	Menu
Variable Code ↑					
→	<input type="text" value="A GIVEN"/>			...	⋮

You can add more than one Variable and more than one definition when the question should be visible.

Without these values - all questions are visible by default.

Thanks to that visibility of other questions can be changed based on the given answer.

When you already input an answer but later this field is hidden because of another answer - the system does not remove the given answer.

Version without a given answer on the first question.

Main question	<input type="text"/>
<hr/>	
Visible when no answer in main question	<input type="text"/>
<hr/>	

Version when answer **Select A** is given on the first question.

Option. Sample form with conditional questions

Main question	<input type="text" value="Select A"/>
<hr/>	
Visible when A given	<input type="text"/>
<hr/>	
Visible when any answer	<input type="text"/>
<hr/>	
Visible when A or B given	<input type="text"/>

Version when answer **Select C** is given on the first question.

Main question Select C

Visible when C given

Visible when any answer

Completing form by more than one user at the same moment

In the scenario when person A and B have the form open at the same time when person A saved the form and person B is trying to do the same thing (or trying to submit the form) - this process is applied:

- all incoming answers are compared with given answers
- person B needs to decide what answers are going to be kept
- person B sees what was hidden for the person A

Here you have an example of how such a situation might look.

Form Conflict Resolution

Someone else has updated answers while you were working on the form. Please review the changes and select the action to take.

Question	Incoming answer	My answer	Question Hidden on Incoming Form	Question Hidden	Action
Main question	Select A	Select B	<input type="checkbox"/>	<input type="checkbox"/>	Accept incoming answer
Visible when A given	Person A		<input type="checkbox"/>	<input checked="" type="checkbox"/>	None
Visible when B given		Person B	<input checked="" type="checkbox"/>	<input type="checkbox"/>	None
Visible when any answer	Person A		<input type="checkbox"/>	<input type="checkbox"/>	Accept incoming answer
Visible when A or B given	Person A	Person B	<input type="checkbox"/>	<input type="checkbox"/>	Accept incoming answer
Question with numbers	15		<input type="checkbox"/>	<input type="checkbox"/>	Accept incoming answer
→ Visible for less than 10	<input type="text"/>		<input checked="" type="checkbox"/>	<input type="checkbox"/>	None
Visible for value between 10 and 20	15		<input type="checkbox"/>	<input checked="" type="checkbox"/>	None

- you need to accept incoming answers or keep your answers for each question that controls the visibility of others
- **None** action is on these questions that are visible or not based on a question above them - answers are accepted based on their 'main' question
- if there are no given answers - the visibility of the question is treated as a change

If you are using **Automatically Merge Blank Answers** from the Forms setup - you will still need some blank answers here - because the user needs to be aware that some questions might have different visibility.

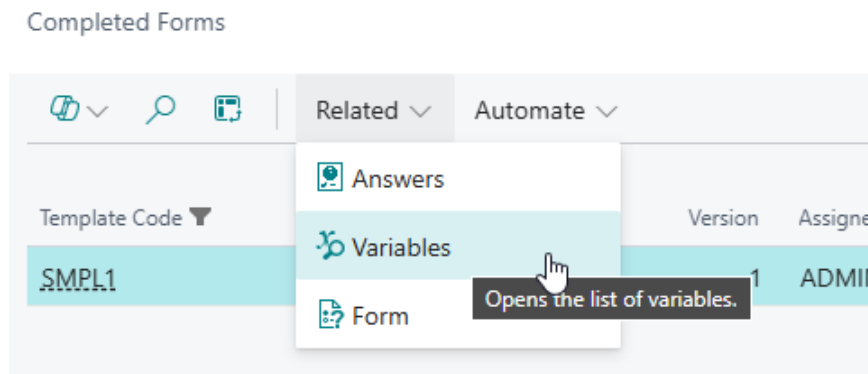
Completed Forms

Answers given on a form show the answer and state whether the field was hidden when the form was submitted.

Completed Form Lines

Line No. ↑	Question Text	Answer Text	User Id	Hidden	Answer Date
10000	Main question	Select B	ADMIN6789012345678901...	<input type="checkbox"/>	3/26/2025 1:37 PM
20000	Visible when A given		ADMIN6789012345678901...	<input type="checkbox"/>	3/26/2025 1:37 PM
30000	Visible when B given	Person B	ADMIN6789012345678901...	<input type="checkbox"/>	3/26/2025 1:37 PM
40000	Visible when C given			<input type="checkbox"/>	3/26/2025 1:26 PM
50000	Visible when any answer	Person B	ADMIN6789012345678901...	<input type="checkbox"/>	3/26/2025 1:37 PM
60000	Visible when A or B given	Person A	ADMIN6789012345678901...	<input type="checkbox"/>	3/26/2025 1:29 PM
70000	Visible when no answer in main question			<input type="checkbox"/>	3/26/2025 1:26 PM
80000	Visible when...			<input type="checkbox"/>	

On the completed forms you can also inspect the values of variables created during the form execution.



A printable form is always showing only visible questions.

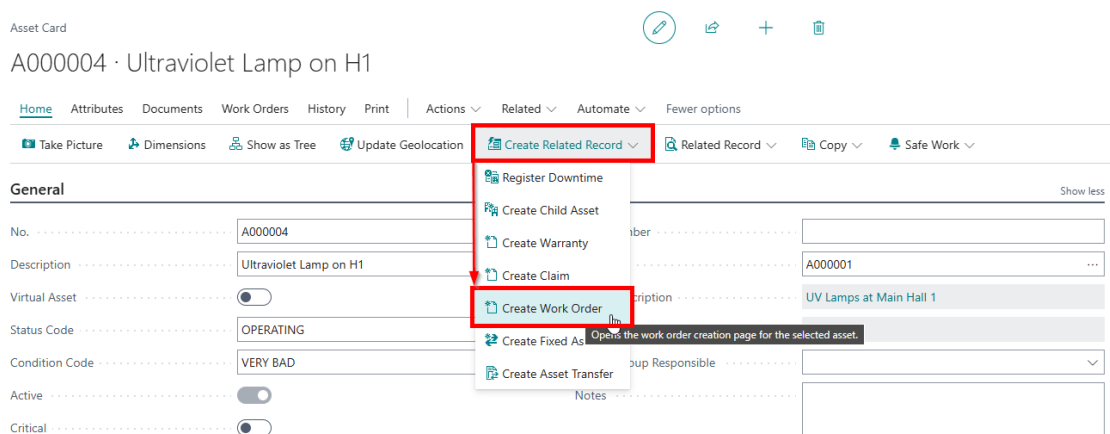
We have provided a template with some samples, you just need to download and import the form template in the Business Central on **Form Templates** page. Sample can be download from [here](#).

DBC-3427 API for Posted Work Order Asset Counter

You can use new API query for Posted Work Order Asset Counter - entity name: postedWOAssetCounter. You can use this endpoint in your reports created with PowerBI.

DBC-3428 Create Work Order Directly from Asset Card

You can create a Work Order directly from an Asset card. On the Asset card, in **Create Related Records** actions, select **Create Work Order**. A wizard will open, which enables you to create a Work Order for the current Asset.



Create Work Order

↗ ✕

Fill the guide to create work order.

Click Create Work Order to proceed. In next step you will be able to add more information and photos if needed.

Asset No.

A000004

▼

Asset Description

Ultraviolet Lamp on H1

Description *

...

Planned Date

3/24/2025

📅

Category Code *

▼

Priority Code

MEDIUM

▼

Corrective Maintenance

☒

Service Order

☐

Checklists

Create Work Order

The Work Order creation process looks exactly the same as on the **Asset List**.

DBC-3426 EAM approvals (Risk Assessment, Permit to Work, Requests) is not working for users who have name longer than 20 characters

Fix to problem with auto-approve of Permit to Work and Risk Assessments document if the User ID have more than 20 characters.

DBC-3408 Customer Maintenance Contracts

Maintenance Customer Contract module gives the possibility to create the overview of the details service contract you have with your Clients. You can add the details what you agree with your Client or you can exclude the values so you can later invoice them additionally. On the Contract Card you can issue the Sales Documents as well.

To start with **Maintenance Contract** you must fill the setup on the **Maintenance Contract Setup** page. Here you can decide if you want to create based on Contract:

- Sales Invoice
- Sales Order

Please select the **Sales Account No.** where the income from the contracts will be posted. In the setup, you can decide whether the contract should be divided equally per month (with the same number of days) or based on the actual number of days in each month. This applies to the yearly price provided on the contract

card, which needs to be split to create monthly sales documents. To create **Maintenance Contract Nos.**, you can use the **action** from the menu.

Maintenance Contract Setup

Actions Automate

General

Sales Document Setup

Maintenance Contract... Sales Order

Sales Account No. 11300

Sales Account Name Goodwill

Daily Amount By Days In Each Month

Defined Number Of D... 30

Numbering

Maintenance Contract Nos. EAM-MCON

New contract can be created on the **Customer Maintenance Contracts** list.

Customer Maintenance Contracts: All

+ New Delete Print Confirmation More options

No. ↑	Description	Status	Customer No.	Starting Date	Ending Date
MCON00001	Contract 1	Released	20000	01/01/2025	31/07/2025
MCON00002	Contract 2	Released	10000	01/03/2025	31/01/2026
MCON00003	Contract 3	Released	30000	01/03/2025	31/08/2025
MCON00004	Contract 6	Released	C00030	01/05/2025	31/07/2025
MCON00005		Open	30000		
MCON00006		Open	C00020		
MCON00007		Open	20000	02/01/2025	30/07/2025
MCON00008		Released	C00030	01/08/2025	31/08/2025
MCON00009	Contract No 20365	Open	C00010	01/01/2025	31/07/2025
MCON00010	Contract 256	Released	C00010	01/01/2025	30/06/2025
MNC0001	Contract 5	Released	C00010	01/02/2025	30/04/2025

Maintenance Contract Statistics

1

Active Work Orders

1

Overdue Work Orders

1

Posted Work Orders in Period

0

Active Round Orders

0

Overdue Round Orders

0

Posted Round Orders in Period

0

Sales Documents

0

Posted Sales Documents

Maintenance Contract Documents

On the **General Tab** you can select **Customer** related to the Contract. All details related, like Name, Address, Contact are taken from the standard Business Central Customer Card. You need to provide the information regarding the **Starting and Ending Day** of the contract.

Customer Maintenance Contract

Maintenance Contract · MCON00011

Release Calculate Maintenance Contract Print Confirmation Archive Document Related Automate Fewer options

General

No. MCON00011

Description

Customer No.

Contact No.

Name

Address

Address 2

City

State

Post Code

Country/Region Code

Contact Name

Phone No.

Mobile Phone No.

Email

Salesperson Code

Starting Date

Ending Date

Status Open

No. of Archived Versions 0

On the **Invoicing Tab** you can change the Bill-to Customer if it will different than Sell-to Customer.

Invoicing

Show more

Bill-to Customer No.

30000

▼

Bill-to Contact No.

CT000003

...

Name

FixIT Corp.

Address

—

Address 2

—

City

—

Bill-to State

—

Post Code

—

Country/Region

—

Contact

Currency Code

▼

Then you need to assign what will be **part of the Contract**. You can based your Contract on:

- **Asset, Asset Location,**
- **Work Order Category,**
- **Work Order Plan,**
- **Round Order Plan,**
- **Work Order Group.**

If you add new lines to the selection, remember that you are making the contract more specific, not adding additional possibilities.

Customer Maintenance Contract

+

✓ Saved

Maintenance Contract · MCON00012

Release

Calculate Maintenance Contract

Print Confirmation

Archive Document

Related

Automate

Fewer options

Contracted Types

New Line

Delete Line

Type	No.	Description	Work Order Category	Notes
→ Asset Location	H1.MH.S.001	Hall 1 - Main Hall - Section 1		
Asset				
Asset Location				
Work Order Category				
Work Order Plan				
Round Order Plan				
Work Order Group				

Exclude

Work Order Group

Line

Delete Line

Type	No.	Work Type Code	Vendor No.	Description
→ Expense	HOTEL			Hotel 1

Then you can decide if any of the **Resource, Item or Expense** will be excluded from the Contract. You can select the specific value or exclude all transactions related to one Type.

Customer Maintenance Contract

+

✓ Saved

Maintenance Contract · MCON00012

Release

Calculate Maintenance Contract

Print Confirmation

Archive Document

Related

Automate

Fewer options

Excluded Lines

New Line

Delete Line

Type	No.	Work Type Code	Vendor No.	Description
→ Expense	HOTEL			Hotel 1
Resource				
Item				
Expense				
All Resources				
All Items				
All Expenses				

Charge

As a next step you need to decide if the **Charge period** will be based on monthly or yearly payment. Enter the **Contract Amount** and Calculate it by action **Calculate Maintenance Contract**. You can also decide if the contract will be invoiced at the **First** or **Last Day** of the month.

Customer Maintenance Contract

Maintenance Contract · MCON00011

Release

Calculate Maintenance Contract

Print Confirmation

Archive Document

Related

Automate

Fewer options

Invoicing

30000

Contracted Types

Excluded Lines

Charge Details

Period Charge

Month

Number Of Sales Documents

2

Period Amount

1,000.00

Sales Document Creation Day

First Day

Suggested Contract Amount

2,000.00

Sales Documents

Create Sales Document

Open Sales Document

Open Posted Sales Document

Occurrence	Sales Document No.	Posted Invoice No.	Skip Charge	Description	Suggested Sales Document Date	Start Of Period	End Of Period	Suggested Line Amount	Actual Line Amount
→ 1			<input type="checkbox"/>	Maintenance Contract MCON00011 (...)	01/03/2025	01/03/2025	31/03/2025	1,000.00	
2			<input type="checkbox"/>	Maintenance Contract MCON00011 (...)	01/04/2025	01/04/2025	30/04/2025	1,000.00	

On the **Sales Documents Line** you can issue the Sales Orders / Invoices and change the monthly value if is necessary. You can also **Skip** the sales document for selected month.

Charge Details

Period Charge

Month

Number Of Sales Documents

2

Period Amount

1,000.00

Sales Document Creation Day

First Day

Suggested Contract Amount

2,000.00

Sales Documents

Create Sales Document

Open Sales Document

Open Posted Sales Document

Occurrence	Sales Document No.	Posted Invoice No.	Skip Charge	Description	Suggested Sales Document Date	Start Of Period	End Of Period	Suggested Line Amount	Actual Line Amount
→ 1			<input type="checkbox"/>	Maintenance Contract MCON00011 (...)	01/03/2025	01/03/2025	31/03/2025	1,000.00	
2			<input type="checkbox"/>	Maintenance Contract MCON00011 (...)	01/04/2025	01/04/2025	30/04/2025	1,000.00	

When the Contract is Released you can **Print Confirmation**.

Customer Maintenance Contract

Maintenance Contract · MCON00011

Release

Calculate Maintenance Contract

Print Confirmation

Archive Document

Related

Automate

Fewer options

Invoicing

30000

Contracted Types

Excluded Lines

Charge Details

Period Charge

Month

Number Of Sales Documents

2

Period Amount

Sales Document Creation Day

Last Day

Suggested Contract Amount

Sales Documents

Create Sales Document

Open Sales Document

Open Posted Sales Document

Occurrence	Sales Document No.	Posted Invoice No.	Skip Charge	Description	Suggested Sales Document Date	Start Of Period	End Of Period	Suggested Line Amount	Actual Line Amount
→ 1			<input type="checkbox"/>	Maintenance Contract MCON00011 (...)	01/03/2025	01/03/2025	31/03/2025	1,000.00	
2			<input type="checkbox"/>	Maintenance Contract MCON00011 (...)	01/04/2025	01/04/2025	30/04/2025	1,000.00	

Customer Maintenance Contract Confirmation

Printer

(Handled by the browser)

Report Layout

Customer Maintenance Contract Confir...

Options

Archive Document

Print Contracted Types

Print Excluded Lines

Print Sales Documents

Filter: Customer Maintenance Contract

× No.

MCON00011

× Customer No.

+ Filter...

Filter totals by:

Send to...

Print

Preview

Cancel

All the Contract can be **Archive** so you can Restore them later if necessary.

When you will be working on the documents related to the **Contract** you will see this information on the **Document Card**.

Work Order

✓ Saved

Order · WO00576

Asset A000004 has active warranty WAR00001. View Warranty

HomeDocumentsPrint/SendHistoryActionsRelatedAutomateFewer options

Update DocumentPost/Close...Create Follow Up Work OrderUpdate Asset GeolocationSafe Work

Set Next StatusTake PictureDimensionsRelated Record

Customer

Service OrderBillableCustomer No.30000Customer NameFixIT Corp.Maintenance Contract No.MCON00011

External Document No.Sell-toAddressAddress 2CitySell-to StatePost CodeCountry/RegionContact No.CT000003Phone No.Mobile Phone No.Email

Those documents will be excluded from the invoicing process because they are included in the Contract and the Customer should not paid for them.

DBC-3421 DrillDown on the maintenance log for the source no. is not working as expected

Fix for the issue with visibility of **Work /Round Orders** on the **Maintenance Log**. If the document is moved to the Posted Documents, system will show the **plan for this Order**.

DBC-3425 Wrong information on the error message when asset posted on the round order is about to be deleted

Fix for the possibility of deleting the Round Order Plan with Posted Document related to it.

Round Plan

Round Plan · ROP00012

HomeDocumentsHistoryAutomateFewer options

ReleaseCalculate PlanDimensionsResource AllocationsArchive DocumentSimulate PlanComments

The page has an error. Refresh (F5) to undo the change, or correct the error.

Posted order exists for the plan.

DescriptionInspection

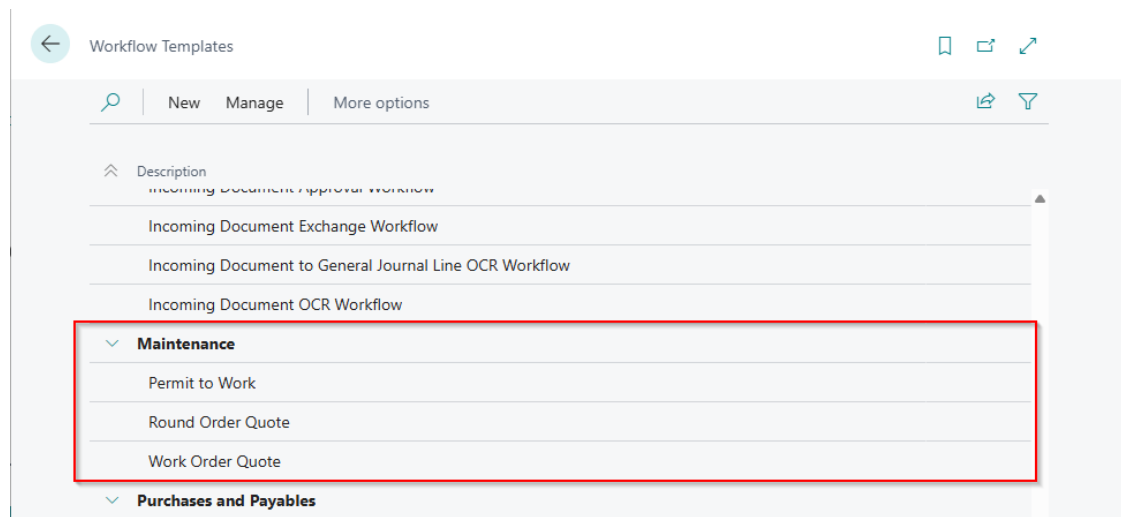
Planned Date

Last Done Date21/03/2025

Category CodeELECTRIC INSPECTION

DBC-3396 Approval Workflow for Round Order Quotes

On the Maintenance Invoice Setup you can create the **Workflow Templates** for sales related documents. One of the Templated is related to **Round Order Quotes**.



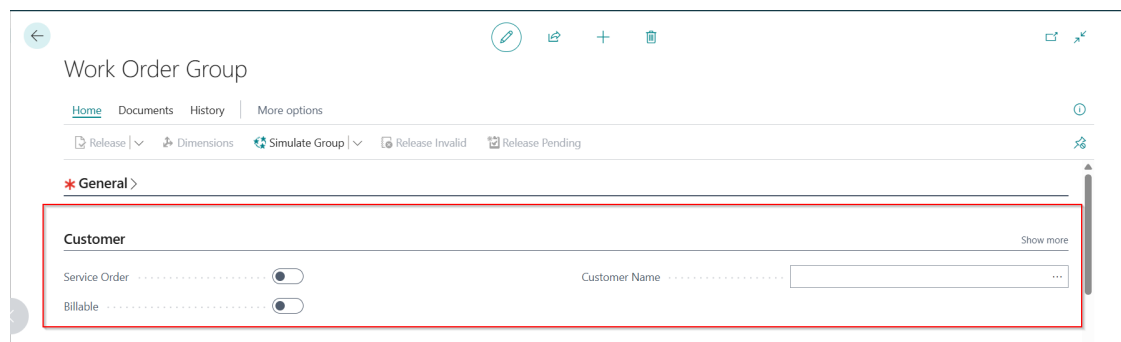
The **Approval** can be sent from Round Order document. The process will work according to the setup in Standard Business Central **Workflow** functionality.

DBC-3415 Work Order Groups can be specified as Billable/Service Orders

On the **Work Order Group** you can decide if the **Work Orders** created from this template will be assign as:

- **Service Order**
- **Billable**

You can also select the **Customer** which will be used for creation of the Sales Document.



The process on the created document works as before.

DBC-3417 Include Assigned Defects in Work Order Printout Dataset

Work Order Printout got data related to asset defect of the asset from the work order.

You can use labels from the **AssetDefectVisible** data item:

- AssetDefectDescriptionLbl
- ReportedDateTimeLbl
- ReportedByLbl
- DefectCategoryLbl
- DefectPriorityLbl
- RegistrationDateTimeLbl
- DefectSolvedLbl

- SolvedDateTimeLbl
- SolvedByLbl
- RegisteredByLbl
- SourceNoLbl
- DefectCodeLbl
- PlannedToSolveByNoLbl
- SolvedByDocNoLbl

You can use data from the **AssetDefect** data item:

- Description
- ReportedDateTime
- ReportedBy
- DefectCategoryCode
- DefectPriorityCode
- RegistrationDateTime
- Solved
- SolvedDateTime
- RegisteredBy
- SolvedBy
- PlannedToSolveByNo
- SourceNo
- DefectCode
- SolvingDocumentNo

AssetDefectVisible data item is specified as **PrintOnlyIfDetailed** so you can use it on the layout to show/hide data depends on the records that are found.

DBC-3416 Add Reported Date-Time Field to Asset Defects

On the Asset Defect list you can specify a new date - **Reported Date-Time**. This value represents the exact date and time when the defect occurred.

Asset Defects

🔍

+ New

Edit List

Delete

Home

Pictures

Create Work Order

Register Downtime

Work Order Card

Open Asset Card

Source Document Card

Reported Date-Time

Specifies the originally reported date-time of an asset defect.

Show Help

Asset No. ↑	Asset Description	Defect Code	Defect Category Code	Defect Priority Code	Description	Reported Date-Time	Defect Date-Time	Planned To Solve By Type
A000002	Security Camera at H1	ABRASION	WEAR & TEAR		Wearing away of material by fric...			
→ A000002	Security Camera at H1	CRACKS	STRUCTURAL	LOW	Fractures or openings in structur...	3/10/2025 12:00 ...	3/17/2025 11:19 ...	Work Orde
A000002	Security Camera at H1	CALIBRATIO...	INSTRU & CT...	LOW	Inaccuracy in measurement or c...		3/17/2025 11:19 ...	Round Ord

Thanks to that you can clearly separate the Defect Date-Time (which stands for the moment when the defect was registered) and the Reported Date-Time (when the defect occurred).

The field is also added to the API. If the Reported Date-Time was not specified when the defect was registered with API - the Reported Date-Time is the same as the Registration Date-Time.

DBC-3418 Default Posting Date Setup for Work Orders and Round Orders

In the **Asset Management Setup**, you can choose the default posting date for your company. From now you can select **No Date**.

Work Orders and Rounds

Work Order Plans

Use Expenses on Work Order Plan

Expense Default Dimension Handling

Close Automatically Work Order Plans

Planning

Work Order Look Ahead

Last Period View Days

Execution

Change Waiting Work Order Status

Use Time Registration

Started Work Order Status

Default Posting Date

Closing

Work Order Remarks Mandatory

Manually

In Progress

No Date

Planned Date

No Date

Thanks to that - every **newly** created work/round order will have this value empty. When someone applies this value to the document - it will remain there, so the empty value is applied only to newly created documents.

Work Order

Order · WO00631

Asset A000002 has active warranty WAR00001. View Warranty

Home

Documents

Print/Send

History

More options

Update Document

Set Next Status

Post/Close...

Take Picture

Create Follow Up Work Order

Dimensions

Update Asset Geolocation

Related Record

General

Description

Asset No.

Asset Description

Work Order Status

Waiting Reason

Planned Date

Original Planned Date

Corrective Maintenance

Downtime Entry No.

Created from Plan No.

Work Order Group No.

Posting Date

Remarks

The Posting Date is still mandatory for postings and closing documents.

DBC-3420 Filter Work Order Planning Worksheet by Asset Attributes

You can use **Asset Attributes** to filter the Work Order Planning Worksheet. To do this, select the **Filter by Asset Attributes** action on the plans list.

Planning Worksheet

Name

Manage

Home

Asset Attributes

More options

Filter by Asset Attributes

Clear Asset Attributes Filter

It will open the page where you can specify the filter for attributes.

Filter by Attribute



Attribute ↑	Value
→ Asset No	A00000

OK Cancel

It will create a filter (based on the Asset number) for these Assets that fit the specified attributes.

← Planning Worksheet

Name: DEFAULT

🔗 📄 | Manage Home Asset Attributes | More options

🔍 Filter by Asset Attributes 🗑️ Clear Asset Attributes Filter

Filters ×

Filter list by:

✕ Asset No.
 A000002..A000003

+ Filter...

Plan No.	Plan Type	Plan Description	Asset No.	Asset Description	Action
→ WOP.000001	Work Order	Monday Maintenance	A000002	Security Camera at H1	Nev
WOP00021	Work Order	Plan for calibration	A000002	Security Camera at H1	Nev
WOP00023	Work Order	Weekly cleaning - group	A000002	Security Camera at H1	Nev
WOP00068	Work Order		A000002	Security Camera at H1	Nev
WOP00069	Work Order		A000002	Security Camera at H1	Nev
WOP.000002	Work Order	Friday Inspection	A000003	Security Camera at H1	Nev
WOP00024	Work Order	Weekly cleaning - group	A000003	Security Camera at H1	Nev

To remove the filter, use the **Clear Asset Attributes Filter** action or just remove the created filter for the 'Asset No.' field.

DBC-3419 Filter Work Order Plans List by Asset Attributes

You can use **Asset Attributes** to filter the Work Order Plan List. To do this, select the **Filter by Asset Attributes** action on the plans list.

RMI | Assets ▾ | **Work Orders ▾** | Counters ▾ | Measurements ▾ | Items ▾ | Resources ▾ | Expenses ▾ | All Reports |

Work Order Plans: All ▾ | 🔗 🔍 📄 | + New 🗑️ Delete 🔗 Release ▾ | **Asset Attributes ▾** | Documents ▾ | History ▾ | More

Views ×

All ⋮

Open

Not Closed

No. ↑	Description	Status
WOP.000002	Friday Inspection	Released
WOP.000003	Monday Maintenance	Released
WOP.000004	Biweekly Lubrication	Released

🔍 Filter by Asset Attributes
🗑️ Clear Asset Attributes Filter

It will open the page where you can specify the filter for attributes.

Filter by Attribute



Attribute ↑	Value
→ Asset No	A00000

OK Cancel

It will create a filter (based on the Asset number) for these Assets that fit the specified attributes.

Work Order Plans: All

No. ↑	Description	Asset No. ▼	Asset Description	Status	Planned Date	Last Date
WOP.000001	Monday Maintenance	A000002	Security Camera at H1	Released	3/10/2025	3/10/2025
WOP.000002	Friday Inspection	A000003	Security Camera at H1	Released	3/14/2025	3/14/2025
WOP00020	calibration test	A000002	Security Camera at H1	Closed		3/14/2025
WOP00021	Plan for calibration	A000002	Security Camera at H1	Released	3/19/2025	
WOP00022	test calibration	A000002	Security Camera at H1	Open	3/17/2025	3/17/2025
WOP00023	Weekly cleaning - group	A000002	Security Camera at H1	Released	3/7/2025	
WOP00024	Weekly cleaning - group	A000003	Security Camera at H1	Released	3/7/2025	
WOP00043		A000002	Security Camera at H1	Open		

Filter list by:
× Asset No.
A000002..A000003

To remove the filter, use the **Clear Asset Attributes Filter** action or just remove the created filter for the 'Asset No.' field.

DBC-3414 Criticality Level for Assets and Maintenance Items

On the **Dynaway License Information** page you can switch on the new **Criticality** functionality. The Feature will clear all set up **Critical** information on the Asset Card.

Features

Feature ↑	Description	Learn more	Enabled	Enabled At
→ No Default Dim...	Default Dimensions on Plan type docum...	Learn more	<input type="checkbox"/>	
→ Criticality Levels	Advanced Criticality Level calculation on ...	Learn more	<input checked="" type="checkbox"/>	17/03/2025 11:05

Then on the **Maintenance Criticality Criteria** you can create the types of the Criteria for the **Assets** and **Maintenance Items**.

Maintenance Criticality Criteria

✓ Saved

+ New Edit List Delete Values More options

Applied To ↑	Criterion ↑	Description
→ Asset	ASSET REDUNDANCY &...	Asset Redundancy & Availability
Asset	FINANCIAL IMPACT	Financial Impact
Maintenance Item	ITEM NEEDED	
Asset	OPERATIONAL IMPACT	Operational Impact
Maintenance Item	OPERATIONAL IMPACT	OPERATIONAL IMPACT
Asset	REGULATORY & COMPL...	Regulatory & Compliance Requirements
Maintenance Item	REGULATORY & COMPL...	REGULATORY & COMPLIA
Asset	SAFETY & ENVIRONME...	Safety & Environmental Impact
Maintenance Item	SAFETY & ENVIRONME...	SAFETY & ENVIRONMENT

Then for each Criticality Criterion you need to assign the values, so you need to give a scoring system each of them.

Maintenance Criticality Criteria

✓ Saved

+ New Edit List Delete Values More options

Applied To ↑	Criterion ↑	Description
→ Asset	ASSET REDUNDANCY &...	Asset Redundancy & Availability
Asset	FINANCIAL IMPACT	Financial Impact
Maintenance Item	ITEM NEEDED	
Asset	OPERATIONAL IMPACT	Operational Impact
Maintenance Item	OPERATIONAL IMPACT	OPERATIONAL IMPACT
Asset	REGULATORY & COMPL...	Regulatory & Compliance Requirements
Maintenance Item	REGULATORY & COMPL...	REGULATORY & COMPLIA
Asset	SAFETY & ENVIRONME...	Safety & Environmental Impact
Maintenance Item	SAFETY & ENVIRONME...	SAFETY & ENVIRONMENT

Maintenance Criticality Criterion Values

✓ Saved

+ New Edit List Delete

Code	Description	Default Criticality Value ↑
→ LOW		10
MEDIUM		20
HIGH		30

On the **Maintenance Criticality Levels** you can create type of the levels you will get from the points. Here you can also decide which level will be marked as Critical on the **Asset Card** or **Maintenance Item Card**.

Maintenance Criticality Levels

✓ Saved

+ New Edit List Delete Update Assets More options

Criticality Level	Description	Minimal Criticality Value ↑	Is Critical
→ NOT CRITICAL			<input type="checkbox"/>
NOT IMPORTNAT		20	<input type="checkbox"/>
PART-CRITICAL		50	<input checked="" type="checkbox"/>
CRITIVCAL		100	<input checked="" type="checkbox"/>

Then on the Asset Card or Maintenance Item Card you can assign the Criteria, so the system will calculate the level of Criticality.

Asset Card

A000014 · Ultraviolet Lamp at H1 Office

Home
Attributes
Documents
Work Orders
History
Print
Actions
Related
Automate
Fewer options

Take Picture
Dimensions
Show as Tree
Update Geolocation
Extended Texts
Archive Criticalities
Other

Related Record
Copy
Safe Work

General

No.
A000014

No. 2

Description
Ultraviolet Lamp at H1 Office

Virtual Asset

Status Code
OPERATING

Condition Code
VERY GOOD

Active

Type
Asset

Location

Asset Location Code
H1.O.001

Asset Location Name
Hall 1 - Office 001

Asset Responsibility Center
NORTH

Certification Authority

Show Location on Map

Additional Information

Asset Lifecycle

Installation Date

Lifetime (Years)

Expected End Of Life Date

Critical

Criticality Level

Category Code

Manufacturer Code

Model Number

Serial Number

Parent No.

Parent Description

GPS Coordinates

Latitude

Longitude

Level

Show on Map

Warranty

Warranty No.

Warranty Expiration Date

Warranty Counter Category

Warranty Counter Limit

Connected to

Connected to Type

Connected to No.

Criticalities
Active Risks
Use short menu

Item Card

MI.00015 · Plug Attachment Hub B1

Home
Request Approval
Item
Prices & Discounts
Actions
Related
Reports
Automate
Fewer options

Copy Item
Adjust Inventory
Create Stockkeeping Unit
History
Item
Availability
Purchases
Sales
Bill of Materials
Warehouse
Resources
Criticalities
Archive Criticalities
Other

Item

No.
MI.000

Description
Plug A

Blocked

Type
Inventory

Inventory

Shelf No.

Created From Catalog Item

Search Description
PLUG ATTACHMENT HUB B1

Quantity on Hand
0

Qty. on Purch. Order
0

Costs & Posting

On the **Maintenance Log** you can decide that the **Criticality changes** should be collected.

Entity Type ↑	Event ↑	Enabled
→ Asset	Created	<input checked="" type="checkbox"/>
Asset	Deleted	<input checked="" type="checkbox"/>
Asset	Status Changed	<input checked="" type="checkbox"/>
Asset	Condition Changed	<input checked="" type="checkbox"/>
Asset	Parent Changed	<input checked="" type="checkbox"/>
Asset	Location Code Changed	<input checked="" type="checkbox"/>
Asset	GPS Coordinates Changed	<input checked="" type="checkbox"/>
Asset	Warranty No. Changed	<input checked="" type="checkbox"/>
Asset	Bill-to Customer Changed	<input checked="" type="checkbox"/>
Asset	Expected Maintenance Strategy Code ...	<input checked="" type="checkbox"/>
Asset	Billable Changed	<input checked="" type="checkbox"/>
Asset	Asset Ownership Changed	<input type="checkbox"/>
Asset	Asset Insurance Policy Changed	<input type="checkbox"/>
Asset	Person/Group Responsible Changed	<input type="checkbox"/>
Asset	Criticality Level Changed	<input checked="" type="checkbox"/>
Asset Item	Created	<input type="checkbox"/>
Asset Item	Deleted	<input type="checkbox"/>
Asset Item	No. Changed	<input type="checkbox"/>
Work Order/Round Plan	Created	<input type="checkbox"/>
Work Order/Round Plan	Deleted	<input type="checkbox"/>
Work Order/Round Plan	Category Changed	<input type="checkbox"/>
Work Order/Round Plan	Priority Changed	<input type="checkbox"/>

DBC-3411 Define Calibration Category and Display Calibration Dates on Asset List

You can create a work order category that specifies the type - **calibration**.

Work Order Category

CALIBRATION ORDER

General

Code: CALIBRATION ORDER

Description: Calibration work order

Default: ☐

Default Follow Up: ☐

Corrective Maintenance: ☐

Category Type: Calibration

Priority Code:

Priority Description:

Counter Registration Policy:

It will give you a possibility to get the information when the asset was calibrated last time, and what is the next planned calibration for the asset. Fields related to this information (**Last Calibration** and **Next Calibration**) are available on the asset list but hidden by default.

No. 1	No. 2	Description	Condition Code	Critical	Criticality Level	Parent No.	Asset Location Code	Status Code	Active	Category Code	Last Calibration	Next Calibration	Customer No.
A000001	:	Security Cameras at Main Hall 1		<input type="checkbox"/>	NOT CRITICAL		H1.MH	02-INSTALLED-TE...	<input checked="" type="checkbox"/>	SECURITY_SYS			
A000002		Security Camera at H1	GOOD	<input type="checkbox"/>	CATASTROPHIC	A000001	H1.MH	03-INSTALLED-TE...	<input type="checkbox"/>	SECURITY_SYS	3/14/2025	3/7/2025	
A000003		Security Camera at H1	GOOD	<input type="checkbox"/>	NOT CRITICAL	A000001	H1.MH	03-INSTALLED-TE...	<input type="checkbox"/>	SECURITY_SYS			

- Last Calibration defines when the last calibration took place
- Next Calibration defines when the next calibration is expected

Values are taken from all plans (with any status) with the category specified as **Calibration**.

DBC-3412 View Asset Information with Counter Values and Work Order History

On the **Asset Management Setup** you can select the which **Counters Category** you would like to see on the Asset List and Posted Work Orders List.

Asset Management Setup

Actions ▾ Related ▾ Automate ▾

Assets

Use Condition Icons ☐

Asset Dimension

Dimension Value Name as Asset Desc... ☐

Asset Location Mandatory ☐

Same Location on Child Asset ☐

Same Certification Authority on Child ... ☐

Multiple Warranties ☐

Warranty Notification Days

Dynamic Asset Category Icons ☒

Force Same FA and Asset Nos. ☐

Downtime

Show Downtime Dates when registeri...

Default Downtime Starting Time

Default Downtime Ending Time

Defects

Hide Child Defects ☐

Defect Description Editable ☐

Defect Description as Instruction ☐

Shortcut Counter Categories

Shortcut Counter Category Code 1

Shortcut Counter Category Code 2

Shortcut Counter Category Code 3

Shortcut Counter Category Code 4

Then you can decide on the **Maintenance Employee** setup which User should see the counter values.

Type	Maintenance Resp. Ctr. Filter	Work Order Posting Policy	Maintenance Task Posting Policy	Time Entry App...	Exclude Closed Plans	Use Shortcut Counter Categories	Sch. Board Read Only	Loc... Ma...	Tag... Ma...
→ Group		Post/Close	Post/Close	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Group		Post/Close	Post/Close	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Group		Post/Close	Post/Close	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
User		Post/Close	Post/Close	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

On the **Asset List** you will see the current counter value for the Assets with assign counters and you will be able to go directly to the history of reading.

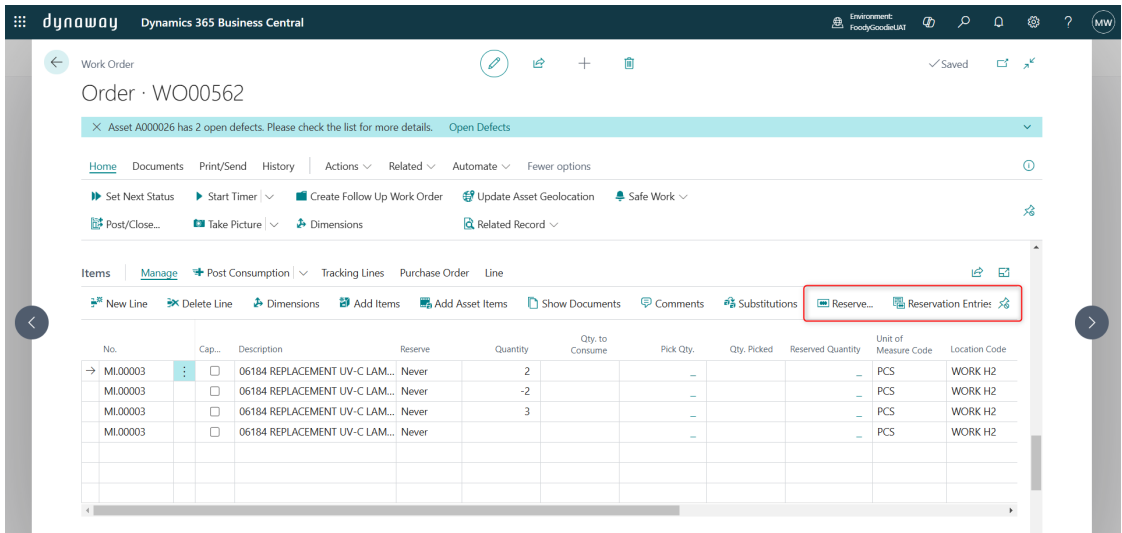
No. #	Condition Code	Crit.	Last Regulatory Inspection	Next Regulatory Inspection	Parent No.	Asset Location Code	Status Code	ActL.	Category Code	KM	RH	Customer No.
A000043		<input type="checkbox"/>				H2.MH	OPERATING	<input checked="" type="checkbox"/>	PLANETARY ...	-	-	
A000044	NORMAL	<input checked="" type="checkbox"/>			A000042	H1.MH	OPERATING	<input checked="" type="checkbox"/>	PLANETARY ...	-	724.00	
A000045	GOOD	<input type="checkbox"/>			A000044	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	
A000046	GOOD	<input type="checkbox"/>			A000045	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	
A000047	GOOD	<input type="checkbox"/>			A000044	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	
A000048	GOOD	<input type="checkbox"/>			A000045	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	
A000049	GOOD	<input type="checkbox"/>			A000045	H1.MH	OPERATING	<input checked="" type="checkbox"/>	PLANETARY ...	-	-	
A000050	GOOD	<input type="checkbox"/>			A000047	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	
A000051	GOOD	<input type="checkbox"/>			A000047	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	
A000052	NORMAL	<input checked="" type="checkbox"/>			A000042	H1.MH	OPERATING	<input checked="" type="checkbox"/>	PLANETARY ...	-	773.00	
A000053	GOOD	<input type="checkbox"/>			A000052	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	
A000054	GOOD	<input type="checkbox"/>			A000053	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	
A000055	GOOD	<input type="checkbox"/>			A000052	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	
A000056	GOOD	<input type="checkbox"/>			A000053	H1.MH	OPERATING	<input checked="" type="checkbox"/>	MIXER PARTS	-	-	

On the Posted Work Orders you will see the counter value which was used to closed the document.

No. #	Description	Asset No.	Asset Description	Category Code	Priority Code	Posting Date	Original Planned Date	Created from Plan No.	KM	RH
W000828	Cleaning	A000038	CM - Wheel	CLEANING	MEDIUM	06/03/2025	06/03/2025	WOP00303	36.00	36.00
W000827	Cleaning	A000060	Planetary Mixer A200	CLEANING	MEDIUM	06/03/2025	06/03/2025	WOP00302	-	796.00
W000826	Cleaning	A000060	Planetary Mixer A200	CLEANING	MEDIUM	06/03/2025	06/03/2025	WOP00301	-	812.00
W000825	Cleaning	A000060	Planetary Mixer A200	CLEANING	MEDIUM	06/03/2025	06/03/2025	WOP00300	-	796.00
W000824	Cleaning	A000068	Planetary Mixer A200	CLEANING	MEDIUM	06/03/2025	06/03/2025	WOP00299	-	818.00
W000813	Cleaning	A000140	Insert Knife Shaft	CLEANING	MEDIUM	04/03/2025	04/03/2025	WOP00286	-	-
W000803	Cleaning	A000004	Ultraviolet Lamp on H1	CLEANING	MEDIUM	04/03/2025	04/03/2025	WOP00259	-	-
W000800	Cleaning	A000014	Ultraviolet Lamp at H1 Office	CLEANING	MEDIUM	28/02/2025	28/02/2025	WOP00256	-	-

DBC-3237 Support of Reservations for Work Order Item lines

You can **Reserve** the **Items** directly on the **Work Order**. You can also review the **Reservation Entry** and Cancel already created lines on the Work Order level.



The **Reservations** functionality works like in Standard Business Central.

DBC-3413 Expense Grouping on PO - Do not group by Expense No when not needed

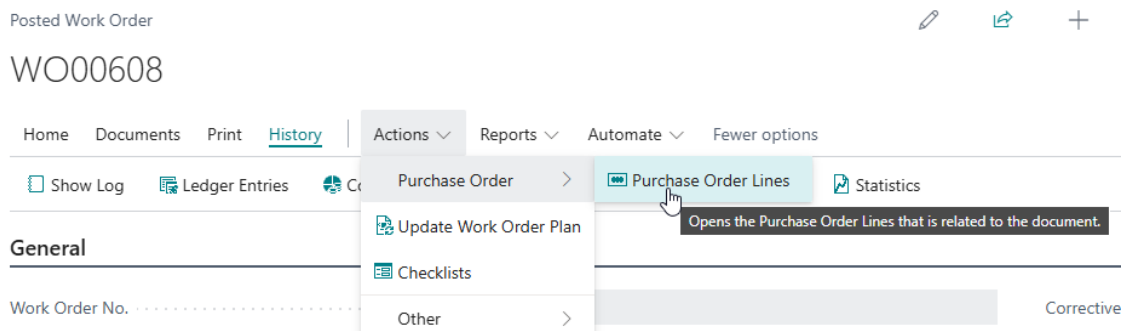
Reported issue: grouping expenses by the Work Order No. on the Purchase Order is splitting lines for each expense.

Issue solved.

DBC-3410 Posted Work Order screen does not have purchase order drill down

Reported issue: From the posted work order page there is no possibility to open purchase order lines that exist for the selected line.

Issue solved - new action is available on posted document. Action is available on the header of the document, and its lines.



Items | Manage Purchase Order

☰ Purchase Order Lines

Opens the Purchase Order Lines that is related to the work order line.

No.	Description
→ MI.00001	06182 REPLACEMENT UV-C LAM
MI.00002	06180 REPLACEMENT UV-C T6)

Same as work orders - it is opening only existing purchase order lines, not posted lines.

DBC-3409 Issue with missing permissions for DAM Feature table

Reported issue: work order execution or one-off creation by the technician gives an error about missing permissions to read DAM Feature table.

Create Work Order

Fill the guide to create work order.

Click Create Work Order to proceed. In next step you will be able to add more information and photos if needed.

As

As

De

Pla

Ca

Pr

Corrective Maintenance

Service Order

Checklists

Create Work Order

!

Sorry, the current permissions prevented the action. (TableData 70479790 DAM Feature Feature Read: Dynaway EAM)

Share details

Was this information helpful? Yes No

OK



Issue fixed.

DBC-3392 Specify Calculation Basis for Next Planned Date on Plans

From now you can put additional information on calendar frequency (daily). For daily frequency - new option is available: **Expedited Calculation**. After upgrade all daily frequencies are selected as **Planned Date**.

Recurrence Schedule - Daily | ...

General

Start Date 2/1/2025  End Date 

Daily

Days Between 10

Calculation

Expedited Calculation Basis Planned Date

Planned Date
Done Date

OK Cancel

Thanks to that you can specify how the next occurrence is calculated when you are closing the work order from this plan. It is taken into consideration for these orders that are closed **BEFORE** their planned date.

- Planned Date - when you are closing work order earlier - the next occurrence is calculated based on original planned date
- Done Date - when you are closing work order earlier - the next occurrence is calculated based on the last done date

Functionality works only on:

- Work Order Plans
- Round Order Plans
- Maintenance Tasks

You can update frequencies in your system if you need to use **Done Date** instead of **Planned Date** - change should automatically have impact on **Planned Date** of the frequency. Below are screenshots of frequency closed on February 27th that was planned on March 1st. Difference between screenshots is different **Expedited Calculation**.

Description	Planned Date
Every 10 days from 03/01/25	3/9/2025

Description	Planned Date
Every 10 days from 03/01/25	3/11/2025

Example

You have work order planned for 10th day of the month. It should create work order every 10 days. So expected work orders are 10th / 20th / 30th... You are closing work order on 5th day of the month. The result:

- next work order is planned for 15th - when **Done Date** is selected
- next work order is planned for 20th - when **Planned Date** is selected

DBC-3407 Sync Asset No. and Dimensions When Creating Fixed Asset from Asset

On the **Asset Management Setup** you can enable the possibility to create the **Fixed Assets** and **Assets** with the same serial number.

✓ Saved

Asset Management Setup

Actions ▾Related ▾Automate ▾

Assets

Use Condition Icons

ASSET

Dimension Value Name as Asset Desc...

Asset Location Mandatory

Same Location on Child Asset

Force Same FA and Asset Nos.

Downtime

Show Downtime Dates when registeri...

Default Downtime Starting Time

Default Downtime Ending Time

DBC-3406 Track Work Order Creation and Posting in Maintenance Log

In the Maintenance Log Setup you can select the new possibility of tracking changes: **Work Order/ Round Order - Creation and Delete.**

Maintenance Log Setup

✓ Saved

Edit List

Show Log

More options

Entity Type ↑	Event ↑	Enabled
Work Order/Round Plan Item	Deleted	<input type="checkbox"/>
Work Order/Round Plan Item	No. Changed	<input type="checkbox"/>
Work Order/Round Plan Item	Estimated Qty. Changed	<input type="checkbox"/>
Work Order/Round Plan Resource	Created	<input type="checkbox"/>
Work Order/Round Plan Resource	Deleted	<input type="checkbox"/>
Work Order/Round Plan Resource	No. Changed	<input type="checkbox"/>
Work Order/Round Plan Resource	Estimated Qty. Changed	<input type="checkbox"/>
Work Order/Round Plan Resource	Work Type Code Changed	<input type="checkbox"/>
Work Order Plan Expense	Created	<input type="checkbox"/>
Work Order Plan Expense	Deleted	<input type="checkbox"/>
Work Order Plan Expense	No. Changed	<input type="checkbox"/>
Work Order Plan Expense	Estimated Qty. Changed	<input type="checkbox"/>
Claim	Created	<input checked="" type="checkbox"/>
Claim	Deleted	<input checked="" type="checkbox"/>
Claim	Status Changed	<input checked="" type="checkbox"/>
Claim	Actual Completion Date Changed	<input checked="" type="checkbox"/>
Claim	Asset No. Changed	<input checked="" type="checkbox"/>
Work Order/Round Order	Created	<input checked="" type="checkbox"/>
Work Order/Round Order	Deleted	<input checked="" type="checkbox"/>
Work Order/Round Order	Status Changed	<input type="checkbox"/>
Work Order/Round Order	Closed	<input type="checkbox"/>

You can track when the Users are create of remove the **Work Orders** and **Round Orders**.

Maintenance Log

Open Setup

More options

Entry No. ↓	Entity Type	No.	Action	Old Value	New Value	User ID	Date and Time	Duration form Previous Change	Asset No.	L
780	Work Order...	WO00799	Created		WO00799	MARTIN.W...	27/02/2025 14:38		A000003	
779	Work Order...	WOP00255	Created		WOP00255	MARTIN.W...	27/02/2025 14:38		A000003	
778	Asset	FA000090	Created		FA000090	MARTIN.W...	27/02/2025 12:39		FA000090	
777	Asset	FA000090	Condition ...		GOOD	MARTIN.W...	27/02/2025 12:39		FA000090	
776	Asset	FA000090	Status Cha...		OPERATING	MARTIN.W...	27/02/2025 12:39		FA000090	
775	Asset	FA000010	Created		FA000010	MARTIN.W...	27/02/2025 12:32		FA000010	
774	Asset	FA000010	Condition ...		GOOD	MARTIN.W...	27/02/2025 12:32		FA000010	

DBC-3405 Define Exact Date for Follow-Up Work Planning

There is a possibility to select the exact day when the **Follow-Up Work Order** should be created. Currently there are two way to create the Follow-up: by selecting the number of delays days or selecting the particular day.

Create Work Order

information and photos if needed.

Asset No.

A000003

Asset Description

Ultraviolet Lamp H1

Description

*

...

Follow Up Type

One-off

Delay

*

Follow Up Date

*

Category Code

*

Priority Code

Corrective Maintenance

Service Order

February 2025

↑

↓

Mon

Tue

Wed

Thu

Fri

Sat

Sun

27

28

29

30

31

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

1

2

Go to today

Work Order

DBC-3385 Set Round Orders as Billable and/or Service

There is now an option to set Round Orders as **Billable** and/or **Service**. On the Round Order Card, in the new section **Customer**, you can set Round Order as Billable and/or Service.

Round Order

Round Order · RO00088

Home Documents Print History Reports Automate Fewer options

Set Next Status Post/Close... Take Picture Dimensions Comments Related Record

General

Show less

Description	Cleaning	Frequency Type	One-off
Status	OPEN	Frequency Description	
Waiting Reason		Created from Plan No.	ROP00015
Planned Date	2/26/2025	Posting Date	2/26/2025
Original Planned Date	2/26/2025	Remarks	
Planned Ending Date	2/26/2025	Vendor No.	
Latest Finish Date	2/26/2025	Assets	
Category Code	CLEANING	All	3
Priority Code	LOW	Complete	0.0 %
Location Code	WORK H1	Done	0
Asset Responsibility Center		Skipped	0

Customer

Service Round ☐ Customer No. *

Billable ☐ Customer Name *

Assets Manage Resource

New Line Mark All as Done Dimensions Attributes Asset Defects Comments Create Follow Up Work Order Show Inspection Checklist

Asset No.	Description	Location Code	Done	Skipped	Remarks
A000002	Ultraviolet Lamp at H1	H1.MH	<input type="checkbox"/>	<input type="checkbox"/>	
A000003	Ultraviolet Lamp H1	H1.MH	<input type="checkbox"/>	<input type="checkbox"/>	
A000004	Ultraviolet Lamp on H1	H1.MH	<input type="checkbox"/>	<input type="checkbox"/>	

Round Order

Round Order · RO00088

Home Documents Print History Reports Automate Fewer options

Set Next Status Post/Close... Take Picture Dimensions Comments Related Record

Customer

Service Round ☒ External Document No.

Billable ☐ Sell-to

Customer No. * Address

Customer Name * Address 2

City

Sell-to State

Post Code

Country/Region

Contact No.

Phone No.

Mobile Phone No.

Email

Contact

Salesperson Code

Asset Responsibility Center Done 0

Skipped 0

Customer

Service Round ☐ Customer No. *

Billable ☒ Customer Name *

It works similarly as this exact functionality on the Work Orders.

DBC-3386 Create Round Quotes and Generate Round Orders from Quotes

You can now create **Round Orders Quotes** and generate Round Orders straight from them. Before creating your first **Round Order Quote**, go to **Maintenance Invoice Setup** to set **Round Order Quote Nos.** and

select if the Round Order Quotes should be archived, when the Round Order Quote will be deleted after creating Round Order.

Maintenance Invoice Setup

Maintenance Accounts Setup | Default No. Series | Create Workflow Templates | Automate | Fewer options

General

Maintenance Sales Do... | Sales Order | Default Posting Date | Work Date | Disable Search by Na... | Quote Validity Calcula...

Numbering

Work Order Quote Nos. | EAM-WOQ | Round Order Quote N... | EAM-ROQ

Archive

Archive Work Order Q... | Never | Archive Round Order ... | Never

Numbering

Work Order Quote Nos. | EAM-WOQ | Round Order Quote N... | EAM-ROQ

Archive

Archive Work Order Q... | Never | Archive Round Order ... | Never | Question | Always

You can create Round Order Quote, you should go to **Round Order Quotes** page and select **New**.

Round Order Quotes

+ New | Manage | Home | Release | Print/Send | More options

Make Round Order | Create a new entry

No. ↑	Description	Sell-to Customer No.	Sell-to Customer Name	Status	External Document No.	Sell-to Contact No.	Expected Planned Date	Due Date	Document Line Amount Excl. Tax	Document Total Amount Excl. Tax	Location Code	Person/Gr Responsib
ROQ000001	Inspection	10000	Adatum Corporation	Open	EROQ000001	CT000078	2/24/2025	2/24/2025	600.00		MAIN	
ROQ000002		10000	Adatum Corporation	Open		CT000078	2/24/2025	2/24/2025				
ROQ000003	Inspection	10000	Adatum Corporation	Open	EROQ000003	CT000078	2/24/2025	2/24/2025	600.00			
ROQ000004		20000	Metal INC.	Open		CT000079	2/25/2025	2/25/2025	200.00			
ROQ000005	Cleaning	20000	Metal INC.	Released		CT000079	2/24/2025	2/25/2025	530.00		MAIN	

Similarly to Work Order Quotes, on the Round Order Quote, you can select the Customer, for whom the Quote is prepared, select Description, Category Code, Priority Code, Location Code, ect. As on the Round Plans, you can choose **Asset Selection Method** for the Round Order Quote, if Assets should be specified manually (**Specified Assets**) or by applying filters (**Dynamic Asset Filter**).

Round Order Quote

Round Order Quote · ROQ000006

Home | Print/Send | Request Approval | Quote | Related | Automate | Fewer options

Make Round Order | Release | Archive Document

General Show less

No.	ROQ000006	Contact	
Customer No.	*	No. of Archived Versions	0
Customer Name	*	Document Date	
Description		Quote Valid To Date	
Category Code	*	Due Date	
Priority Code	*	Expected Planned Date	*
Location Code		Salesperson Code	
Maintenance Asset Location Code		Person/Group Responsible	
External Document No.		Status	Open
Sell-to		Comment	No
Address		Asset Selection Method	Specified Assets
Address 2			
City			
Sell-to State			
Post Code			
Country/Region			
Contact No.			
Phone No.			
Mobile Phone No.			
Email			

Directly from the Round Order Quote you can use **Make Round Order** to create Round Order.

Round Order Quote

Round Order Quote · ROQ000006

Home | Print/Send | Request Approval | Quote | Related | Automate | Fewer options

Make Round Order | Release | Archive Document

General Show less

Convert the round order quote to a round order.

No.	ROQ000006	Contact	
Customer No.	10000	No. of Archived Versions	1
Customer Name	Adatum Corporation	Document Date	2/26/2025
Description	Cleaning	Quote Valid To Date	
Category Code	CLEANING	Due Date	2/26/2025
Priority Code	MEDIUM	Expected Planned Date	2/26/2025
Location Code		Salesperson Code	
Maintenance Asset Location Code		Person/Group Responsible	
External Document No.		Status	Open
Sell-to		Comment	Yes
Address	192 Market Square	Asset Selection Method	Specified Assets
Address 2			
City	Atlanta		
Sell-to State	GA		
Post Code	31772		
Country/Region	US		
Contact No.	CT000078		
Phone No.			
Mobile Phone No.			
Email			

Assets | New Line | Delete Line | Add Assets | Comments

Asset No.	Description	Location Code
→ A000002	Ultraviolet Lamp at H1	H1.MH
A000003	Ultraviolet Lamp H1	H1.MH
A000004	Ultraviolet Lamp on H1	H1.MH

After creating Round Order from Round Order Quote, the latter will be deleted.

DBC-3388 Archivization of Round Order Quotes

Round Order Quotes can be archived, use action **Archive Document** to archive document in it's current state.

Round Order Quote

Round Order Quote · ROQ000006

Home Print/Send Request Approval Quote Related Automate Fewer options

Make Round Order Release Archive Document

Send the document to the archive, for example because it is too soon to delete it. Later, you delete or reprocess the archived document.

General

No. ROQ000006

Customer No. 10000

Customer Name Adatum Corporation

Description Cleaning

Category Code CLEANING

Priority Code MEDIUM

Location Code

Maintenance Asset Location Code

External Document No.

Contact

No. of Archived Versions 1

Document Date 2/26/2025

Quote Valid To Date

Due Date 2/26/2025

Expected Planned Date 2/26/2025

Salesperson Code

Person/Group Responsible

Status Open

Comment Yes

Asset Selection Method Specified Assets

Sell-to

Address 192 Market Square

Address 2

City Atlanta

Sell-to State GA

Post Code 31772

Country/Region US

Contact No. CT000078

Phone No.

Mobile Phone No.

Email

Assets New Line Delete Line Add Assets Comments

Asset No.	Description	Location Code
A000002	Ultraviolet Lamp at H1	H1.MH
A000003	Ultraviolet Lamp H1	H1.MH
A000004	Ultraviolet Lamp on H1	H1.MH

You can check the archived versions, by selecting the **No. of Archived Versions**, then you will see a list of all archived Round Order Quotes.

Round Order Quote

Round Order Quote · ROQ000006

Home Print/Send Request Approval Quote Related Automate Fewer options

Make Round Order Release Archive Document

General

No. ROQ000006

Customer No. 10000

Customer Name Adatum Corporation

Description Cleaning

Category Code CLEANING

Priority Code MEDIUM

Location Code

Maintenance Asset Location Code

Contact

No. of Archived Versions 1

Document Date 2/26/2025

Quote Valid To Date

Due Date 2/26/2025

Expected Planned Date 2/26/2025

Salesperson Code


Person/Group Responsible

Round Order List Archive

Related

No. ↑	Version No. ↑	Date Archived	Time Archived	Archived By	Asset Selection Method	Description
ROQ000006	1	2/26/2025	1:17:36 PM	ADMIN	Specified A...	Cleaning

On the archived version you can check all the details of saved Round Order Quote version and **Restore** it if needed.

Manage Home Work Order Quote | Related  Fewer options


















 Restore...



General

Show more

No.	ROQ000006	Contact	
Customer Name	Adatum Corporation	Document Date	2/26/2025
Description	Cleaning	Due Date	2/26/2025
Category Code	CLEANING	Expected Planned Date ..	2/26/2025
Priority Code	MEDIUM	Status	Open
Location Code		Asset Selection Method ..	Specified Assets
External Document No. ..			

Assets				 New Line	 Delete Line	 Comments		
Asset No.		Description			Location Code			
→	A000002		Ultraviolet Lamp at H1		H1.MH			
	A000003		Ultraviolet Lamp H1		H1.MH			
	A000004		Ultraviolet Lamp on H1		H1.MH			
Actions				 New Line	 Delete Line			
Code		Description		Person/Group Responsible		Order of Task		
→	CALIBRATE		Calibrate					
Instructions				 Edit	 New Line	 Delete Line		
→								

Close

DBC-3389 Round Order Quote Printout and Email

On the **Round Order Quote** you can **Sent by Email** or **Print** this specific document.



Round Order Quote · ROQ000006

Home

Print/Send

Request Approval

Quote

Related

Automate

Fewer options

Send by Email

Print

Sent Emails

General

No.ROQ000006

Customer No.10000

When you select **Sent by Email**, you would see email template with data from the Round Order Quote and printout of this very document. In the printout, if there are any comments on the Round Order Quote, only **External** comments are included.

Printout for Round Order Quote ROQ000006

Send emailDiscard draftUse Word templateShow source documentPage

Email Details

Show more

FromCurrent User

To*

SubjectPrintout for Round Order Quote ROQ000006

Message

Bill-to Customer No. 10000

Round Order Quote

Hello Adatum Corporation

Thank you for your business. Your quote is attached to this message.

No.	Due Date	Planned Date	Total Amount
ROQ000006	February 26, 2025	February 26, 2025	0.00

Asset Selection Method

Specified Assets

Asset No.	Asset Description	Asset Location Code
-----------	-------------------	---------------------

Attachments

Add filesAdd files from default selectionAdd file from source document

File Name	File Size
→ Round Order Quote ROQ000006.pdf	46 KB

Close

Round Order Quote ROQ000006

February 26, 2025

Page 1/1

Adatum Corporation
192 Market Square
Atlanta, GA 31772
USA

Contoso Coffee
1234 Main St

Asset Selection Method		Valid to	Planned Date		Sales person	
Specified Assets			February 26, 2025			
Asset No.	Asset Description	Asset Location Code				
A000002	Ultraviolet Lamp at H1	H1.MH				
A000003	Ultraviolet Lamp H1	H1.MH				
A000004	Ultraviolet Lamp on H1	H1.MH				
No.	Description	Qty.	UoM	Unit Price	Amount	
DC	Martin Woods	1	Hour	0.00	0.00	
DF	Duffy Fursey	2	Hour	0.00	0.00	
				Resource Total	0.00	

Totaling Method	Time and Material
Total Amount	0.00


Comments
ROQ000006 external comment


Comments on the Round Order Quote header:

		+ New		Edit List	Delete			
Date	Comment	External	Print On Work Order Quote	Print On Round Order Quote	Print On Order	Print On Round Order		
→ 2/26/2025	Calibrate action extended text	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
2/26/2025	UV Lamps extended text	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
2/26/2025	H1.MH extended text	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
2/26/2025	A000002 extended text	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
	ROQ000006 external comment	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

When you select **Print** action, then you would see page with options such as **Archive Document**, **Print Internal Comments**, **Print External Comments**.

Round Order Quote Printout

Printer (Handled by the browser) 

Report Layout Round Order Quote (Word) 

Options


Archive Document ☐

Print Internal Comments ☒

Print External Comments ☒

Filter: Round Order Quote

× No. ROQ000006

× Sell-to Customer No. 

+ Filter...

Filter totals by:

+ Filter...

Advanced >

Round Order Quote ROQ000006

February 26, 2025

Page 1/1

Adatum Corporation
192 Market Square
Atlanta, GA 31772
USA

Contoso Coffee
1234 Main St

Asset Selection Method
Specified Assets

Valid to

Planned Date
February 26, 2025

Sales person

Asset No.	Asset Description	Asset Location Code
A000002	Ultraviolet Lamp at H1	H1.MH
A000003	Ultraviolet Lamp H1	H1.MH
A000004	Ultraviolet Lamp on H1	H1.MH

No.	Description	Qty.	UoM	Unit Price	Amount
DC	Martin Woods	1	Hour	0.00	0.00
DF	Duffy Fursey	2	Hour	0.00	0.00
Resource Total					0.00

Totaling Method
Total Amount

Time and Material
0.00

Comments

Calibrate action extended text
UV Lamps extended text
H1.MH extended text
A000002 extended text
ROQ000006 external comment

[Home Page](#)

[Phone No.](#)

[Email](#)

DBC-3390 Actions available on Round Order documents (Quote / Plan / Order / Posted)

Round Order Quotes, Plans, Orders and Posted documents are now supporting **Actions**. On all of these documents, there's Actions section, where you can add predefined **Work Order Actions**.




















 Restore... 

General Show more

No.	ROP00015	Location Code	WORK H1
Description	Cleaning	Status	Released
Planned Date	2/26/2025	Vendor No.	
Last Done Date		Current Round Order ...	RO00088
Category Code	CLEANING	Asset Selection Method ..	Specified Assets
Priority Code	LOW		

Customer Show more

Service Round	<input checked="" type="checkbox"/>	Customer Name	
Billable	<input type="checkbox"/>		

Assets	 New Line	 Delete Line	 Comments	 
Asset No.	Description		Location Code	
→ A000002		Ultraviolet Lamp at H1	H1.MH	
A000003		Ultraviolet Lamp H1	H1.MH	
A000004		Ultraviolet Lamp on H1	H1.MH	
Instructions	 Edit	 New Line	 Delete Line	 
→				
Frequencies	 Recurrence Schedule	 Show Closed	 Hide Closed	 New Line  Delete Line  
Frequency Type	Scheduled	Description	Planned Date	Current Round

Close

DBC-3395 Extended text on Round Order and Round Order Quote

Extended text is now supported on Round Order Quotes and Round Orders. If the Extended text is set to be shown on Round Order Quotes, it will appear in the Round Order Quote header **Comments**.

Work Order Action
CALIBRATE

Extended Text
CALIBRATE 1

General

Language Code Starting Date
All Language Codes Ending Date
Description Calibration

Lines New Line Delete Line

Text

→	Calibrate action extended text	

Sales

Sales Invoice Finance Charge Memo
Sales Credit Memo Project
Reminder

Purchases

Purchase Quote Purchase Return Order
Purchase Blanket Ord... Purchase Credit Memo
Purchase Order Prepmnt. Purchase Inv...
Purchase Invoice Prepmnt. Purchase Cre... ..

Maintenance

External Work Order
Work Order Quote Round Order
Round Order Quote

Round Order Quote

Round Order Quote · ROQ000006

Home Print/Send Request Approval Qu...

Dimensions Comments Custom...

Mobile Phone No.

Email

Assets New Line Delete Line

Asset No.

Comment Sheet - Round Order Quote · ROQ000006

+ New Edit List Delete

Date	Comment	External	Print On Work Order Quote	Print On Round Order Quote	Print On Order	Print On Round Order
→ 2/26/2025	UV Lamps extended text	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2/26/2025	H1.MH extended text	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2/26/2025	A000002 extended text	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	ROQ000006 external comment	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2/26/2025	Calibrate action extended text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

DBC-3398 Round Order confirmation printout - sending email included

You can now send or print the confirmation from the Round Order card.

Round Order

Round Order · RO00082

Home Documents Print History Reports Automate Fewer options

Send Confirmation by Email Print Confirmation Print Send Print Pick

General

Description Cleaning Frequency Type One-off
Status OPEN Frequency Description Cleaning
Waiting Reason Created from Plan No. ROP00010
Planned Date 2/25/2025 Posting Date 2/25/2025
Original Planned Date 2/24/2025 Remarks
Planned Ending Date 2/25/2025 Vendor No.
Latest Finish Date 2/24/2025 Assets
Category Code CLEANING All 4
Priority Code MEDIUM Complete 0.0 %
Location Code Done 0
Asset Responsibility Center Skipped 0

Similarly to the Round Order Quotes, the Round Order printout that is attached to email would only show **External** comments.

Confirmation for Round Order RO00082

Send email

Discard draft

Use Word template

Show source document

Page

Email Details

Show more

From

Current User (

...

To

*

...

Subject

Confirmation for Round Order RO00082

Message

Bill-to Customer No. 20000

Round Order

Hello Metal INC.

Thank you for your business. Your quote is attached to this message.

No.	Planned Date	Total Amount
RO00082	February 25, 2025	420.00

Asset Selection Method

Specified Assets

Asset No.	Asset Description	Asset Location Code
A000002	Ultraviolet Lamp at H1	H1.MH

Attachments

Add files

Add files from default selection

Add file from source document

...

File Name	File Size
→ Round Order RO00082.pdf	48 KB

Close

Comment Sheet - Round Order · RO00082

+ New

Edit List

Delete

Date	Comment	External	Print On Work Order Quote	Print On Round Order Quote	Print On Order	Print On Round Order
→ 2/25/2025	Calibration notes	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2/25/2025	Please check the current before work, an...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Round Order RO00082

February 25, 2025

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Metal INC.

Contoso Coffee
1234 Main St

Asset Selection Method		Planned Date		Sales person	
Specified Assets		February 25, 2025			
Asset No.	Asset Description	Asset Location Code			
A000002	Ultraviolet Lamp at H1	H1.MH			
A000003	Ultraviolet Lamp H1	H1.MH			
A000005	Ultraviolet Lamp on H1	H1.MH			
A000006	Ultraviolet Lamp on H1	H1.MH			
No.	Description	Qty.	UoM	Unit Price	Amount
DC	Martin Woods	1	Hour	100.00	100.00
EH	Evangelina Hallett	2	Hour	100.00	200.00
Resource Total					300.00
MI.00001	06182 REPLACEMENT UV-C LAMP T6 XL33 BY LSE LIGHTING	1	Piece	120.00	120.00
Item Total					120.00
Totaling Method				Time and Material	
Total Amount				420.00	
Comments					
Calibration notes					

Home Page

Phone No.

Email

When you select **Print Confirmation** action, then you would see page with options such as **Print Internal Comments**, **Print External Comments**.

Round Order Confirmation Printout



Printer

(Handled by the browser)

⌵

Report Layout

Round Order Confirmation (Word)

⋮

Options

Print Internal Comments

Print External Comments

Filter: Round Order

× Document Type

Round Order

⌵

× No.

RO00082

× Sell-to Customer No.

⌵

+ Filter...

Filter totals by:

+ Filter...

Advanced >

Send to...

Print

Preview

Cancel

Round Order R000082

February 25, 2025

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Metal INC.

Contoso Coffee
1234 Main St

Asset Selection Method		Planned Date		Sales person	
Specified Assets		February 25, 2025			
Asset No.	Asset Description	Asset Location Code			
A000002	Ultraviolet Lamp at H1	H1.MH			
A000003	Ultraviolet Lamp H1	H1.MH			
A000005	Ultraviolet Lamp on H1	H1.MH			
A000006	Ultraviolet Lamp on H1	H1.MH			
No.	Description	Qty.	UoM	Unit Price	Amount
DC	Martin Woods	1	Hour	100.00	100.00
EH	Evangelina Hallett	2	Hour	100.00	200.00
Resource Total					300.00
MI.00001	06182 REPLACEMENT UV-C LAMP T6 XL33 BY LSE LIGHTING	1	Piece	120.00	120.00
Item Total					120.00
Totaling Method				Time and Material	
Total Amount				420.00	

Comments

Calibration notes
Please check the current before work, and make
sure that it is safe to dismantle the lamp.

Home Page

Phone No.

Email

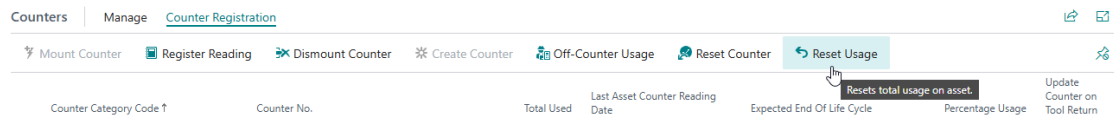
DBC-3403 Work Order Group issue with duplicating lines - when releasing a WOG

Reported Issue: When a Work Order Group exists and it was released with lines at some point but later someone changed lines on the WOG - update of the plan is giving an error that lines already exist.

Issue fixed.

DBC-3350 Reset Counter and Total Usage on Asset After Rebuild

You can reset usage of the counter category on your asset. You can use this option, to start counting usage on the asset from 0. It might happen after asset rebuild. Action is hidden by default.



Reset **can not** be done when:

- At least one work order exists for the frequency that is using this counter category
- At least one work order is added to the work order planning worksheet triggered by the frequency that is using this counter category

All related documents, that are using this counter category, will be updated and reset to start counting from 0 point:

- Work Order Frequencies
- Work Order Sequences
- Work Order Group Frequencies
- Work Order Group Sequences

Important:

- All frequencies and sequences will be reset to 0 point - keep in mind that if your frequencies have **Do not trigger before usage** set up with some value - these values (in the Do not trigger before usage field) **will not** be updated. In such cases you will need to inspect and update these frequencies manually.
- Reset **does not** impact on asset warranties applied to this asset - if any warranty is counter based - reset will not update counter limit on the warranty.
- Reset **does not** impact on Starting Point on Work Order Sequences.
- Reset **impact** on Forced Next Step on Work Order Group Sequences - this value is removed and the whole sequence starts from the beginning.

When resetting the asset usage - you are informed about all documents that are currently using this counter category as a frequency. Below you have an example where the counter category is used on all possible places.



Counter Category TU for Asset 0006 is used on:

- 3 Plan(s)
- 1 Sequence(s)
- 1 Group Sequence(s).

This will reset next planned counter reading on those documents.
Continue?

Yes

No

After reset all frequencies start from 0 point.

DBC-3401 Item Tracking & Bin & Work Order Lines with Qty > 1

Reported Issue: consumption of more than 1 qty. on the work order line - when item tracking lines were created for each quantity - was making an error. Issue fixed.

DBC-3394 Inventory Pick supports Item Tracking from Maintenance Order

Reported Issue: item tracking lines used on work orders were not added to created inventory picks and from inventory picks to work order lines. Issue fixed.

DBC-3399 Special characters in file name causing errors with SharePoint documents

Reported issue: when SharePoint as storage for documents is in use, and the file contains the character " ' " in the title - error with uploading file appears. Issue fixed.

DBC-3400 Forms - increase precision for decimal input

From now - for questions that have answers defined as decimal places - you can use up to 5 decimal places (before change it was 2).

DBC-3397 Enable Open Form Lines via API

You can use API to get all open forms and their lines to inspect answers given by your users.

You need to specify that Open Lines are visible in the API. You can do it in the Forms Setup.

Forms Setup

Actions ▾ Automate ▾

General

Preview Completed Forms ☒

Photo Quality

Automatically Merge Blank Answers ☒

Enable Open Form Lines API

Enable Open Form Lines API

Specifies if all open form lines should be processed and available via API. Enabling this setting might impact performance when processing forms.

Show Help

Numbering

Form Template Name

API category:

- dynaway/eam/v1.0

Table names:

- openFormLinesEam
- openFormsEam

DBC-3384 Send to SharePoint Metadata for files


If you are using SharePoint as your storage provider for your documents in the EAM app - you can now send additional information (metadata) to your file on the SharePoint.








For now you can send:

- Asset No.
- Work Order Plan No.

- Work Order No. - on posted documents it is only getting information for documents added to the posted work order after creating the record - not during closing the work order

You need to start from your SharePoint space where you need to add columns for data you want to show.

Documents 

	 Name ▾	Modified ▾	Modified By ▾	 Add column
	 Asset Document 1.txt	15 minutes ago	MOD Administrator	
	 Asset Document 2.txt	A few seconds ago	MOD Administrator	

Create a column

[Learn more about column creation.](#)

Name *

WONo

Description

Type

Multiple lines of text ▾

Default value

Enter a default value

☐ Use calculated value 

More options ^

Require that this column contains information

☒ No

Allow unlimited length in document libraries

☒ No

Add to all content types

☒ No



Create a column ×

[Learn more about column creation.](#)

Name *

WONo

Description

Type

Single line of text

Default value

Enter a default value

☐ Use calculated value ⓘ

More options ^

Maximum number of characters

255

Require that this column contains information

☐ No

Enforce unique values

☐ No

Add to all content types

☐ No



We support two types of the field:

- Multiple lines of text
- Single line of text

For both **Add to all content types** must be disabled. For a **Single line of text**, you can define what is the maximum number of characters. For **Multiple lines of text**, you can enable **Allow unlimited length in document libraries** - without this option field takes 255 characters maximum. With it - up to 63999 characters, but on the BC side maximum is 2048.

When columns on the SharePoint are ready - go back to your BC to finish the process of setting up the connection. On the **Document Storage Setup** page - go to **Metadata Fields** and select the Assist Edit button.

Document Storage Setup



General



Default Storage Provider SharePoint

Metadata

Service Authorization SHAREPOINT







Sync Metadata ☒

Metadata Fields  

Metadata Entity Fields  

Review or update the value for Metadata Fields

Metadata Entity Fields

Entity Type ↑	Meta Field ↑
→ Asset	Asset No.
Work Order Plan	Asset No.
Work Order	Asset No.
Posted Work Order	Asset No.
Work Order Photo	Asset No.
Posted Work Order Photo	Asset No.
Work Order	Work Order No
Posted Work Order	Work Order No
Work Order Photo	Work Order No
Posted Work Order Photo	Work Order No
Work Order Plan	Work Order Plan No.
Work Order	Work Order Plan No.
Posted Work Order	Work Order Plan No.
Work Order Photo	Work Order Plan No.
Posted Work Order Photo	Work Order Plan No.

Here you need to define:

- Meta Field - field from the BC from which data is taken
- Enabled - defines if the relation is enabled - if the field is in use and specified in the **Metadata Entity Fields** (next steps) - this option cannot be switched off
- SharePoint Field Name - the related field on the SharePoint side - **IMPORTANT**: this value must be the same as the column name in SharePoint
- SharePoint Field Length - how many characters can be stored in the field on the SharePoint side (for single line - maximum 255; for multiple lines - maximum 2048)

Adding and editing this list is only possible when **Sync Metadata** (on **Document Storage Setup**) is off (this option is the last step of the entire process).

Go back to the **Document Storage Setup** to the **Metadata Entity Fields** and select the Assist Edit button.

Metadata Entity Fields



	Entity Type ↑		Meta Field ↑
→	Asset	:	Asset No.
	Work Order Plan		Asset No.
	Work Order		Asset No.
	Posted Work Order		Asset No.
	Work Order Photo		Asset No.
	Posted Work Order Photo		Asset No.
	Work Order		Work Order No
	Posted Work Order		Work Order No
	Work Order Photo		Work Order No
	Posted Work Order Photo		Work Order No
	Work Order Plan		Work Order Plan No.
	Work Order		Work Order Plan No.
	Posted Work Order		Work Order Plan No.
	Work Order Photo		Work Order Plan No.
	Posted Work Order Photo		Work Order Plan No.

Here you need to define:

- Entity Type - what Business Central record is the source of the data
- Meta Field - which field from this record is the source of the data

IMPORTANT: when fields on BC and SP sides are set up, and everything works fine - we do not recommend changing anything - for example names of columns. Otherwise setting up columns must be done from scratch.

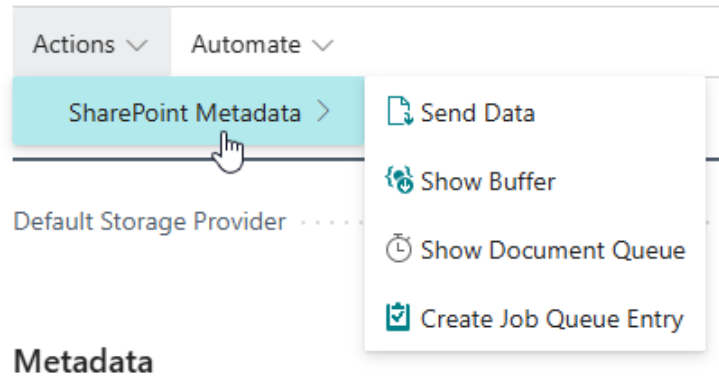
You need to select the **Service Authorization** - we recommend to contact with your IT department that will provide you the proper certificate to set up this connection. Last step is to turn on the **Sync Metadata** checkbox.

Metadata

Service Authorization	SHAREPOINT	▼
Sync Metadata	<input checked="" type="checkbox"/>	

In the **Document Storage Setup** you can find (hidden by default) actions related to metadata.

Document Storage Setup



- **Send Data** - sending update of metadata
- **Show Buffer** - shows you the data that is already processed to SharePoint
- **Show Document Queue** - shows you entities that are waiting to be sent to SharePoint - just technical table without any valuable information for the user
- **Create Job Queue Entry** - creates a Job Queue Entry that will send update automatically based on the set up

Show Buffer opens the list of historical data, that was sent to SharePoint. Here you can check if everything is ok with the data and if it was successfully added to the SharePoint. Here you can also use the **Send** action to force update of the record (if the **Sync** is set up as **true**).

Document Metadata List

Document Entry No. ↑	Meta Field ↑	Value	Sync	Last Sent	Error
6	Asset No.	A000034,A000024,A000045,A000068,A000056,A000063,A000004,A000005,A000006...	<input type="checkbox"/>		
9	Asset No.	A000031	<input type="checkbox"/>	1/23/2025 2:31 PM	<input type="checkbox"/>
10	Asset No.	A000031,A000025	<input type="checkbox"/>	1/23/2025 2:31 PM	<input type="checkbox"/>
11	Asset No.	A000032	<input type="checkbox"/>	1/23/2025 2:31 PM	<input type="checkbox"/>
12	Asset No.	A000032	<input type="checkbox"/>	1/23/2025 2:31 PM	<input type="checkbox"/>
13	Asset No.	A000032	<input type="checkbox"/>	1/23/2025 2:31 PM	<input type="checkbox"/>
14	Asset No.	A000031,A000011,A000012,A000016,A000024	<input type="checkbox"/>	1/23/2025 2:31 PM	<input type="checkbox"/>
14	Work Order No.	WO00603	<input type="checkbox"/>	1/23/2025 2:05 PM	<input type="checkbox"/>
14	Work Order Plan No.	WOP00020,WOP.000010,WOP.000011,WOP.000014,WOP.000017	<input type="checkbox"/>	1/23/2025 2:31 PM	<input type="checkbox"/>
15	Asset No.	A000031	<input type="checkbox"/>	1/23/2025 2:26 PM	<input type="checkbox"/>
15	Work Order No.	WO00603	<input type="checkbox"/>	1/23/2025 2:05 PM	<input type="checkbox"/>
15	Work Order Plan No.	WOP00020	<input type="checkbox"/>	1/23/2025 2:05 PM	<input type="checkbox"/>
16	Asset No.	A000012,ASSETBACKUP13,ASSETBACKUP45,ASSETBACKUP77,ASSETBACKUP109	<input type="checkbox"/>	1/23/2025 2:35 PM	<input type="checkbox"/>
17	Asset No.	A000018	<input type="checkbox"/>	1/23/2025 2:26 PM	<input type="checkbox"/>
18	Asset No.	A000011	<input type="checkbox"/>	1/23/2025 2:26 PM	<input type="checkbox"/>

When you visit your SharePoint folder - you should see relevant data on each document.

Name	Modified	Modified By	AssetNo	WOPlanNo	WONo	+ Add column
WO Docs	46 minutes ago	MOD Administrator				
Asset Doc.txt	5 minutes ago	MOD Administrator	A000012,ASSETBACKUP13,ASSETBACKUP45,ASSETBACKUP77,ASSETBACKUP109			
Asset Docmen...	14 minutes ago	MOD Administrator	A000018			
Asset Manual.txt	5 minutes ago	MOD Administrator	A000007,A00001,A00002,A00003,A00004,A00005,A00006,A00007,A00008,A00009,A00010,A00011,A00012,A00013,A00014,A00015,A00016,A00017,A00018,A00019,A00020,ASSETBACKUP7,AS			
Maint Doc 1.txt	9 minutes ago	MOD Administrator	A000032			
Maint Doc 2.txt	9 minutes ago	MOD Administrator	A000032			
Maint Doc 3.txt	9 minutes ago	MOD Administrator	A000032			
Maint Doc 4.txt	9 minutes ago	MOD Administrator	A000031			
Maint Doc From Plan.txt	9 minutes ago	MOD Administrator	A000031,A000011,A000012,A000016,A000024	WOP00020,WOP.000010,WOP.000011,WOP.000014,WOP.000017	WO00603	

DBC-3282 Find Asset in the company on the list, or by using barcode scanner on mobile client

On the role center you can find new action **Find Asset**. Using this action opens a wizard where you can select any asset from your company.

Actions

+ Find Asset

+ Create One-off Work Order

+ Resource

Reports

+ Asset

Find asset on the list or by scanning barcode with your mobile device. Setup

+ Work Order Plan

+ Request

> Work Orders Setup

+ Round Plan

+ Item

> Request Setup

Find Asset

↗ X

⚙

Asset No.

A000049

▼

Description

Steel Gear (15T)

Choose action:

Open Asset Card

Open Related Work Orders

Create One-off Work Order

Create Maintenance Request

Close

When the asset is selected - from that place (for the selected asset) you can:

- Open Asset Card
- Open Related Work Orders
- Create One-off Work Order
- Create Maintenance Request

Additionally, when using the Business Central mobile app, you can use the same action.

New Document



Find Asset

Find asset on the list or by scanning barcode with your mobile device.



Asset

Create new asset in your organization.



Work Order Plan

Create new work order plan in your organization.



Round Plan

Create new round plan in your organization.



Create One-off Work Order

Create One-off work order.



Simulate Work Orders

Simulates future work orders based on current frequencies in order to predict required item quantities and resource capacities.



Request

Create maintenance request.



Item

Create new item in your organization.



Resource

Create new resource in your organization.

Assets Setup



Asset Management Setup



On mobile - you can use a barcode scanner to scan asset label if printed.

Find Asset

Asset No.

A000002

...

Description

Water Pump on H1

Choose action:

Open Asset Card

Open Related Work Orders

Create One-off Work Order

Create Maintenance Request

DBC-3351 Assign Responsible Resource to Assets on Round Order

On the Round Order in the area related to Assets on this document - you can use a field defining who (resource specified as the maintenance resource) is responsible for the work on the asset specified in the line. The field is hidden by default.

Assets		Manage	Resource						
Assign To...		Assigned to Me	Clear Assigned to Me						
Asset No.	Gen. Bus. Posting Group	Description	Location Code	Done	Skipped	Remarks	Resource Responsible		
→ A000002	CUST 30	Water Pump on H1	H1.MH	<input checked="" type="checkbox"/>	<input type="checkbox"/>		DC		
A000003	CUST 30	Water Pump on H1	H1.MH	<input checked="" type="checkbox"/>	<input type="checkbox"/>		LM		
A000004	CUST 30	Water Pump on H1	H1.MH	<input checked="" type="checkbox"/>	<input type="checkbox"/>		LM		
A000025	CUST 30	Water Pump at H2	H2.MHLS.001	<input checked="" type="checkbox"/>	<input type="checkbox"/>		LM		
A000033	CUST 30	HT - Wheel	H1.MH	<input type="checkbox"/>	<input checked="" type="checkbox"/>		DC		

You can specify resource for each line manually, or you can assign resource for already selected lines by using **Assign To...** action.

You can also filter (the **Assigned to Me** action) the list to see only these assets that are assigned to the resource that is specified as you (in the Maintenance Employees table). Action **Clear Assigned to Me** removes the filter from the list.

Round Order Printout in the dataset contains information about responsible resource, so it can be used by you in the customized layout. Our layout does not use this information.

When the round order is closed, information about the resource responsible will be added to the posted document. A related field is hidden by default, and the printout for the posted round order contains information about the responsible resource but it is not added to the layout (dataset only).

Major Release 2501.0.0.0

Minor Releases included in major version

2501.1.1105

- [DBC-3269](#) Assign Checklist Forms to Lockout Documents and Templates
- [DBC-3336](#) Define and Use Extended Texts for Asset Management Elements (Reports Supported)
- [DBC-3337](#) Define and Print External Comments on Work Order Quotes and Work Orders
- [DBC-3352](#) Undo Receipt Integration with Work Orders
- [DBC-3347](#) Assign Multiple Contacts to Asset Locations and Assets
- [DBC-3374](#) Users are allowed to delete a resource line with unposted registered time, then the user can't close the work order. The user gets an error that unposted time exists
- [DBC-3375](#) Display Work Type Code while Timer is active on Work Order
- [DBC-3376](#) Display Costs in Work Order and Posted Work Order Printout (Without Adding to Layout)
- [DBC-3378](#) Filter by Advanced Status in Work Order and Round Order Lists
- [DBC-3378](#) Prevent Duplicate Consumption for Work Order Lines Connected to Purchase Orders
- [DBC-3370](#) Post Purchase Orders Connected with Work Orders Without Dynaway License
- [DBC-3379](#) SharePoint Authentication token expires after 1 hour
- [DBC-3381](#) Quantity Rounding on Round Orders
- [DBC-3280](#) Display Related Documents in Factbox on Work Order
- [DBC-3371](#) Restrict Maintenance Item Marking for Non-Inventory or Service Items

2410.0.1072

- [DBC-3316](#) Define Dimensions on Work Orders from Asset, Responsibility Center, and Location
- [DBC-3349](#) Start Timer Directly from Resource Line
- [DBC-3343](#) Track Changes to Person/Group Responsible on Assets
- [DBC-3348](#) Define Default Category for Follow-Up Work Orders
- [DBC-3345](#) Default Sorting of Work Orders by Date and Time
- [DBC-3331](#) Restrict Resource Consumption Posting Without Work Type
- [DBC-3369](#) Asset Defect Instruction is not added to the one-off creator when the default Work Order Category is selected
- [DBC-3372](#) Inspection on older BC builds does not update correctly
- [DBC-3344](#) Add "Event" as a Default Frequency Type in Work Order Category

2410.0.1022

- [DBC-3325](#) Define Default Standard Responsible Centre for Asset Responsibility Centre
- [DBC-3323](#) Define and Apply New Asset Status and Condition on Round Order Assets
- [DBC-3333](#) Edit Work Order Priority, Category, and Corrective Status for Wizard-Created Work Orders
- [DBC-3334](#) Assign Asset to Project and Project Tasks
- [DBC-3342](#) Inheritance of Certification Authority field
- [DBC-3335](#) Create One-Off Work Order from Project and Project Task
- [DBC-3340](#) Apply Resource Filters to Posted Work Orders
- [DBC-3341](#) Automatic Creation of Maintenance Calendar Changes

2410.0.1004

- [DBC-3326](#) Province-Sensitive Certification Renewal Frequency for Assets
- [DBC-3332](#) API to Retrieve Complete Form Answers
- [DBC-3330](#) Plan to Solve Asset Defect by Work Order or Round Order
- [DBC-3329](#) Display Asset No. 2 in Asset Management Places

2410.0.993

- [DBC-3318](#) Work Order Actions on Work Order Quotes and Service Work Orders
- [DBC-3327](#) Easy Asset Counter Migration and Initialization
- [DBC-3319](#) Define and Display Order of Asset Attributes
- [DBC-3320](#) Update Asset Attributes from Work Order Card
- [DBC-3309](#) Assign Forms to Maintenance Requests Based on Type or Status
- [DBC-3313](#) Add Assets to Asset Transfer Based on Asset Transfer Receipt
- [DBC-3321](#) Update Asset Attributes from Round Order Card
- [DBC-3322](#) Move Checklist Definition for Round Order Plans and Round Orders to EAM Module
- [DBC-3324](#) Display Expense No. on Purchase Order Linked to Work Order
- [DBC-3328](#) Find Entries extended with EAM related documents

2410.0.972

- [DBC-3312](#) Global Dimensions on work order ledger entries
- [DBC-3266](#) Define Maintenance Projects Visibility on Work Orders
- [DBC-3265](#) Display Comment Status on Work Order Documents
- [DBC-3216](#) Display Error Messages During Asset Migration via Assisted Setup
- [DBC-2963](#) Define maintenance request approvers
- [DBC-3311](#) Define Asset Lifetime in Years and Installation Date
- [DBC-3267](#) Create Downtime Directly from Work Order
- [DBC-3315](#) Warranty Notifications on Work Order for Assets with Active Warranties
- [DBC-3303](#) New Question Type "Signature" for Form Templates

Work Order

Order · WO00549

Asset A000040 has active warranty WAR00002. View Warranty

Home Documents Print/Send History Actions Related Automate Fewer options

Update Document Set Next Status Post/Close... Take Picture Create Follow Up Work Order Dimensions Update Asset Geolocation Related Record

General

Description: Inspection Package Code: Location Code: WORK H2 Remarks: Maintenance Asset Locat.: H2.MH Vendor No.: Asset Responsibility Center: SOUTH Comment: No Frequency Type: One-off Checklists: Before Work: During Work: After Work: Frequency Description: Inspection Corrective Maintenance: Downtime Entry No.: Created from Plan No.: WOP00020

Waiting Reason: Planned Date: 1/10/2025 Planned Ending Date: 1/10/2025 Original Planned Date: 1/10/2025 Latest Finish Date: 1/10/2025

Asset Details

Asset No: A000040 Description: CM - Wheel Serial Number: Critical: No Status Code: OPERATING Active: Yes Category Code: CLEANING MACHINE.COM Condition Code: GOOD Contacts: 2 Asset defects: Asset Defects: 0 Asset Children Defects: 0

Information about Contacts connected to Asset are also shown on the Work Order in Asset Details Factbox and on the Work Order Planning Worksheet by showing **Asset Contacts** field on the lines or by going to Asset Details Factbox.

Work Order Planning Worksheet

Name: DEFAULT

Manage Calculate Plan... Accept All Action Messages... Carry Out Action Message... Delete All... More options

Plan No.	Plan Type	Plan Description	Asset No.	Asset Description	Asset Contacts	Action Message	Acc. Act. Mes.	Frequency Type	Frequency Description	Original Planned Date	Planned Date	Cre. Do.	Asset Details
WOP000001	Work Order	Daily Cleaning	A000002	Ultraviolet Lamp at H1	0	New		Calendar	Recurring Daily starting 10/02/...	1/15/2025	1/15/2025		Asset Details Asset No: A000003 Description: Ultraviolet Lamp H1 Serial Number: Critical: No Status Code: OPERATING Active: No Category Code: UV LAMPS Condition Code: GOOD Contacts: 1
WOP000002	Work Order	Daily Cleaning	A000003	Ultraviolet Lamp H1	1	New		Calendar	Recurring Daily starting 10/02/...	1/12/2025	1/12/2025		
WOP000003	Work Order	Daily Cleaning	A000004	Ultraviolet Lamp on H1	0	New		Calendar	Recurring Daily starting 10/02/...	1/15/2025	1/15/2025		
WOP000004	Work Order	Daily Cleaning	A000005	Ultraviolet Lamp on H1	0	New		Calendar	Recurring Daily starting 10/02/...	1/12/2025	1/12/2025		
WOP000005	Work Order	Daily Cleaning	A000006	Ultraviolet Lamp on H1	0	New		Calendar	Recurring Daily starting 10/02/...	1/12/2025	1/12/2025		

Contacts: New Line Delete Line Contact Card

Contact No. 1	Contact Type 1	Name	Phone No.	Mobile Phone No.	Email	Home Page	Source 1
CT000073	TECHNICAL	ROBERT TOWNES	12345678901234	09876543210987	RTOWNES@EMAIL.COM		Added Manually
CT000002	EMERGENCY	TREY RESEARCH					Asset Location
CT000070	TECHNICAL	FOXIT CORP.					Asset Location

DBC-3379 SharePoint Authentication token expires after 1 hour

SharePoint will not require a login for the duration specified in the **Azure setup**.

DBC-3352 Undo Receipt Integration with Work Orders

If the **Purchase Order** is connected to the **Work Order** and you received those **Expenses** or **Items**, you can later run the Undo action on the **Posted Purchase Receipt lines**. The lines on the Work Order will also be reversed.

Work Order - Order · WO00581

Manage Home Documents Print/Send History Page Actions Related Fewer options

Set Next Status Post/Close... Start Timer Take Picture Create Follow Up Work Order Dimensions Update Asset Geolocation Related Record Safe Work

No.	Cap...	Description	Quantity	Qty. to Consume	Unit of Measure Code	Location Code	Project No.	Project Line Type	Project Task No.	Project Planning Line No.	Bin Code	Qty. Consumed	Variant Code
ML00002		06180 REPLACEMENT UV-C T6 X...	20		PCS	WORK H1	J00030	Budget	110	40000		20	
ML00002		06180 REPLACEMENT UV-C T6 X...	-20		PCS	WORK H1	J00030	Budget	110			-20	
ML00003		06184 REPLACEMENT UV-C LAM...	10		PCS	WORK H1	J00030	Budget	110	50000		10	

Expenses Manage Post Consumption Purchase Order

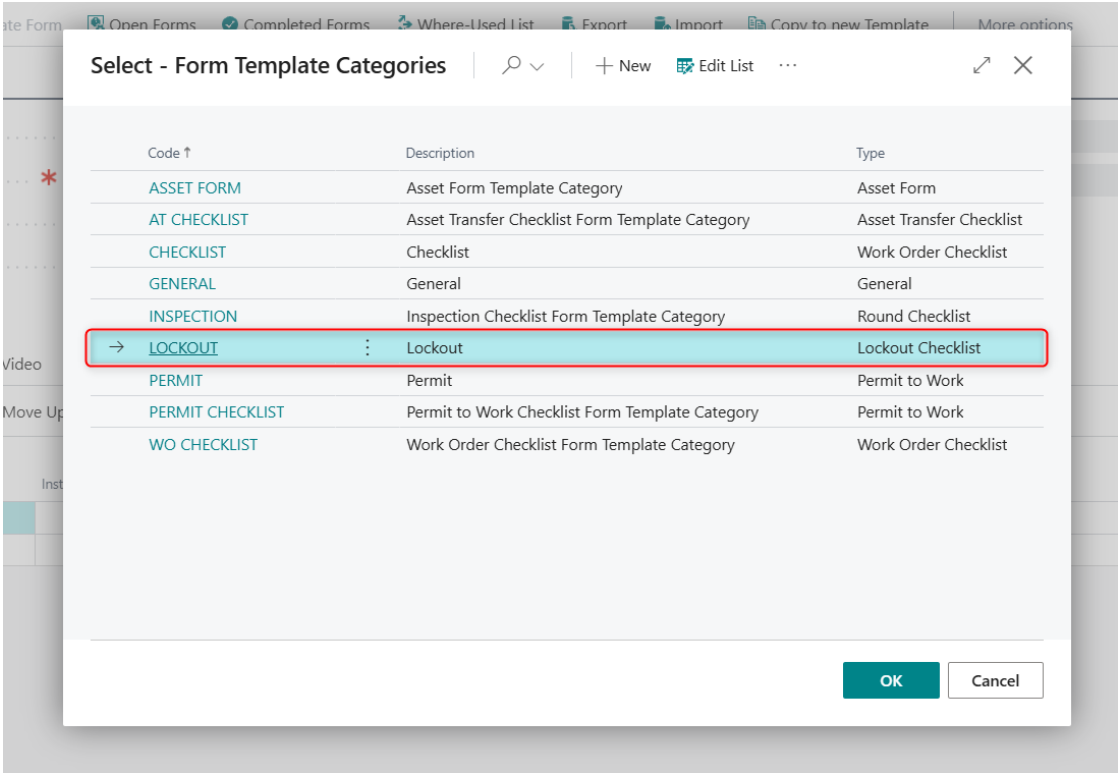
New Line Delete Line Dimensions Add Expenses Comments

No.	Capit...	Description	Vendor No.	Quantity	Qty. to Consume	Unit of Measure	Expected Unit Cost (ECU)	Expected Line Cost (ELC)	Qty. Consumed	Starting Date	Ending Date
HOTEL		Hotel 1	10000	2		DAY	100.00	200.00	2	16/01/2025	16/01/2025
CONTRACTOR		Contractor	10000	3		HOUR	150.00	450.00	3	16/01/2025	16/01/2025
ITEM		Item	10000	6		HOUR	10.00	60.00	6	16/01/2025	16/01/2025
ITEM		Screws (Service Item)	10000	-6		HOUR	10.00	-60.00	-6	17/01/2025	17/01/2025
CONTRACTOR		Contractor	10000	-3		HOUR	150.00	-450.00	-3	17/01/2025	17/01/2025
HOTEL		Hotel 1	10000	-2		DAY	100.00	-200.00	-2	17/01/2025	17/01/2025

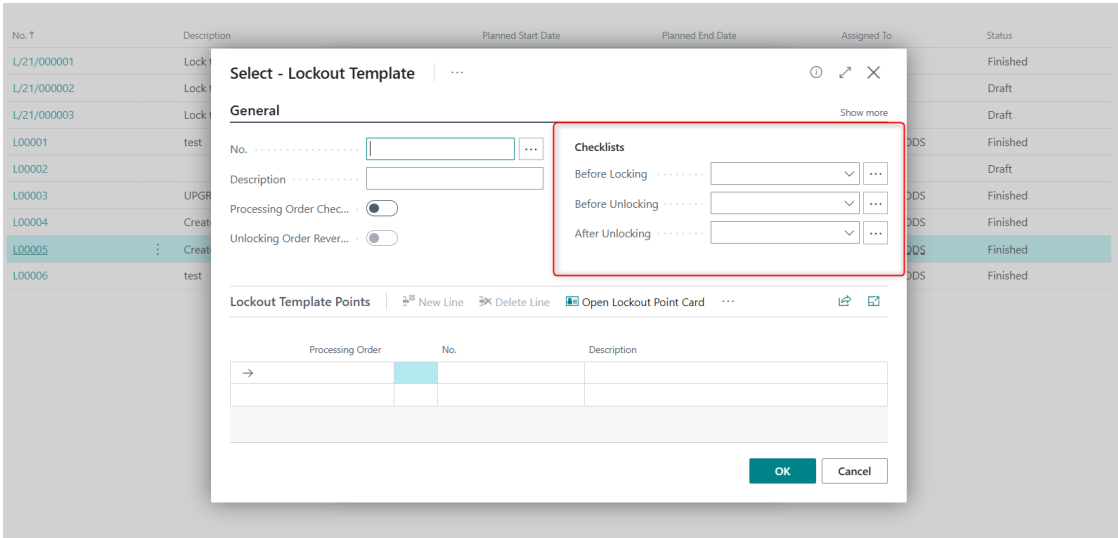
Close

DBC-3269 Assign Checklist Forms to Lockout Documents and Templates

You can create additional Form Template Categories, such as a Lockout Checklist.



You can add the Checklists to the Lockout Templates



You can add the Checklists to the Lockout Document directly

Logout

L00002

Home Documents Print History Actions Related Automate Fewer options

✓ Approve | ✓ Take Picture | Add Checklists Work Order

Other >

General

No. L00002 Processing Order Checked

Description Unlocking Order Reversed

Assigned To

Status Draft

Planned Start Date

Planned End Date

Checklists

Before Locking

Before Unlocking

After Unlocking

DBC-3370 Post Purchase Orders Connected with Work Orders Without Dynaway License

If a user is not set up as a Maintenance Employee, they can still post a Purchase Order connected to the Work Order.

DBC-3378 Prevent Duplicate Consumption for Work Order Lines Connected to Purchase Orders

When you attempt to post the lines in the **Item** and **Resource** tab where the **Purchase Order** is created, you will receive a notification

Expenses Manage Post Consumption Purchase Order

Create Purchase Order Purchase Order Lines

No. Cap... Description Vene

→ HOTEL 200 Hotel 1

The line already exists on the purchase line.
Do you want to continue?
Work Order Line No.: 10000
Type: Expense
No.: HOTEL

Yes No

Unit Cost (LCY)	Expected Line Cost (LCY)	Qty. Consumed	Starting Date	Ending Date
100.00	100.00		07/01/2025	07/01/2025

If you select '**Yes**,' the lines will be posted; however, if you select '**No**' the process will be stopped.

DBC-3376 Display Costs in Work Order and Posted Work Order Printout (Without Adding to Layout)

You can see the cost of the **Work Order** and the **Posted Work Order** on the printout

```

▼<DataItems>
  ▼<DataItem name="WorkOrderResources">
    ▼<Columns>
      <Column name="LineDataText30">DC</Column>
      <Column name="LineDataText31"/>
      <Column name="LineDataText32">Martin Woods</Column>
      <Column name="LineDataText33">Hour</Column>
      <Column name="LineDataText34"/>
      <Column name="LineDataText35"/>
      <Column name="LineDataText36"/>
      <Column name="LineDataText37"/> </Column>
      <Column name="LineDataText38">0</Column>
      <Column name="LineDataText39">2</Column>
      <Column name="ExpectedResourceUnitCost" decimalformatter="#,##0.00">10</Column>
      <Column name="ExpectedResourceLineCost" decimalformatter="#,##0.00">20</Column>
      <Column name="ActualResourceLineCost" decimalformatter="#,##0.00">0</Column>
    </Columns>
  </DataItem>
  ▼<DataItem name="WorkOrderExpensesVisible">
    ▼<Columns>
      <Column name="ExpenseHeaderData1">Expenses</Column>
      <Column name="ExpenseHeaderData2">No.</Column>
      <Column name="ExpenseHeaderData3">Description</Column>
      <Column name="ExpenseHeaderData4">Vendor No.</Column>
      <Column name="ExpenseHeaderData5">Est. Qty.</Column>
      <Column name="ExpenseHeaderData6">Unit</Column>
      <Column name="ExpenseHeaderData7">Unit Cost</Column>
      <Column name="ExpenseHeaderData8">Line Cost</Column>
    </Columns>
    ▼<DataItems>
      ▼<DataItem name="WorkOrderExpenses">
        ▼<Columns>
          <Column name="LineDataText40">HOTEL</Column>
          <Column name="LineDataText41">Hotel 1</Column>
          <Column name="LineDataText42">20000</Column>
          <Column name="LineDataText43"/>
          <Column name="LineDataText44">Day</Column>
          <Column name="LineDataText45">10</Column>
          <Column name="LineDataText46">20</Column>
          <Column name="LineDataText47"/>
          <Column name="LineDataText48"/>
          <Column name="LineDataText49"/> </Column>
          <Column name="LineDataText50">0</Column>
          <Column name="LineDataText51">2</Column>
          <Column name="ActualExpenseLineCost" decimalformatter="#,##0.00">0</Column>
        </Columns>
      </DataItem>
    </DataItems>
  </DataItem>
</DataItems>

```

You can show those values on the Word printout as well.

DBC-3377 Filter by Advanced Status in Work Order and Round Order Lists not working

Fixed to be able to filter by the **Advanced Statuses** on the **Work Order** list.

Work Orders: All				Views	No.	Description	Asset No.
				All	WO00527	Daily Cleaning	A000008
				Cleaning Jobs	WO00528	Daily Cleaning	A000009
				Work Orders	WO00536	Daily Cleaning	A000019
				Round Orders	WO00538	Daily Cleaning	A000025
				Contractors	WO00560	Daily Cleaning	A000017
				Service Orders	WO00561	Cleaning	A000006
					WO00562	Daily Cleaning	A000026
					RO00074	Lightbulb checking on Main Hall 1	
						Weekly cleaning - UV lamps	
						Weekly check	A000052
						Daily Cleaning	A000007
						Daily Cleaning	A000027
						Lubrication of Transmission Gear (based on counter)	A000053
						General inspection - Cleaning Machines	
						Daily Cleaning	A000014
						Daily Cleaning	A000015

DBC-3374 Users are allowed to delete a resource line with unposted registered time, then the user can't close the work order. The user gets an error that unposted time exists.

When you try to delete the resource line with unposted registered time, the system will ask if the connected line should be deleted as well

A screenshot of a resource table. A red box highlights a row with the following data: ID: DC, Work Type Code: CLEANING, Description: Martin Woods, Property: , Project Task No.: , Stop to consume: 0.0001, Registration Time: 20 seconds, Unit of Resource Code: HOURS, Qty Consumed: 0.0001, Starting Date: 02/01/2025, Ending Date: 02/01/2025. A modal dialog is open in the center with the text: "Resource No. 1 registered time registration. Would you like to proceed?" with "Yes" and "No" buttons.

ID	Work Type Code	Description	Property	Project Task No.	Stop to consume	Registration Time	Unit of Resource Code	Qty Consumed	Starting Date	Ending Date
DC	CLEANING	Martin Woods			0.0001	20 seconds	HOURS	0.0001	02/01/2025	02/01/2025
DC	ELECTRIC	Paul Turner					HOURS		02/01/2025	02/01/2025
DC	INSPECTION	Martin Woods					HOURS		02/01/2025	02/01/2025
DC	PREP	Martin Woods					HOURS		02/01/2025	02/01/2025

DBC-3375 Display Work Type Code while Timer is active on Work Order

When you **Start Timer**, you can see the information regarding the **Work Type** that has started

A screenshot of a Work Order form for Order WO00536. The "Start Timer" button is highlighted with a red box. A timer displays "00:00:06". Below the timer, a red box contains the text "Working on: CLEANING (Martin Woods)".

DBC-3337 Define and Print External Comments on Work Order Quotes and Work Orders

On the **Extended Texts** page, you can decide if the text should be treated as **External** or **Internal** comments on the printouts

A screenshot of the "Extended Text" form for A000006 1. The "External" toggle switch under the "Maintenance" section is highlighted with a red box. Other fields include Language Code, Starting Date (02/01/2025), Ending Date (16/01/2025), and Description (Assets).

On each document (Work Order or Work Order Quote), you can decide if the comment should be printed. You can also decide if the comments should be printed on the Posted Work Order

A screenshot showing a Work Order form for Order WO00550 and a "Comment Sheet - Work Order - WO00550" printout. The printout has a table with columns for Date, Comment, Print On Order, Print On Posted Work Order, and Print On Quote. A red box highlights the "Print On" columns.

Date	Comment	Print On Order	Print On Posted Work Order	Print On Quote
02/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
02/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
02/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
02/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
02/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
02/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

On the **Work Order / Work Order Quote** printout's request page you can decide if you want to print **Internal** or **External** comments

Maintenance Work Order

↗ ✕

Printer

(Handled by the browser) ▾

Report Layout

./layouts/WorkOrderPrintout.docx

⋮

Options

Register Printout

☒

Print Internal Comments

☐

Print External Comments

☐

Resource

▾

Work Order No.: WO00550

Description	Cleaning		
Planned Date	02/01/25	Priority	Low
Category	Daily Cleaning		
Asset Information			
Asset No.	A000006	Model No.	IV-65 - 300317
Description	Ultraviolet Lamp on H1	Serial No.	
Asset Location	Hall 1 - Main Hall		
Condition	Bad	Status	Asset is fully operational and functioning as intended

Instructions

Resources

No.	Description	Work Type	Est. Qty.	Used Qty.

Items

No.	Description	Est. Qty.	Unit	Used Qty.

Comments

assets 1
assets 1

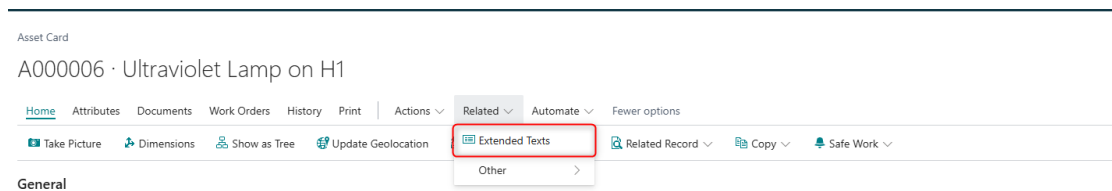
Remarks

DBC-3336 Define and Use Extended Texts for Asset Management Elements

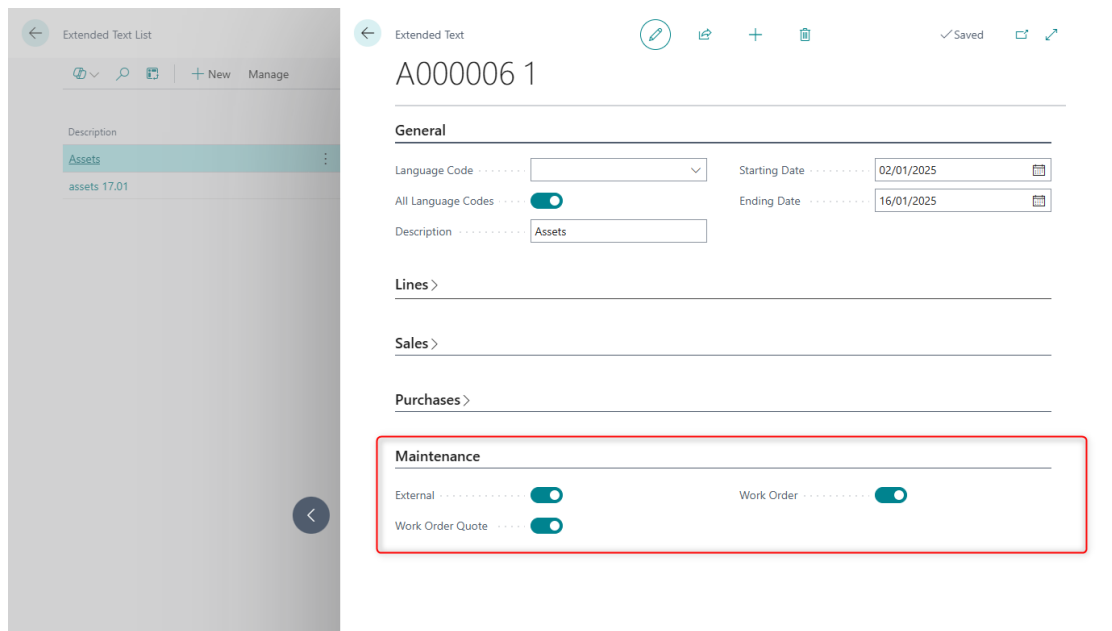
You can add **Extended texts** to the following:

- Asset Categories
- Asset Locations
- Assets

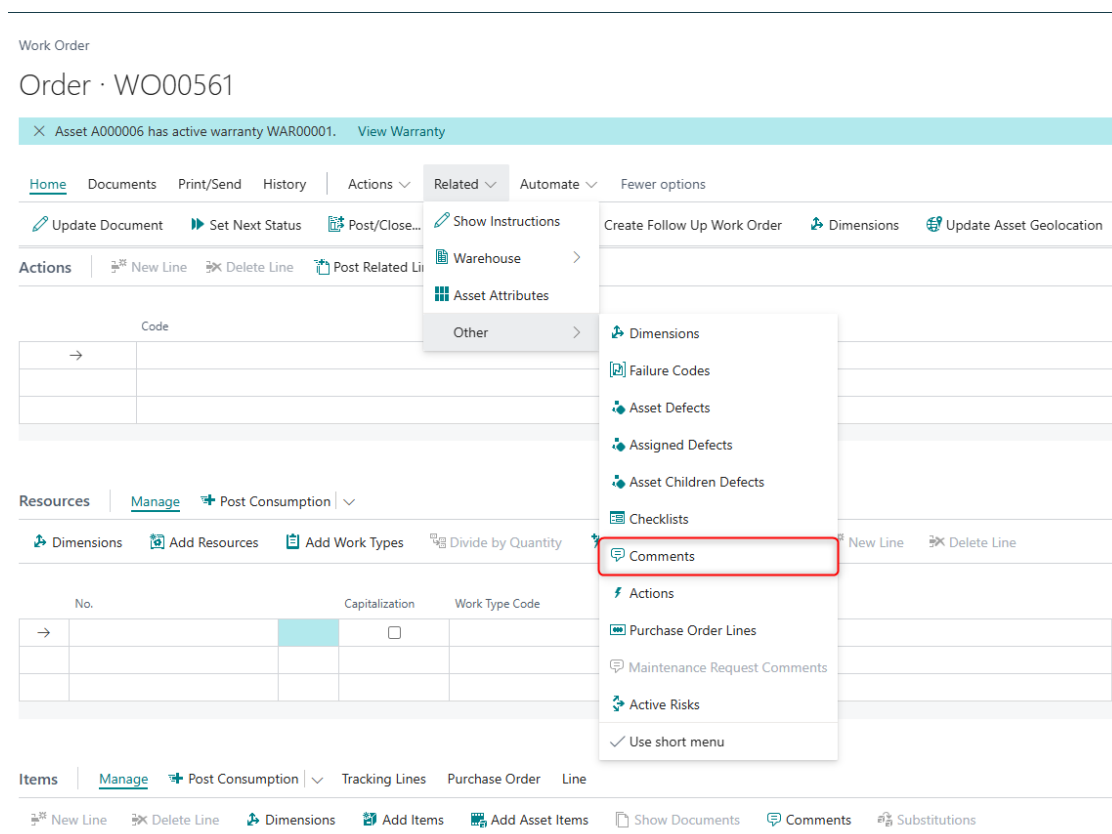
- Work Order Actions



On the Extended Texts page, you can decide if the text should be copied to the relevant documents



The texts are copied to the document's comments created using one of the above setups



Comment Sheet - Work Order · WO00561					
<div> <div>🔍</div> <div>+ New</div> <div>Edit List</div> <div>Delete</div> <div>🔗</div> <div>☰</div> </div>					
Date	Comment	Print On Order	Print On Posted Work Order	Print On Quote	
→ 03/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	assets 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	Location 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	Location	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	Location	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	Location	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
03/01/2025	Location	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

The extended texts are copied to the following types of documents:

- Work Orders
- Work Order Quotes

Note: The **Extended texts** are added to the document based on today's date (when the document was created), not the planned date.

DBC-3371 Restrict Maintenance Item Marking for Non-Inventory or Service Items

The system ensures that only **Inventory** items can be marked as **Maintenance Items**.

Maintenance

Maintenance Item

Risk Assessment No.

Used by Assets

Process interrupted

Maintenance item can only have type Inventory.

0

DBC-3369 Asset Defect Instruction is not added to the one-off creator when the default Work Order Category is selected

Issue, with missing defect instruction during one-off work order creation when the default Work Order Category is selected, solved.

DBC-3343 Track Changes to Person/Group Responsible on Assets

You can turn on tracking changes done on the Asset Person/Group Responsible field. It can be turned on on the Maintenance Log Setup.

CRONUS DK, A/S Assets Work Orders Requests Counters Measurements Items Tools Safe Work All Reports									
Work Orders: All Filters Asset Attributes Documents Print History Reports Automate Fewer options									
Views All Work Orders Round Orders Contractors Service Orders Filter list by... Filter totals by...	No.	Description	Asset No.	Asset Description	Status	Planned Date ↑	Category Code	Priority Code	Created from Plan No.
	WO00553	Part Replacement	A000003	Ultraviolet Lamp H1	OPEN CORRECTIVE	12/8/2024	PART REPLACE	MEDIUM	WOP00023
	WO00551	Part Replacement	A000003	Ultraviolet Lamp H1	OPEN CORRECTIVE	12/9/2024	PART REPLACE	MEDIUM	WOP00021
	WO00552	Part Replacement	A000003	Ultraviolet Lamp H1	OPEN CORRECTIVE	12/9/2024	PART REPLACE	MEDIUM	WOP00022
	WO00554	Part Replacement	A000003	Ultraviolet Lamp H1	OPEN CORRECTIVE	12/9/2024	PART REPLACE	MEDIUM	WOP00024
	WO00550	Part Replacement	A000003	Ultraviolet Lamp H1	OPEN CORRECTIVE	12/9/2024	PART REPLACE	MEDIUM	WOP00020
	WO00544	Replace of knife	A000109	Food Cutter - C150	OPEN	12/10/2024	PART REPLACE	HIGH	WOP00024
	WO00531	Daily Cleaning	A000012	Ultraviolet Lamp on H1	COMPLETED	12/10/2024	DAILY CLEANING	HIGH	WOP00011
	WO00536	Daily Cleaning	A000019	Ultraviolet Lamp at H2	OPEN	12/10/2024	DAILY CLEANING	LOW	WOP00016
	WO00549	Part Replacement	A000003	Building project	OPEN CORRECTIVE	12/10/2024	PART REPLACE	MEDIUM	WOP00019
	WO00555	Part Replacement	A000005	Ultraviolet Lamp on H1	OPEN CORRECTIVE	12/10/2024	PART REPLACE	MEDIUM	WOP00025
	WO00557	Part Replacement	A000004	Building project	OPEN CORRECTIVE	12/10/2024	PART REPLACE	MEDIUM	WOP00027
	WO00558	Part Replacement	A000003	Ultraviolet Lamp H1	OPEN CORRECTIVE	12/10/2024	PART REPLACE	MEDIUM	WOP00028
	WO00560	Inspection	A000005	Ultraviolet Lamp on H1	OPEN CORRECTIVE	12/10/2024	GENERAL INSPEC...	HIGH	WOP00030
	WO00561	Cleaning	A000006	Ultraviolet Lamp on H1	OPEN CORRECTIVE	12/10/2024	LAMP CHANGE	HIGH	WOP00029
	WO00563	Cleaning	A000009	Ultraviolet Lamp on H1	OPEN CORRECTIVE	12/10/2024	DAILY CLEANING	LOW	WOP00031
	WO00564	Cleaning	A000005	Ultraviolet Lamp on H1	OPEN CORRECTIVE	12/10/2024	CLEANING	MEDIUM	WOP00032
	WO00565	Part Replacement	A000006	Ultraviolet Lamp on H1	OPEN CORRECTIVE	12/10/2024	PART REPLACE	MEDIUM	WOP00033

Maintenance Tasks									
Manage Create New Print/Send More options									
No.	Description	Status	Planned Date ↑	Category Code	Priority Code	Created from Plan No.			
MT00002	Electric training	OPEN	12/20/2024	INTERNAL M...	MEDIUM	MTP00003			
MT00001	Safety training	OPEN	12/20/2024	INTERNAL M...	MEDIUM	MTP00002			
MT00003	Training	OPEN	12/21/2024	INTERNAL M...	MEDIUM	MTP00004			

CRONUS DK, A/S Assets Work Orders Requests Counters Measurements Items Resources Expenses Tools Safe Work Forms All Reports									
Assets Assets Tree Work Orders Posted Work Orders Requests									
<div> <div>Requests</div> <div> <div>New1</div> <div>Open3</div> <div>Unassigned3</div> <div>Assigned To Team0</div> <div>Assigned To Me0</div> </div> </div> <div> <div>Approvals</div> <div> <div>Pending Approvals</div> <div> <div>Requests Sent ... Approval0</div> <div>Requests to Approve0</div> </div> </div> </div>									
Insights									
Forms Assigned To Me			Work Orders Assigned To Me			Maintenance Tasks Assigned To Me			
Template Code	Name	Related Record Type	Record No.	No.	Description	Asset No.	Asset Description	No.	Description
(There is nothing to show in this view)				WO00553	Part Replacement	A000003	Ultraviolet Lamp H1	MT00002	Electric training
				WO00551	Part Replacement	A000003	Ultraviolet Lamp H1	MT00001	Safety training
				WO00552	Part Replacement	A000003	Ultraviolet Lamp H1		
				WO00554	Part Replacement	A000003	Ultraviolet Lamp H1		
				WO00550	Part Replacement	A000003	Ultraviolet Lamp H1		
				WO00536	Daily Cleaning	A000019	Ultraviolet Lamp at H2		
				WO00549	Part Replacement	A000003	Building project		
				WO00555	Part Replacement	A000005	Ultraviolet Lamp on H1		

DBC-3372 Inspection on round

On the Round Plan field **Inspection** is now updated, when the Category Code is changed to one with the Category of Type **Round Checklist**.

Work Order Category

ROUND_001

General

Code ROUND_001

Description Round 001

Default ☐

Default Follow Up ☐

Corrective Maintenanc... ☐

Category Type Round Checklist

Priority Code LOW

Priority Description Low

Counter Registration ... Do not skip

Checklists

Before Work FT00001

During Work

Each Round Step FT00002

After Work FT00003

Round Plan

Round Plan · ROP00005

Home Documents History | Automate Fewer options

Release | Dimensions Simulate Plan |

Calculate Plan Resource Allocations Comments

General

Description Weekly cleaning - UV lamp

Planned Date 1/19/2024

Last Done Date

Category Code ROUND_001

Priority Code LOW

Location Code

Status Open

Shortcut Dimension ...

Shortcut Dimension ...

Vendor No.

Current Round Order... ..

Asset Selection Meth... Specified Assets

Inspection

Inspection ☒

Before Round FT00001

After Round FT00003

Each Round Step FT00002

Assets | New Line Delete Line Add Assets Comments

DBC-3331 Restrict Resource Consumption Posting Without Work Type

You can make the Work Type mandatory on the Work Orders and Round Orders. On the Asset Management Setup under the Resources tab you can mark the Work Order Mandatory option.

Asset Management Setup

Actions Related Automate

Resources

Base Unit for Resource Consumption HOUR

Use Skill Based Planning ☐

Skill Based Planning Compliance Level None

Work Type Mandatory ☒

Counter Registration

Automatically Register Counter ☐

Counter Journal Template

Counter Journal Batch

If you switch it on when you will try to post the Work Order or Round Order without Work Type you will get an error.

Error Messages

✓ Accept recommended action

Hide fixed errors

Open related record

Description	Recommended action	Message Type	Status
<u>Work Type must be specified before posting any resource consumption.</u>	<div><div></div><div></div></div>	Error	

DBC-3348 Define Default Category for Follow-Up Work Orders

On the Work Order Category you can see new column Default Category for Follow-up. You can select one category which will be used as a default when you will create Follow-up Work Order.

Work Order Categories						
<div> <div> <div> <div></div> <div></div> </div> <div> <div></div> <div></div> </div> </div> <div> <div> <div></div> <div></div> </div> <div> <div></div> <div></div> </div> </div> <div> <div> <div></div> <div></div> </div> <div> <div></div> <div></div> </div> </div> <div> <div> <div></div> <div></div> </div> <div> <div></div> <div></div> </div> </div> </div> <div> <div> <div></div> <div></div> </div> <div> <div></div> <div></div> </div> </div>						
Code ↑	Description	Default	Default Follow Up	Correcti... Mainte...	Scheduling Board Color	
→ CLEANING	Cleaning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Pink	
DAILY CLEANING	Daily Cleaning	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Purple	
ELECTRIC INSPE...	Electric Inspection	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Deep-purple	
GAS INSPECTION	Gas Inspection	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Indigo	
GENERAL INSPE...	General Inspection	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Blue	
INSPECTION	Inspection	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Blue	
LAMP CHANGE	Lamp change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Light-blue	
LUBRICATION	Lubrication	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cyan	
PART REPLACE	Part Replace	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Teal	

DBC-3316 Define Dimensions on Work Orders from Asset, Responsibility Center, and Location

You can set up default Dimensions on the Asset Location.

Asset Location Card

✓ Saved

H1.MH

Delete

Dimensions

Safe Work

Automate

Fewer options

General

Code

H1.MH

Parent Location

H1

Name

Hall 1 - Main Hall

Status

Open

Use As In-Transit

Risk Assessment No.

Warehouse Location Code

WORK H1

Maximum Entrance Time

Asset Responsibility Center

NORTH

Default Customer No.

The priority of the Dimension you can set up on the Dimension Priority under Source Code EAM_MAINT.

← Default Dimension Priorities ✓ Saved

General
Source Code: EAM_MAINT

Manage Initialize Dimension Priorities More options

	Table ID	Table Caption	Priority ↑
→	70479525	Asset	1
	18	Customer	2
	14	Location	3
	70479717	Asset Responsibility Center	4
	70479538	Asset Location	5
	13	Salesperson/Purchaser	6

To run the functionality, you should enable it from the Dynaway License Information page under Features

dynaway Dynamics 365 Business Central

Environment: FoodyGoodieUAT

Dynaway EAM License Information

Copy Tenant Id Copy Environment Name Upload License File Update License Register

System Information

Tenant Id: 28d6f8fd-13a8-41c8-904f-173... To copy Tenant Id or Environment Name, copy the fields.

Environment Name: FoodyGoodieUAT

Current License

Registered To: [Blank]
Licensed To: [Blank]
Contact Person: [Blank]
Contact Email: [Blank]

License Limits

Functionalities

Counters: [Toggle]
Measurements: [Toggle]
Failure Registrations: [Toggle]
Downtime Registration: [Toggle]

Actions

- Maintenance Employees
- Remove License
- Create Demo Company
- Service Users
- Maintenance Companies
- Dynaway Assisted Setup
- Features**
- Utilities
- Install User's Setups
- Other

Features

Edit List Enable Feature

Feature ↑	Description	Help	Enabled
→ No Default Dim...	Default Dimensions on Plan type docume...		<input checked="" type="checkbox"/>

This feature will clear all dimensions on the **Work Order Plans**. All dimensions from now on will be copied to the **Work Order** directly from the above-described setup.

DBC-3341 Automatic Creation of Maintenance Calendar Changes

On the **Maintenance Calendar Changes** you can use action to **Add Dates**.

Maintenance Calendar Changes - NEW

+ New Edit List Delete Add Dates

Add multiple dates based on specified dates and occurrence

Recurring System ?	Date	Day ?	Description	Maintenance
→	12/1/2024	Sunday		<input checked="" type="checkbox"/>
	12/3/2024	Tuesday		<input checked="" type="checkbox"/>
	12/5/2024	Thursday		<input checked="" type="checkbox"/>
	12/7/2024	Saturday		<input checked="" type="checkbox"/>
	12/9/2024	Monday		<input checked="" type="checkbox"/>
	12/10/2024	Tuesday		<input checked="" type="checkbox"/>
	12/20/2024	Friday		<input checked="" type="checkbox"/>

You need to specify starting and ending dates, and an occurrence.

Add Multiple Calendar Records



Starting Date *

Ending Date *

Occurrence *

OK Cancel

Thanks to that you can add multiple dates in a specified date range.

Occurrence must be positive - it works as a standard date formula from Business Central. If in the given date range, date already exists - adding it will be skipped.

DBC-3340 Apply Resource Filters to Posted Work Orders

From the Posted Work Order list - you can filter all orders where the current user was selected as a resource or all work orders where any specific resource was selected.

Posted Work Orders

Manage Filters Documents History More options

My Posted Work Orders Posted Work Orders By Resource

DBC-3333 Edit Work Order Priority, Category, and Corrective Status for Wizard-Created Work Orders

On the **Work Order** card there is an option to update **Work Order Priority**, **Category** and **Corrective Status** for Work Orders created from wizard.

Work Order

Order · WO00559

Home

Documents

Print/Send

History

Actions

Related

Automate

Fewer options

Update Document

Set Next Status

Post/Close...

Take Picture

Create Follow Up Work Order

Dimensions

Update Asset Geolocation

Add new information that is relevant to the document.

General

Show less

Description

Cleaning

...

Downtime Entry No.

...

Asset No.

A000006

Created from Plan No.

WOP00029

Asset Description

Ultraviolet Lamp on H1

Work Order Group No.

Work Order Status

OPEN CORRECTIVE

...

Posting Date

12/10/2024

After selecting this action, you will see a modal window, where you can change those parameters.

Work Order - Update - Order · WO00559

↗ ✕

General

No.

WO00559

Asset No.

A000006

Description

Cleaning

Asset Description

Ultraviolet Lamp on H1

Details

Category Code

LUBRICATION

...

Priority Code

HIGH

...

Corrective Maintenance

☒

OK

Cancel

Changes made to the **Work Priority**, **Category** and **Corrective Status** are also reflected in the **Work Order Ledger Entries** for already posted **Work Order Lines**.

This option is not available for Work Orders created from **Work Order Plans**, it works only for Work Orders created from One-off Work Order creation wizard and only for the first created instance. For future Work Orders created from that Work Order Plan, there is no option to edit it.

DBC-3325 Define Default Standard Responsible Centre for Asset Responsibility Centre

On the **Asset Responsibility Centers** list you can create a connection between maintenance responsibility center and (standard) responsibility center.

Asset Responsibility Centers

✓ Saved

🔖

📄

↗

🔗

🔍

📄

+ New

Edit List

Delete

🔗

🔍

☰

	Code ↑		Responsibility Center Code	Description
→	EAST 1	⋮	RESP 1	East
	NORTH 2		RESP 2	North
	SOUTH 3		RESP 3	South
	WEST 4		RESP 4	West

Thanks to this connection - when the Purchase Order is created for the work order and the work order has an asset responsibility connected with a responsibility center - a standard responsibility center is assigned to the created Purchase Order.

When there is no such connection - created PO will have the Responsibility Center defined in the User Setup table.

When you are assigning lines to already existing Purchase Order - no changes are applied to the Responsibility Center that is on the PO.

DBC-3342 Certification Authority on Children Asset

In the **Asset Management Setup** you have a new option - **Same Certification Authority on Child Asset**.

Asset Management Setup

Actions ▾ Related ▾ Automate ▾

Assets

Use Condition Icons

Asset Dimension

ASSET

Dimension Value Name as Asset Description

Asset Location Mandatory

Same Location on Child Asset

Same Certification Authority on Child Asset

Same Certification Authority on Child Asset

Specifies if the certification authority should be inherited by child assets.

Show Help

30

Thanks to this set up - whenever the parent asset is changing its Certification Authority - all assets below in the structure - inherit the same Certification Authority.

It also supports changing the asset parent. If the asset is assigned to a new parent, the Certification Authority is always taken from the parent asset (even if it is empty).

DBC-3335 Create One-Off Work Order from Project and Project Task

From the **Project Card** and **Project Task Card** you can create a one-off work order. This option is available only if the project/task is specified as **Maintenance Project/Task**. If the Asset is assigned to this record - asset no. will be populated automatically to the one-off creator (can be changed if needed).

Project Card

J00010 · Installation of S-200 Semi-Automatic

Home

Print/Send

Prices & Discounts

WIP

Project

Report

Actions ▾

Related ▾

Reports ▾

Automate ▾

Copy Project Tasks from...

Copy Project Tasks to...

Create In

Functions

Create Maintenance Asset

Create Work Order

house Pick

General

No. J00010

Create a work order for the selected project.

Project Task Card

J00010 Installation of S-200 Semi-A

Actions ▾

Related ▾

Automate ▾

Create Work Order

Create a work order for the selected project task.

Project Task No. 110

On the created **Work Order** - the relevant **Project No.** is populated on the document. In the background - the **Maintenance Allocation for Projects** is created. This allocation contains all information to automatically populate needed data to all lines that will be added to the work order. So from now, every new line added to this document will get data about Project No. and Project Task No. If any line was added from the work order category - project-related data is also populated on it.

Maintenance Allocations for Projects									
Plan No. 4	Asset No. 4	Work Order Category Code	Asset Location 4	Asset Category 4	Start Date 4	End Date	Project No.	Project Task No.	Project Line Type
→ WOP000045							J00010	110	
WOP000042							J00010	110	

In the **Maintenance Allocations for Projects**:

- Project No. is added when the one-off work order is created from a project card or task card
- Project Task No. is added when the one-off work order is created from the task card

DBC-3334 Assign Asset to Project and Project Tasks

On the project card and the project task card - you can define the asset associated with this project/project task. Fields related to assets, are hidden by default on both cards and editable only if the project/task is specified as **Maintenance Project**.

Project Card

J00010 · Installation of S-200 Semi-Automatic

Home Print/Send Prices & Discounts WIP Project Report Actions ▾ Related ▾ Reports ▾ Automate ▾ Fewer options

Project Actual to Budget (Cost) Project Analysis Project - Planning Lines Project Cost Suggested Billing Project Cost Transaction Detail

General

No. J00010

Description Installation of S-200 Semi-Automatic

Customer No. 10000

Customer Name Adatum Corporation

Sell-to

Address

Address 2

City

Sell-to State

Post Code

Country/Region Code US

Contact No. CT000001

Search Description INSTALLATION OF S-200 SEMI-AUTOMATIC

External Document No. F-1

Your Reference

Person Responsible

Blocked

Last Date Modified 12/9/2024

Project Manager

No. of Archived Versions 0

Maintenance Project ☒

Asset No. A000003

Asset Description Water Pump on H1

Actions ▾ Related ▾ Automate ▾

General Show less

Project Task No. No. of Blank Lines

Description Maintenance Project Task ☒

Project Task Type Asset No.

Totaling Asset Description

New Page ☐

In addition - from the **Project Card** - you can easily create associated maintenance assets. At least one **Asset Template** is mandatory to use this function and it works only when the Project is defined as **Maintenance Project**.

Project Card ✎ 🔗 + 🗑

J00040

Home | Print/Send | Prices & Discounts | WIP | Project | Report | Actions ▾ | Related ▾ | Reports ▾ | Automate ▾ | Fewer options

🔗 Copy Project Tasks from... 🔗 Copy Project Tasks to... 🔗 Create In ⚡ Functions > house Pick

General

No. Search Description

Actions

- 🔗 Create Maintenance Asset
- 🔗 Create W Creates related maintenance asset.

It will create a maintenance asset and specify it as an associated asset to the project.

DBC-3323 Define and Apply New Asset Status and Condition on Round Order Assets

On the round order document, on the asset list, you can define what is the new asset status and asset condition. If you want to - you can also mark a relevant field to apply this value to all assets in the structure, that are below of this asset. Fields are hidden by default. Defined value is applied to the asset when the round order is closed (with, or without a consumption). If any value is selected - it is applied to the asset (and its children) whenever the asset is done or skipped. Values are transferred to the posted document.

Round Order ✎ 🔗 + 🗑

Round Order · RO00085

Home | Documents | Print | History | Reports ▾ | Automate ▾ | Fewer options

▶▶ Set Next Status 🔗 Post/Close... 📷 Take Picture | ▾ 🔗 Dimensions 🗨 Comments 🔗 Related Record ▾

Assets | 🔗 New Line | ⬇ Mark All as Done | 🔗 Dimensions | 📊 Attributes | 🔗 Asset Defects | 🗨 Comments | 📋 Create Follow Up Work Order | 📋 Show Inspection Checklist | 🔗

Asset No.	Description	Location Code	Done	Skipp...	Remarks	New Asset Status	Change Status On Childr...	New Asset Condition	Change Condi... On Childr...
→ A000002	Water Pump on H1 desc	H1.MH	<input type="checkbox"/>	<input type="checkbox"/>		03-INSTALLED...	<input checked="" type="checkbox"/>	VERY GOOD	<input checked="" type="checkbox"/>
A000003	Water Pump on H1	H1.MH	<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>		<input type="checkbox"/>

DBC-3332 API to Retrieve Complete Form Answers

There is a new API to export the values from Completed Form Headers and the lines.

← Back Magda

Find records (V3)

Parameters Settings Code view Testing About

Environment *

Company *

API Category *

dynaway/eam/v1.0

Table Name *

completed

completedFormLines

completedForms

Use "completed" as a custom value

Enter custom value

Advanced parameters

Showing 0 of 4

Advanced parameters

Show all

Clear all

Connected to martin.woods@foodygoodiecorp.com. Change connection

DBC-3330 Plan to Solve Asset Defect by Work Order or Round Order

There is now a possibility to plan to solve an **Asset Defect** by assigning a **Work Order** or **Round Order** to it. On the **Asset Defects** list there are 2 new fields: **Planned To Solve By Type** and **Planned to Solve By No.**, first of them indicates the type of solving document and the second one specifies the number of the document. You can select already existed documents, or you can create a new one by using the action **Create Work Order** on the **Asset Defects** page.

Asset Defects

✓ Saved

Asset Defects: All

Edit List

Delete

Home

Pictures

Asset No.	Description	Defect Date-Time	Planned To Solve By Type	Planned To Solve By No.	Solv...	Solved Date
A000044	Issues with sensors	7/20/2024 10:41 ...			<input type="checkbox"/>	
A000045	Components not securely attach...	7/12/2024 10:41 ...	Work Order	WO00526	<input type="checkbox"/>	
A000002	Wearing away of material by fric...	11/13/2024 8:42 ...			<input type="checkbox"/>	
→ A000012	Obstructions hindering fluid flow.	12/2/2024 11:29 ...	Round Order	RO00075	<input type="checkbox"/>	
A000012	Inaccuracy in measurement or c...	12/2/2024 11:29 ...			<input type="checkbox"/>	
A000052	Fractures or openings in structur...	7/20/2024 10:41 ...			<input type="checkbox"/>	
A000060	Mistakes in maintenance proces...	7/9/2024 10:41 A...			<input type="checkbox"/>	

On the solving documents, that are assigned to the defects, you will now see a notification, that there are open **Asset Defects** assigned to the document.

Work Order

Order · WO00526

✕ Work Order WO00526 has 1 assigned open defects. Please check the list for more details. Open Defects

DBC-3329 Display Asset Number 2 (No. 2) in Key Asset Management Places

From now on - you can add the **Asset No. 2** field to all places in the system where **Asset No.** is visible. Field **Asset No. 2** is not editable and hidden by default - might be added by Personalization.

Examples, where you can find this field:

- Asset Details Fact-box
- Work Order Card and List
- Work Order Plan and List
- Round Plan Assets and Round Order Assets
- Asset Transfer Order and Posted Documents
- Asset Transfer Ledger Entries
- Maintenance Log
- Work Order Group Assets
- Work Order Sequences Card and List
- Asset Measurements
- Work Order Printout - added as **LineDataText[52]**

Additionally - the asset list for lookup also shows this information.

A000002

No. ↑	No. 2	Criti...	Description	Status Cod
→ A000002	ASSET NO ...	<input type="checkbox"/>	Water Pump on H1 desc	03-INS
A000003	ASSET NO ...	<input type="checkbox"/>	Water Pump on H1	03-INS
A000004	ASSET NO ...	<input type="checkbox"/>	Water Pump on H1 desc	03-INS
A000005	ASSET NO ...	<input type="checkbox"/>	Water Pump on H1 desc 2	03-INS
A000006		<input type="checkbox"/>	Water Pump on H1	03-INS

+ New
Show details
Select from full list

A000002

No. ↑	No. 2	Criti...	Description	Status Cod
→ A000002	ASSET NO ...	<input type="checkbox"/>	Water Pump on H1 desc	03-INS
A000003	ASSET NO ...	<input type="checkbox"/>	Water Pump on H1	03-INS
A000004	ASSET NO ...	<input type="checkbox"/>	Water Pump on H1 desc	03-INS
A000005	ASSET NO ...	<input type="checkbox"/>	Water Pump on H1 desc 2	03-INS
A000006		<input type="checkbox"/>	Water Pump on H1	03-INS

+ New
Show details
Select from full list

DBC-3328 Extend Find Entries Feature to Support Work Order Data

You can go from the **General Ledger Entries** to the Dynaway EAM Ledgers by **Find Entries** action:

50110 Cost of Materials

General Ledger Entries

Find entries...

Reverse Transaction...

Correct Dimensions

Entry

Edit List

Home

Review Entries

Actions

Related

Automate

Fewer options

Posting Date	Document Type	Document No.	G/L Account No.	Description
27/11/2024	Invoice	108005	22100	Order 106007
27/11/2024	Invoice	108005	61200	Order 106007
27/11/2024	Invoice	108005	61200	Order 106007
22/11/2024		WC00054	50110	Direct Cost on 27/11/24
27/11/2024		WC00054	10700	Direct Cost on 27/11/24
27/11/2024		DEFAULT	50110	Direct Cost on 27/11/24
27/11/2024		DEFAULT	10700	Direct Cost on 27/11/24
26/11/2024	Invoice	108004	22100	Order 106006
26/11/2024	Invoice	108004	61200	Order 106006
26/11/2024	Invoice	108004	61200	Order 106006

Find entries

Search for documents

Document No. WC00054

External Document No.

Posting Date 27/11/24

Show Related Entries

Find

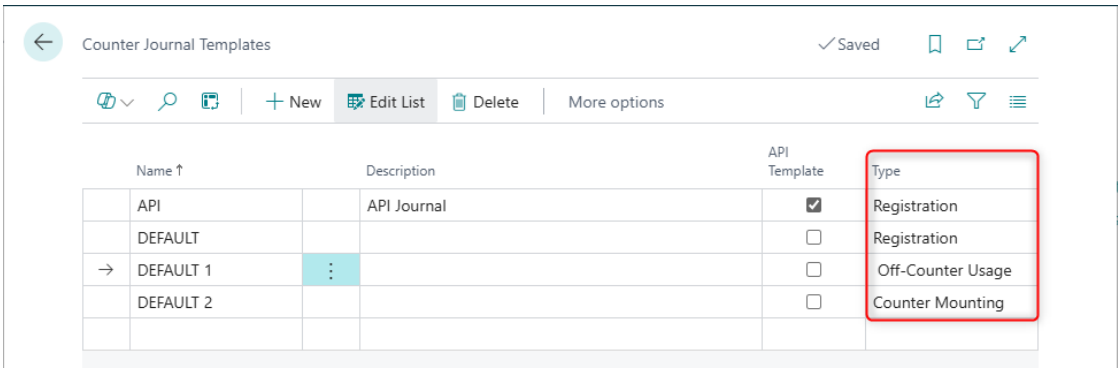
Print

Related Entries	No. of Entries
→ G/L Entry	2
Item Ledger Entry	1
Value Entry	1
Res. Ledger Entry	1
Work Order Ledger Entry	3

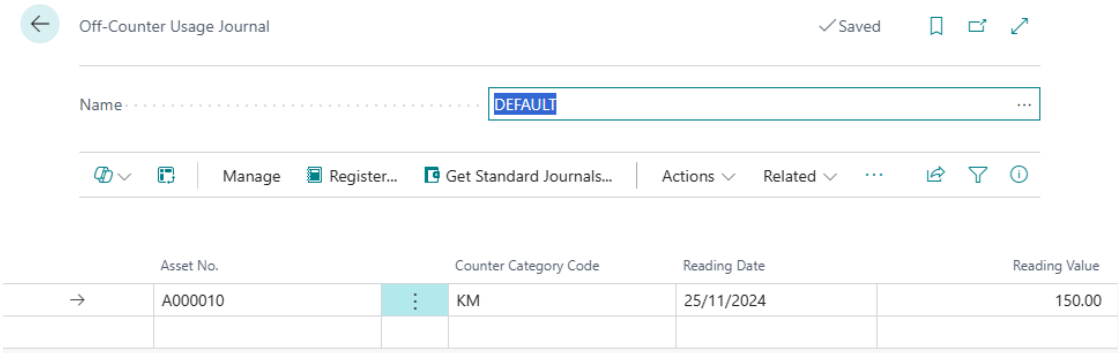
DBC-3327 Easy Asset Counter Migration and Initialization

On the Counter Journal template, you can create 2 additional types of journals:

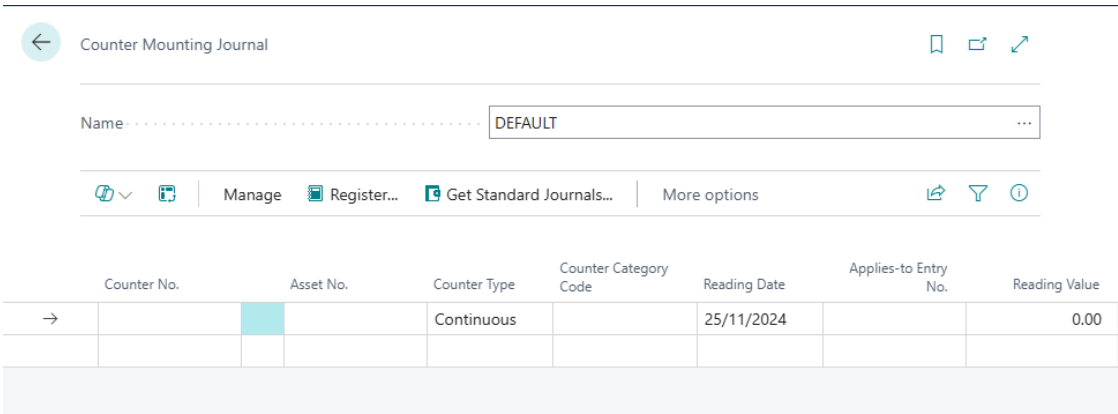
- Off-counter usage
- Counter mounting



Off-counter usage journal needs to be filled in to add the missing value for the counter.



Counter mounting is used for applying the counter to the Assets. It can be done on the Asset card or via journal now.



DBC-3326 Province-Sensitive Certification Renewal Frequency for Assets

There is a new field on the **Asset Card** called **Certification Authority**.

A0000006 · Ultraviolet Lamp on H1

[Home](#) | [Attributes](#) | [Documents](#) | [Work Orders](#) | [History](#) | [Print](#) | [Actions](#) ▾ | [Automate](#) ▾ | [Fewer options](#)[Take Picture](#) | [Dimensions](#) | [Show as Tree](#) | [Update Geolocation](#) | [Create Related Record](#) ▾ | [Related Record](#) ▾ | [Copy](#) ▾ | [Notifications](#)**General** >**Location**

Asset Location Code	H1.MH
Asset Location Name	Hall 1 - Main Hall
Asset Responsibility Center	NORTH
Certification Authority	

[Show Location on Map](#)

On the **Work Order Plan** under the Frequency Type **Event** you have a new option to select **Certification Authority**

Event Frequency Schedule

Manage

Event Type ▾

Asset Location Changed

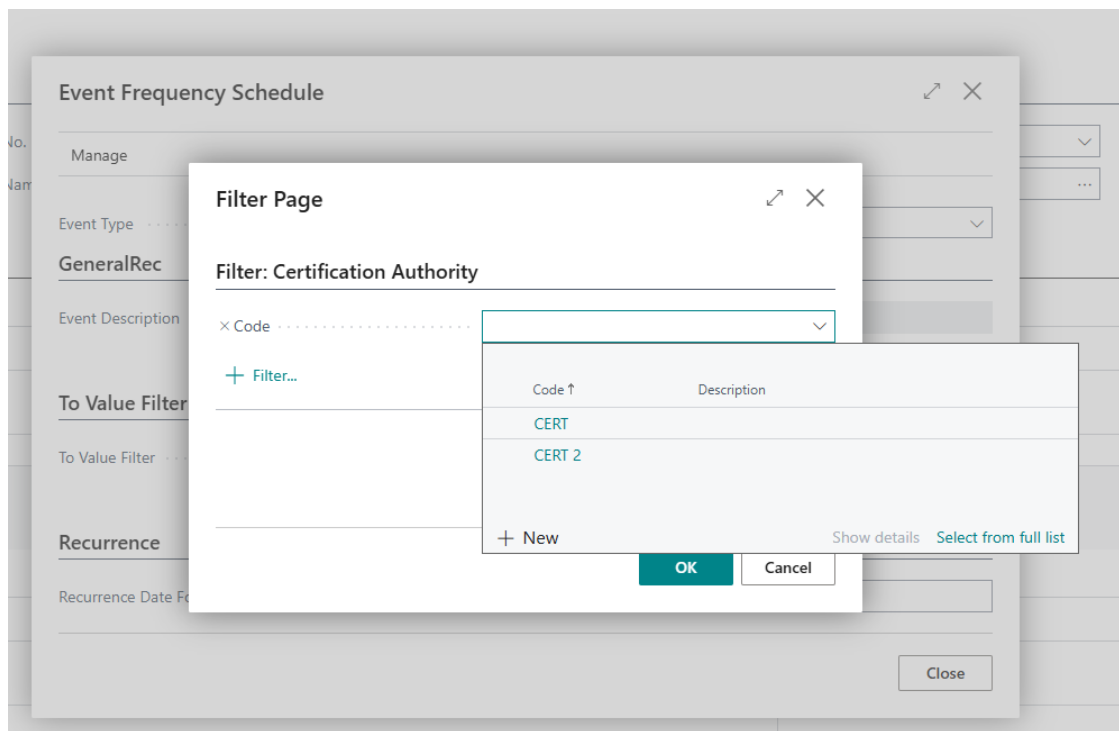
Asset Condition Changed

Asset Status Changed

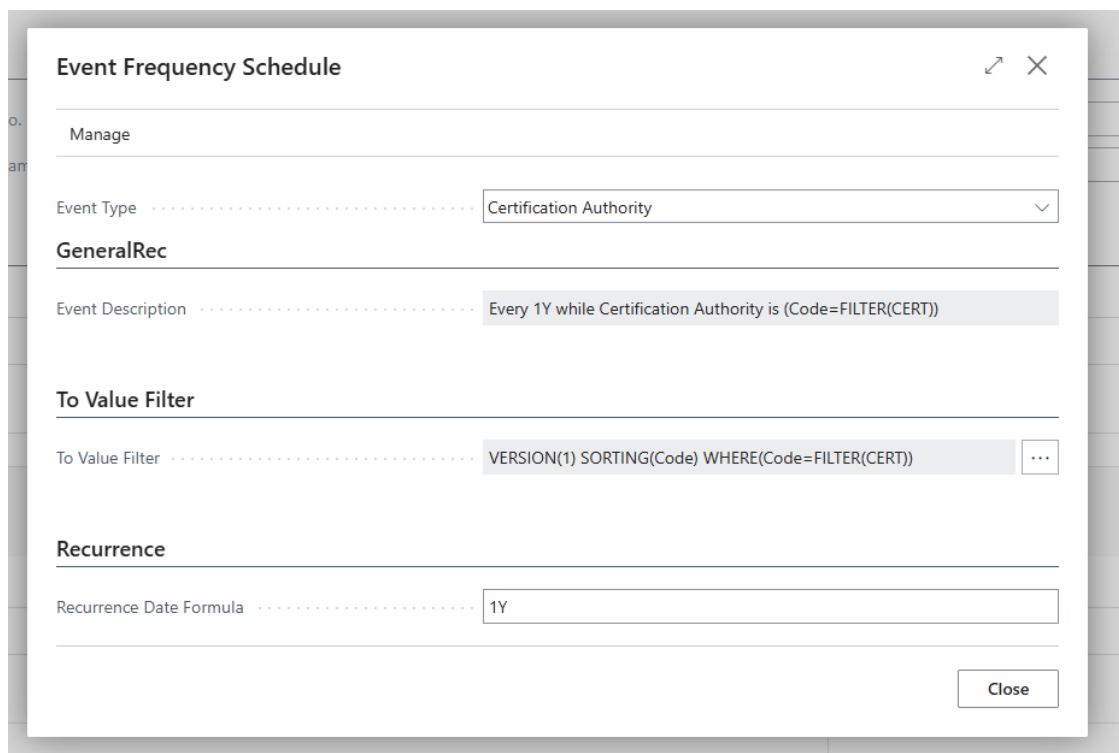
Certification Authority

Close

Then you can check which certificate system should check per Asset



You can also apply the **Date Formula** for when the system should create the Work Order to renewal the certificate or do the inspection related to it.



DBC-3324 Display Expense No. on Purchase Order Linked to Work Order

The **Expense No.** is copied from the **Work Order Expense Line** to the **Purchase Order** lines.

Purchase Order

106006 · Graphic Design Institute

Home Prepare Print/Send Request Approval Order Actions Related Automate Fewer options

Post... Release... Create Whse. Receipt Create Inventory Put-away/Pick... Send Intercompany Purchase Order Archive Document

General > Graphic Design Institute 26/11/2024 Open

Lines Manage Line Functions Order

New Line Delete Line Select items...

Type	Over-Receipt Code	Work Order Line No.	Work Order No.	Work Order Plan No.	Work Order Line Type	Work Order Expense Entry No.	Expense Work Order No.	Expense Expected Line Cost (LCY)	Maintenance Asset No.	Expense No.
→ G/L Account						20	WO00526	550.00		HOTEL 2

DBC-3322 Move Checklist Definition for Round Order Plans and Round Orders to EAM Module

Functionality related to **Inspection Checklists** from the Safe Work module is moved to the **EAM** base application.

From now on you can use the **Round Checklist** type (previously Inspection Checklist) on the Form Template Category.

Form Template Categories

✓ Saved

+ New Edit List Delete

Code ↑	Description	Type
ASSET FORM	Asset Form Template Category	Asset Form
AT CHECKLIST	Asset Transfer Checklist Form Template Category	Asset Transfer Checklist
CHECKLIST	Checklist	Work Order Checklist
GENERAL	General	General
→ INSPECTION - AREA	Area Inspection	Round Checklist
INSPECTION - ASSET	Asset Inspection	
PERMIT	Permit	
PERMIT CHECKLIST	Permit to Work Checklist Form Template Category	
WO CHECKLIST	Work Order Checklist Form Template Category	

General
Work Order Checklist
Asset Transfer Checklist
Asset Form
Maintenance Task Checklist
Round Checklist
Maintenance Re...

A new type of Work Order Category is available - **Round Checklist** (previous Inspection).

Work Order Category

ROUND INSPECTION

General

Code ROUND INSPECTION

Description Round Inspection

Default

Category Type Round Checklist

Priority Code

Priority Description Regulatory Inspection

Counter Registration... Do not skip

Checklists

Before Work ROUND START

During Work

Each Round Step ROUND STEP

After Work ROUND FINISH

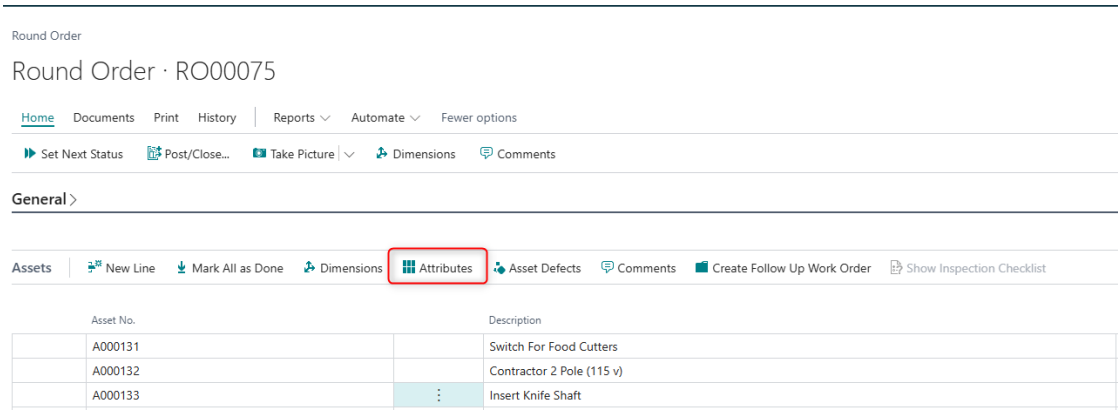
Corrective Maintena...

Asset Replacement
Regulatory Inspection
Round Checklist

Core of the functionality is not changed. Round inspections works as before. If you are using round inspections right now you need to **update both solutions: EAM and Safe Work**. All data that you have in the system will be updated - new types will be applied. All historical data also, so with the proper update you will notice only changes of the names - everything else will work as before without any additional steps.

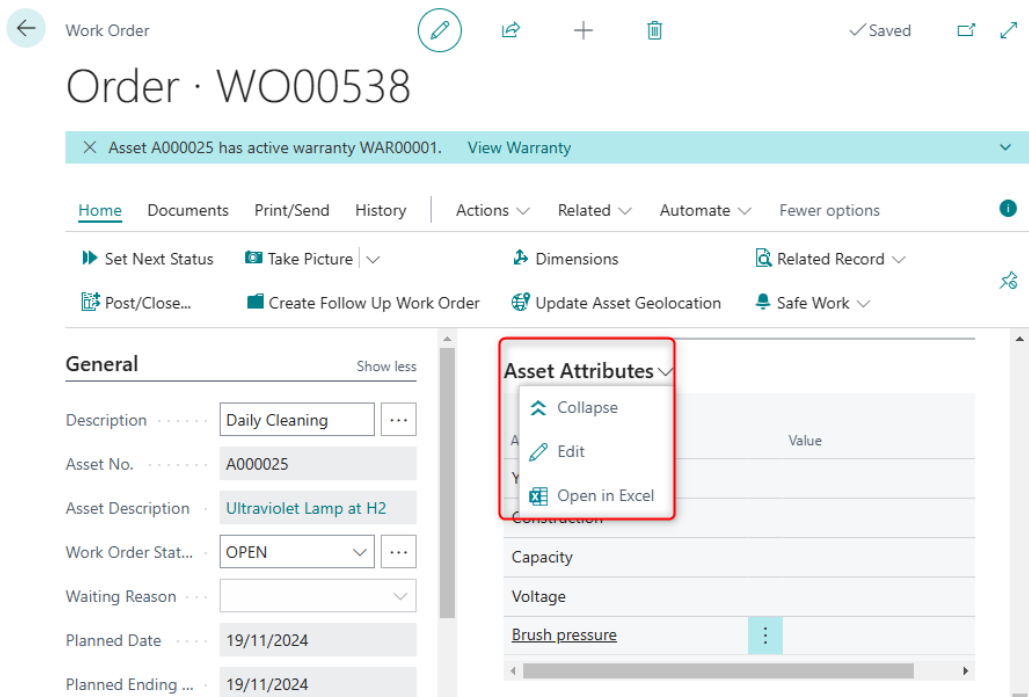
DBC-3321 Update Asset Attributes from Round Order Card

You can add the **Asset Attributes** on the **Round Order Card**.



DBC-3320 Update Asset Attributes from Work Order Card

You can add the **Asset Attributes** directly from the **Work Order Card**:



DBC-3319 Define and Display Order of Asset Attributes

On the **Asset Attribute List**, you can add the **Display Order No.**, which will be used for the view of the Attributes on all related Cards.

Asset Attributes

✓ Saved

✓

+ New

Edit List

Delete

Edit

View

...

Name	Type	Values	Display Order	Block...
→ Year of Production	Integer	—	1	<input type="checkbox"/>
Warranty Ending Date	Date	—	5	<input type="checkbox"/>
Construction	Option	12	2	<input type="checkbox"/>
Width	Decimal	—	6	<input type="checkbox"/>
Depth	Decimal	—	7	<input type="checkbox"/>
Height	Decimal	—	3	<input type="checkbox"/>
Voltage	Integer	—	9	<input type="checkbox"/>
Amps	Integer	—	8	<input type="checkbox"/>
Capacity	Integer	—	4	<input type="checkbox"/>
Brush pressure	Integer	—		<input type="checkbox"/>

DBC-3318 Define Work Order Actions on Work Order Quotes

You can add actions to the **Work Order Quote**, and these actions are automatically copied to the **Work Order** document that is created from the quote.

Work Order Quote

Work Order Quote · WOQ00002

Home

Print/Send

Request Approval

Quote

Related

Automate

Fewer options

Make Work Order

Release

Archive Document

Actions

General

Instructions

Actions

New Line

Delete Line

	Code		Description
	001		TASK 1
→	002	:	TASK 2

DBC-3315 Warranty Notifications on Work Order for Assets with Active Warranties

When you are opening the work order card, and the asset has an active warranty (or at least one active warranty if you are using multiple warranties on the asset) - you will see the notification at the top of the document.

Order · WO00540

✕ Asset A000027 has at least one active warranty. [View Warranties](#)

[Home](#) Documents Print/Send History | Actions ▾ Related ▾ Autom

Using dedicated action you can open:

- warranty card - if multiple warranties option is not in use
- list of warranties - if multiple warranties option is in use - from the list you can open specific warranty

Asset Warranties ↗ ✕

🔍 + New Manage 🔗 ☰

No. ↑ ▾	Description	Status	Vendor No.	Name	Start Date
WAR00001	Asset Warranty for UV lamps				12/1/2023
WAR00002	Asset Warranty for Wheels				12/1/2023

DBC-3313 Add Assets to Asset Transfer Based on Asset Transfer Receipt

You can easily create an asset transfer based on the historical asset transfer receipt. On the Asset Transfer Receipt card you can use the **Return Assets** action.

← Asset Transfer Receipt ✎ 🔗 + 🗑

TO00021

🖨 Print ← Return Assets More options

General Creates the return Asset Transfer for assets specified in the current document.

After confirmation - it will create an asset transfer order with:

- Transfer-From Code = Transfer-To Code from the receipt
- Transfer-To Code = Transfer-From Code from the receipt
- In-Transit Code and Direct Transfer - the same as on the receipt

Keep in mind that if the asset got new children since the last transfer - the new asset transfer will be updated with this information.

If any asset is no longer in the selected asset location - you will be notified about that fact.

Asset Transfer Order

TO00034

✕ Assets skipped in the process: 1. Skipped Assets

The reason why the asset is skipped - it is no longer on the specified asset location.

You can also add assets from existing transfer receipts directly from the asset transfer card.

Asset Transfer Order

TO00034

Release | Post... | Print | + Add Assets From Receipt | Navigate | Reports | Add assets based on Asset Transfer Receipt.

General

DBC-3312 Display Dimensions on Work Order Ledger Entries and Work Order Consumption Report

On the **Work Order Ledger Entries**, you can see all the dimensions as columns.

Posting Date	Plan No.	Type	No.	Description	Quantity	Unit of Measure Code	Location Code	Work Type Code	Serial No.	Lot No.	Expense Vendor No.	Expected Expense Unit Cost (\$/C)	Expected Expense Unit Cost (\$/C)	Exp. Open	Actual Expense Unit Cost (\$/C)	Entry No. 4	Sheet No. 4	Dep.	Asset Code	Asset Group Code	Department Code	Item Group Code	Resource Group Code	Resource Code	Shedul Dimension 4 Code	Shedul Dimension 7 Code
13/11/2024	WOP00048	Expense		HOTEL	1	DAY					20000					55			A000006	VALUE 2	002	ITEM 2	RESOURCE 1			
13/11/2024	WOP00048	Resource	DC	Martin Woods	2	HOUR										54			A000006	VALUE 2	002	ITEM 2	RESOURCE 1			
13/11/2024	WOP00048	Item	ML00016	Nylon Bushing	2	PCS										53			A000006	VALUE 2	001	ITEM 2	RESOURCE 1			
13/11/2024	WOP00048	Expense		HOTEL 2	1	DAY					20000	100.00	100.00			52			A000014							

Columns are added to the **Consumption on Work Orders** report as well, so you can use them to build your reports.

DBC-3311 Define Asset Lifetime in Years and Installation Date

There is a possibility to determine **Asset Lifecycle** on **Asset card**, in the **Additional information** section.

Asset Card

A0000004 · Ultraviolet Lamp on H1

Home | Attributes | Documents | Work Orders | History | Print | Actions | Automate | Fewer options

Take Picture | Dimensions | Show as Tree | Update Geolocation | Create Related Record | Related Record

Show Location on Map

Level 1

Show on Map

Additional Information

Asset Lifecycle

Installation Date 11/28/2024
Lifetime (Years) 2
Expected End Of Life Date .. 11/28/2026

Warranty

Warranty No. WAR00001
Warranty Expiration Date .. 11/12/2024
Warranty Counter Categ...
Warranty Counter Limit ...

You can specify **Installation Date**, **Lifetime** (in years), and **Expected End Of Life Date**. If the Installation Date is empty, it will be filled automatically, when specifying the **Acquisition Date** in **Finance FastTab**, but Installation Date can be changed later independently. When Lifetime is specified, the Expected End Of Life Date will be calculated automatically, but it can be also changed afterward.

DBC-3310 Mark Operations on Work Order as Capitalization

When the **Asset** is connected with the **Fixed Asset**, you can post the cost of the maintenance as a capitalization of the FA.

Asset Card

✓ Saved

A000006 · Ultraviolet Lamp on H1

✕ Asset A000006 has 1 open defects. Please check the list for more details.

Open Defects

Home

Attributes

Documents

Work Orders

History

Print

Actions

Automate

Fewer options

Take Picture

Dimensions

Show as Tree

Update Geolocation

Create Related Record

Related Record

Copy

Safe Work

General

Show less

No. A000006

Model Number IV-65 - 300317

No. 2

Serial Number

Description Ultraviolet Lamp on H1

Parent No. A000001

Virtual Asset

Parent Description UV Lamps at Main Hall 1

Status Code OPERATING

Fixed Asset No.

Condition Code BAD

Person/Group Responsible

Active

Notes

Type Asset

Favorite

Critical

Open Form Exists No

Category Code UV LAMPS

Risk Assessment No.

Manufacturer Code LATZ

On the **Work Order**, you can mark the **Capitalization** sign.

Work Order

✓ Saved

Order · WO00601

✕ Asset A000006 has 1 open defects. Please check the list for more details.

Open Defects

Home

Documents

Print/Send

History

Actions

Related

Automate

Fewer options

Update Document

Post/Close...

Create Follow Up Work Order

Update Asset Geolocation

Safe Work

Set Next Status

Take Picture

Dimensions

Related Record

General

Show less

Description Cleaning

Created from Plan No. WOP00072

Asset No. A000006

Work Order Group No.

Asset Description Ultraviolet Lamp on H1

Posting Date 20/12/2024

Work Order Status OPEN

Vendor Acknowledge Date

Waiting Reason

Vendor Planned Date

Planned Date 20/12/2024

Remarks

Planned Ending Date 20/12/2024

Capitalization

Original Planned Date 20/12/2024

Vendor No.

Latest Finish Date 20/12/2024

You can decide from which line the cost should be added to **Capitalization** after posting.

Work Order

Order · WO00601

Home Documents Print/Send History Actions Related Automate Fewer options

Resources Manage Post Consumption

Dimensions Add Resources Add Work Types Divide by Quantity Add Checklist Comments New Line Delete Line

No.	Capit...	Work Type Code	Description	Project No.	Project Task No.	Project Line Type	Quantity	Qty. to Consume	Unit of Measure Code	Qty. Consumed	Start Date
→	<input type="checkbox"/>										

Items Manage Post Consumption Tracking Lines Purchase Order Line

New Line Delete Line Dimensions Add Items Add Asset Items Show Documents Comments Substitutions

No.	Capit...	Description	Quantity	Qty. to Consume	Unit of Measure Code	Location Code	Bin Code	Qty. Consumed	Variant Code
→	<input type="checkbox"/>								

After posting, you can mark or unmark the lines as **Capitalization** on the **Work Order Ledger Entries**.

Work Order Ledger Entries

Home Entry Actions Reports Automate Fewer options

Dimensions Set Dimension Filter Open Expense Close Expense Enable Capitalization Disable Capitalization Set Billable/Non-Billable

Posting Date	Serial No.	Lot No.	Expected Expense Unit Cost (LCY)	Expected Expense Line Cost (LCY)	Exp... Open	Actual Expense Line Cost (LCY)	Entry No.	Direct FA Cost	Capitalization	Shortcut Dimension 1 Code	Shortcut Dimension 2 Code	Short Dimen Code
20/12/2024	-	-			<input type="checkbox"/>	-	241	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			-
20/11/2024	-	-			<input type="checkbox"/>	-	18	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			-
20/11/2024	-	-			<input type="checkbox"/>	-	17	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			-
20/11/2024	-	-	10000	500.00	500.00	500.00	16	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			-
20/12/2024	-	-			<input type="checkbox"/>	-	240	<input type="checkbox"/>	<input type="checkbox"/>			-
20/12/2024	-	-			<input type="checkbox"/>	-	239	<input type="checkbox"/>	<input type="checkbox"/>			-
21/12/2024	-	-			<input type="checkbox"/>	-	238	<input type="checkbox"/>	<input type="checkbox"/>			-

On the **Fixed Asset G/L Journals** and **Fixed Asset** journal you can **Get Capitalization Lines**.

Fixed Asset G/L Journals

Batch Name DEFAULT

Manage Home Line Page Actions Related Automate Fewer options

Post Insert FA Bal. Account Reconcile Apply Entries Get Capitalization Lines

Posting Date	FA Posting Date	Document Type	Document No.	Account Type	Account No.	Depreciation Book Code	FA Posting Type	Description	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Amount
→ 20/12/2024			G05002	G/L Account								0.00

Fixed Asset G/L Journals

Batch Name

Manage Home Line Page Actions Related Automate Fewer options

Post Insert FA Bal. Account Reconcile

Calculate Capitalization

Options

Depreciation Book COMPANY

FA Posting Date 20/12/2024

Posting Date 20/12/2024

Document No. 123

Posting Description Appreciation of FA from Work Order

Insert Bal. Account ☒

Posting Date	FA Posting Date	Document Type	Document No.	Account Type	Account No.	Depreciation Book Code	FA Posting Type	Description	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	Amount
→ 20/12/2024			G05002									0.00

You can set up the opposite account for the **Insert Bal. Account** in the **General Posting Setup**. The expense opposite account is taken from the original posting of the purchase document.

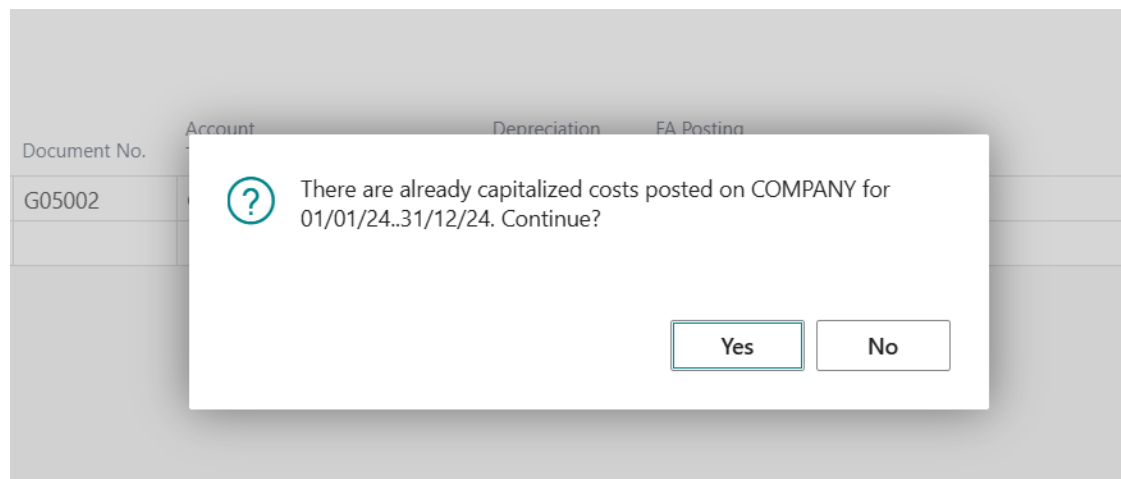
General Posting Setup ✓ Saved 🔖 🔍 🔗

🔍 + New 🔍 Edit List 🗑️ Delete ✎ Edit 👁️ View 💡 Suggest Accounts 📄 Copy... ⋮ More options 🔗 🔍 ☰

Show All Accounts 🔍

Gen. Bus. Posting Group ↑	Gen. Prod. Posting Group ↑	Direct Cost Applied Account	Overhead Applied Account	Purchase Variance Account	Purch. FA Disc. Account	Customer Contract Account	Customer Contract Deferral Account	Vendor Contract Account	Vendor Contract Deferral Account	Capitalization of Resources Costs	Capitalization of Items Costs
→	MANUFACT										
	NO TAX	14140	14140								
	RAW MAT	14110	14110								
	RETAIL	14140	14140								
	SALES	14140	14140								
	SERVICES	14140	14140								
	ZERO	14140	14140							10700	10700

You can post the capitalization once a month. The system does not retain the value of posted capitalization. If you try to post the capitalization twice, the system will display a pop-up message.






DBC-3309 Assign Forms to Maintenance Requests Based on Type or Status







You can assign the Check list to the Maintenance Requests. There is new **Form Template Category Type** added called **Maintenance Requests**.

Select - Form Template Categories 🔍 + New 🔍 Edit List ⋮ 🔗 ✕

Code ↑	Description	Type
ASSET FORM	Asset Form Template Category	Asset Form
AT CHECKLIST	Asset Transfer Checklist Form Template Category	Asset Transfer Checklist
CHECKLIST	Checklist	Work Order Checklist
GENERAL	General	General
INSPECTION	Inspection Checklist Form Template Category	Round Checklist
PERMIT	Permit	Permit to Work
PERMIT CHECKLIST	Permit to Work Checklist Form Template Category	Permit to Work
→ REQUEST	Maintenece Request	Maintenance Request
WO CHECKLIST	Work Order Checklist Form Template Category	Work Order Checklist







Checklists can be assigned based on the **Maintenance Requests Status** or **Maintenance Request Type**.

Maintenance Request Statuses ✓ Saved   



   | [+ New](#) [Edit List](#) [Delete](#) [Form Templates](#) | [More options](#)   





Code ↑	Description	Status Responsible	Closing Status	Form Templates
→ ASSIGNED	Assigned to a specific technician or team fo...	Maintenance	<input type="checkbox"/>	0
CANCELED	Canceled.	All	<input checked="" type="checkbox"/>	0
CLOSED WITH...	Closed without maintenance work	Maintenance	<input checked="" type="checkbox"/>	0
COMPLETED	Successfully completed, and the reported is...	Maintenance	<input checked="" type="checkbox"/>	0
DEFERRED	Postponed to a later date, often due to sch...	Maintenance	<input type="checkbox"/>	0
ESCALATED	Escalated to higher levels of management o...	Maintenance	<input type="checkbox"/>	0
IN PROGRESS	In Progress.	Maintenance	<input type="checkbox"/>	1







The assigned and completed forms are visible on the **Maintenance Request Card**:






Maintenance Request     ✓ Saved  

MR00003 · 2589





[Home](#) [Documents](#) [History](#) [Approval Setup](#) | [Automate](#)  [Fewer options](#) 

 [Change Status](#)  [Add Comment](#)  [Create Related Record](#) 

 [Take Picture](#)   [Send Approval Request](#)   [Downtime Entries](#) 

Open Forms  [Add Forms](#)  [Complete](#)  [Delete](#)  




Template Code	Name	Assigned To	Due Date	Form Responsible
→ FT00001	MR		25/11/2024	Maintenance






Completed Forms  [Answers](#)  [Form](#)  

Template Code	Name	Completed By	Completion Date	Form Responsible
(There is nothing to show in this view)				

DBC-3305 Print and Send Work Order Confirmation to Customer

On the work order, you can print out the confirmation of the document or send it directly to your customer.

[Home](#) [Documents](#) [Print/Send](#) [History](#) | [Actions](#)  [Related](#)  [Automate](#)  [Fewer options](#)

 [Send Confirmation by Email](#)  [Print Confirmation](#)  [Print](#)  [Send](#)  [Print Pick](#)

Using Print Confirmation creates a document that reflect the work order with all prices and data about the customer and all lines.

Page 1/1

Our Company
1234 Main St
City, 11-222
Stare
Armenia

Totaling Method:	Fixed Price
Total Amount:	100.00

Message

Hello Adatum Corporation

Thank you for your business. Your file is attached to this message.

No.	Planned Date	Total Amount
WO00586	October 31, 2024	100.00

Attachments

Add files

Add files from default selection

Add file from source document

Add file from Word template

Delete

File Name	File Size
→ Work Order WO00586.pdf	43 KB

You can decide whether the description from the **Work Order** should be copied to the **Purchase Order** lines when using the '**Create Expense Lines**' function.

Create Expense Lines

Vendor No. V00030

Grouping Method None

Use Order Line Description ☐

From Date

DBC-3303 New Question Type "Signature" for Form Templates

Question type **Signature** was added to the **Form Template** and allows to collect of a signature of the person on the **Forms**.

Form Template Card

FT00001

Reopen |
 Preview |
 Create Form |
 Open Forms |
 Completed Forms |
 Where-Used List |
 Export

General

Code FT00001

Name Work Order Checklist

Questions

New Line |
 Delete Line |
 Move Up |
 Move Down |
 Renumber All Lines

Question Text	Instruction Text	
Before work order checklist		
Employee Name		
Description of Work Required		
Is this a priority order?		
Select type of work to be performed		
Assigned Team		
Estimated Work Duration (in hours)		
Date of Work Order		
→ Signature of Requesting Manager		

Header

Empty

Text

Text Area

Text with History

Boolean

Options

Select

Record Lookup

Date

Date Range

Time

Decimal

Integer

Photo

Document

Signature

Subform

Signature

You have to select the **Signature** question type and you will have an option to collect a signature via a touch screen on your mobile device.

Signature of Requesting Manager

Clear
Save

Save Progress
Save and Submit

Print

After signing the form, you can **Save** the signature or **Clear** it and collect it again.

DBC-3301 New Counter Registration Policy - "Close with Last Reading on Date"

On the work order plan you can specify the new Counter Registration Policy - **Close with Last Reading on Date**.

Additional Parameters

Counter Registration Policy	<div style="border: 1px solid #ccc; padding: 2px;">Close with Last Reading on Date</div> <div style="border: 1px solid #ccc; padding: 5px; margin-top: 2px;"> Do not skip Close with Last Reading Skip Close with Last Reading on Date </div>	Pro
Downtime		Late
Create Downtime		
Open Downtime Entry Exists		

Close with Last Reading on Date

Thanks to that when you are closing the work order, and the counter reading created on the same date as the posting date of the work order exists - this reading will be applied to the counters on the asset from the work order.

If there is more than one reading on the same date - the last reading will be used.

If there is no reading on the same date - you will need to specify the reading.

DBC-3300 Advanced display Counter Values on Work Order

From now on the work order card - in the Work Order Counters area - you can see more details related to the counter.

Work Order Counters Manage Counter Registration 									
New Line Delete Line									
Counter Category Code ↑	Counter No.	Counter Reading Date	Asset Counter Reading	Counter Reading		Triggered by Counter Value	Counter Value	Asset Counter Value	Asset Counter Value on Planned Date
RH	C00001		0.00	0.00	New reading		665.00	1.00	2.00
→ UNIT	COUNTER	11/12/2024	11.00	12.00	New reading	12.00	12.00	11.00	21.00

Triggered by Counter Value - showing what asset counter value was a trigger for the frequency

Counter Value - showing what is the current counter value

Asset Counter Value - showing what is the current asset counter value

Asset Counter Value on Planned Date - showing what is/will be the asset counter on a planned date - if the planned date is outside the trend or current readings - the value is empty

DBC-3299 Trigger External Business Events for Maintenance Requests

There are 3 new Business Events added to the Power Automate:

- when a Maintenance Request is created
- when the Status on the Maintenance Request is changed
- when the Responsible Person on the Maintenance Request is change

DBC-3298 Capture User Who Answered Questions in Checklist

On the **Completed Form Lines**, you can see **who** answered the question and **when**.

Completed Form Lines				
Line No. ↑	Question Text	Answer Text	User ID	Answer Date
10000	Documentation reviewed	True	MARTIN WOODS	10/16/2024 11:13 AM
20000	Changes reflected			
30000	Permits verified	True	MARTIN WOODS	10/16/2024 11:13 AM
40000	Procedure communicated			
50000	Other procedures			

DBC-3297 Ability to Close Round Order Without Posting

You can **Close** the **Round Orders** if you do not have any postings.

Round Order

Round Order · RO00078

Home

Documents

Print

More options

Set Next Status

Post/Close...

Take Picture

Dimensions

Comments

Checklists

Status

OPEN

Priority Code

MEDIUM

Waiting Reason

Posting Date

29/10/2024

Planned Date

29/10/2024

Vendor No.

Original Planned Date

29/10/2024

Assets

New Line

Mark All as Done

Dimensions

Planned Ending Date

29/10/2024

Asset No.

A000002

Description

Ultraviolet Lamp at H1

Location Code

H1.MH

Done

Skipp...

Remarks

Close

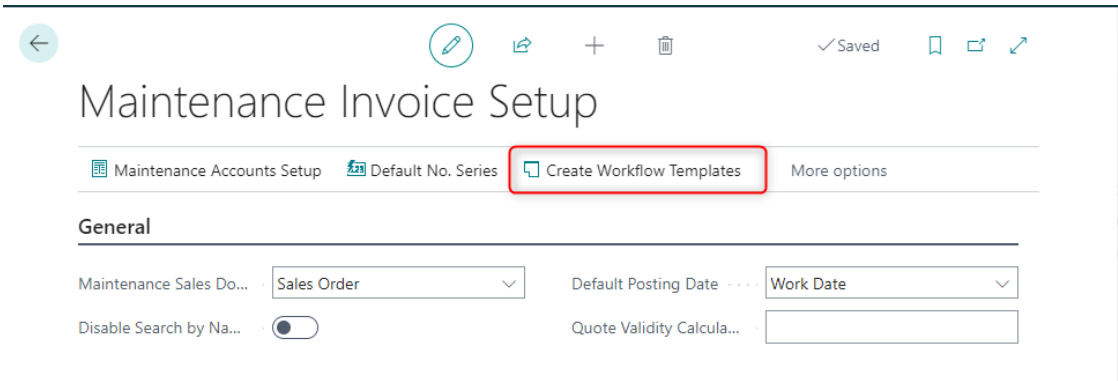
Post & Close

OK

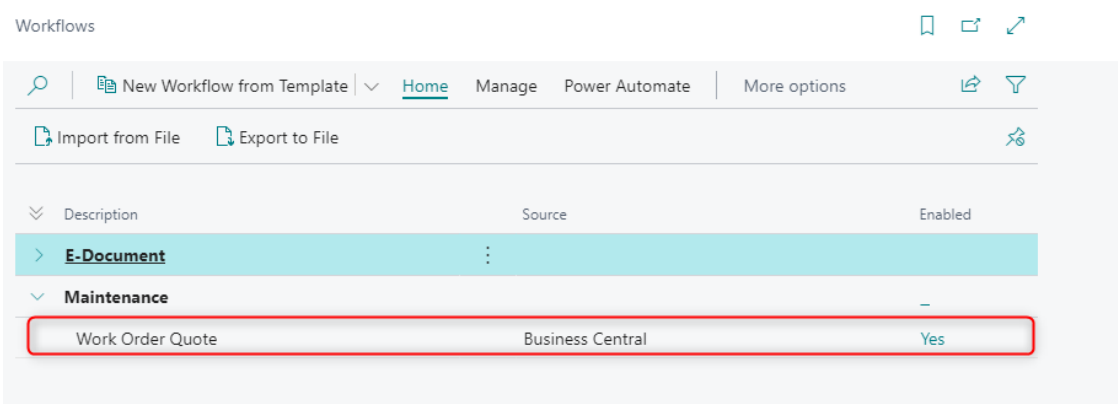
Cancel

DBC-3295 Enable Standard Business Central Workflows for Work Order Quotes

In the **Maintenance Invoice Setup**, there is a new action for **Create Workflow Template**.



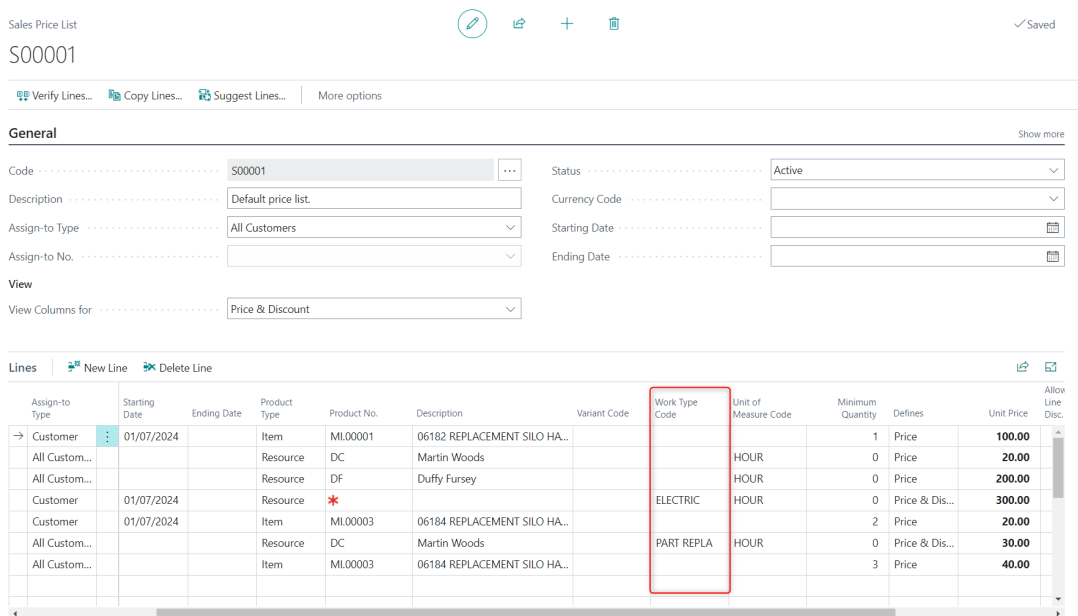
Then, you can create your workflow to approve quotes before creating work orders from them.



DBC-3294 Use Maintenance Price Lists for Work Order Quotes

You can use the standard **Sales Price List** to add prices to the Work Order Quote and Work Order.

You can fill in the **Work Type Code**, so you can set the price based on the type of work instead of the person.



NOTE: The feature **New Sales Pricing Experience** must be enabled to use the Price Lists.

DBC-3293 Track Work Order and Round Order Status Changes

In the Maintenance Log Setup, you can specify that all changes done on the work/round order status should be tracked.

Claim		Asset No. Changed	<input checked="" type="checkbox"/>
Work Order/Round Order		Status Changed	<input checked="" type="checkbox"/>

Changing the status on the related document is tracked in the Maintenance Log for this document.

Maintenance Log										<div><div></div><div></div><div></div></div>
<div><div></div><div></div><div></div></div> <div>Open Setup</div> <div>More options</div> <div><div></div><div></div><div></div></div>										
Entry No. ↓	Entity Type ▼	No. ▼	Action	Old Value	New Value	User ID	Date and Time	Duration from Previous Change	Asset No.	Line No.
762	Work Order/R...	WO00586	Status Changed	IN PROGRESS	WAITING	ADMIN	10/30/2024 12:12 PM	2 minutes	A00001A	
761	Work Order/R...	WO00586	Status Changed	WAITING	IN PROGRESS	ADMIN	10/30/2024 12:11 PM		A000014	
760	Work Order/R...	WO00586	Status Changed	OPEN	WAITING	ADMIN	10/30/2024 12:10 PM		A000014	

You can open the log for the related order from its card, work orders list, and related posted document card, or posted orders list.

DBC-3292 Display Cue for Open Asset Defects on Role Center

The cue for Asset Defects has been added to the Asset Manager Role Center.

Headline

Good afternoon, Martin Woods!

● ○ ○ ○ ○ ○

Work Orders ▼

Work Orders

Active60

Completed0

Overdue59

Assigned To Team8

Assigned To Me18

Assigned To M... Today0

Closed in Period17

Work Order Plans

Open4

Released61

Maintenance Tasks

Assigned To Me0

Assets ▼

Assets

Active147

Critical8

Inactive21

Poor Condition9

Good Condition126

Active Warranty Claims3

Defects

Open Asset Defects5

DBC-3291 Filter Asset Defects by Asset Location and Asset Responsibility Centre

On the **Asset Defect List**, you can filter by **Asset Location Code** and **Asset Responsibility Center**.

In the Asset Management Setup, there is a new field: **Defect Description Editable**.

✓ Saved

Asset Management Setup

Actions ▾Related ▾Automate ▾

Assets

Use Condition Icons ▾

Asset Dimension ▾

ASSET

Dimension Value Na... ▾

Asset Location Mand... ▾

Same Location on Ch... ▾

Multiple Warranties ▾

Warranty Notification... ▾

30

Dynamic Asset Categ... ▾

Downtime

Show Downtime Dat... ▾

Both Dates

Default Downtime St... ▾

Default Downtime En... ▾

Defects

Hide Child Defects ▾

Defect Description Ed... ▾

When the value is set to **true**, you can edit the **Description**, **Defect Code**, **Defect Category Code** on the **Asset Defect List**, as long as the issue has not been resolved yet.

Asset Defects

✓ Saved

Asset Defects: All ▾

Edit List

Delete

Home

Pictures

More options

Create Work OrderRegister DowntimeWork Order CardOpen Asset CardSource Document Card

Asset No.	Asset Description	Defect Code	Defect Category Code	Defect Priority Code	Description	Defect Date-Time	Solv...	Solved Date-Time	Asset Location Code
→ A000044	Conveyor System A200	COMPONEN...	ELECTRICAL		Issues with sensors	9/5/2024 2:19 PM	<input type="checkbox"/>		H1.MH
A000060	Conveyor System A200	IMPROPER M...	HUMAN ERR...		Mistakes in maintenance proces...	9/15/2024 2:19 P...	<input type="checkbox"/>		H1.MH.S.002

Even after the defect is resolved, you can still edit:

- Reported By
- Solved Comments

Asset Responsibility Center	Reported By	Solved Comments	Registered By
NORTH			MARTIN.W...
NORTH			MARTIN.W...
NORTH			MARTIN.W...
EAST	magda	magda	MARTIN.W...

DBC-3288 Import "Number 2" Field Using Asset Migration Template

While you **Download Template** for importing assets using the Assisted Setup, the **No. 2** and **Asset Responsibility Center** columns are added.

Asset Data Migration



Instructions

- 1) Download the Excel template.
- 2) Fill in the template with your data.
- 3) Choose Next to upload your data file.
- 4) Migrate the imported data.

Download Template

Back

Next

Finish

A	B	C	D
DYN.ASSETS	Asset	70479525	
No. ▾	No. 2 ▾	Description ▾	Status ▾

Parent No. ▾	Asset Location Code ▾	Asset Responsibility Center ▾	Latitude ▾

DBC-3286 Print Asset Transfer Receipt Document

On the **Asset Transfer Receipt**, you can print the confirmation document.

Asset Transfer Receipt

+

TO00014

Print

Reports

Automate

Fewer options

General

Show more

No. TO00014

Transfer Order No. TO00014

Asset Transfer Shipme... Yes

Receipt Date 10/9/2024

Transfer-from Code H1.O.001

Transfer-to Code H2.L.001

In-Transit Code

Direct Transfer

Transfer-to Asset Status ..

Before Receipt

Lines

Delete Line

Asset No.	Description	Parent No.
→ A000016	Security Cameras - Area2	

On the request page, you can select if you want to print the **shipment details**.

Asset Transfer Receipt

Printer (Handled by the browser)

Report Layout/layouts/AssetTransferReceiptPrintout.docx

Options

Print shipment details

Filter: Transfer Receipt

× No. TO00014

+ Filter...

The document can be printed in Word, PDF, or previewed on the screen.

Asset Transfer Receipt

Asset Transfer No.	TO00014
Transfer-from Code	H1.O.001
Transfer-to Code	H2.L.001
In-Transit Code	
Receipt Date	10/09/24

Shipment Details

Sender: Sector 1 - 001	Receiver: Sector 2 - Space 001
---------------------------	-----------------------------------

Lines

Asset No.	Description	Shipped	Received	Parent No.
A000016	Security Cameras - Area2	Yes	Yes	

Notes

Sender	Signature	Date
Carrier	Signature	Date
Receiver	Signature	Date

On the **Asset Transfer Receipt**, you can also find the action to send the confirmation document **via email**.

←

Asset Transfer Receipt

+

TO00014

Print

Reports

Automate

Fewer options

General

Show more

Send

Sent Emails

Other

No.

Transfer Order No.

Asset Transfer Shipme... ..

Receipt Date

Transfer-from Code

Transfer-to Code

In-Transit Code

Direct Transfer

Transfer-to Asset Status ..

Before Receipt

H2.L.001

...

Lines

Delete Line

Asset No.

Description

Parent No.

→

A000016

:

Security Cameras - Area2

The email format is already pre-set. In the attachment, you can find the **printout of the Asset Transfer Receipt**.

Asset Transfer Receipt TO00014

Send email
 Discard draft
 Use Word template
 Show source document
 Page

Email Details

Show more

From

Current User (martin.woods@foodygoodiecorp.com)

...

To

*

...

Subject

Asset Transfer Receipt TO00014

Message

Greetings,

In the attachment you can find a printout created for **TO00014** asset transfer receipt from **Sector 1 - 001** to **Sector 2 - Space 001**. Asset transfer was received on **10/09/24**.

Below find the order notes:

Best regards.

Attachments

Add files
 Add files from default selection
 Add file from source document
 ...

File Name	File Size
→ Asset Transfer Receipt TO00014.pdf	46 KB

DBC-3285 Add Notes and Links to Asset Record

The Factbox with the Attachment has been added to the **Assets List** and **Asset Card**. You can now add **Links** and **Notes** to the record.

Assets

Assets: All

New
 Manage
 Home
 Filters
 Attributes
 ...

No. ↑	Type	Description	Co Co
A000001	Asset	Security Cameras at Main Hall 1	
A000002	Asset	Security Camera at H1	
A000003	Asset	Security Camera at H1	
A000004	Asset	Security Camera at H1	
A000005	Asset	Security Camera at H1	
A000006	Asset	Security Camera at H1	
A000007	Asset	Security Camera at H1	
A000008	Asset	Security Camera at H1	
A000009	Asset	Security Camera at H1	
A00001	Asset	LAMP UV	

Details
 Attachments (0)

Links (0) +

(There is nothing to show in this view)

Notes (0) +

(There is nothing to show in this view)

Asset Card

✓ Saved

A000001 · Security Cameras at Main Hall 1

Home

Attributes

Documents

Work Orders

History

Print

Actions

Related

Automate

Fewer options

Take Picture

Update Geolocation

Create Related Record

Related Record

Safe Work

General

Show less

No. A000001 ...

No.2

Description Security Cameras at Main Hall 1

Virtual Asset ☒

Status Code 03-INSTALLED-TESTE

Condition Code

Active ☐

Parent No.

Parent Description

Fixed Asset No.

Notes

Gen. Bus. Posting Group DOMESTIC

Connected to Type

Details

Attachments (0)

Links +

(There is nothing to show in this view)

Notes +

(There is nothing to show in this view)

DBC-3284 Print Maintenance Task

You can print the confirmation from the Maintenance Tasks

Maintenance Tasks

Manage

Create New

Print/Send

More options

Print

MT00001	FIXED	IN PROGRESS	9/30/2024	INTERNAL M...	MEDIUM	MTP00002
MT00002	poi hj	OPEN	10/15/2024	INTERNAL M...	MEDIUM	MTP00003

To the printout, the steps can be added

Maintenance Task Printout

Printer

(Handled by the browser)

Report Layout

Maintenance Task Printout (Word)

...

Options

Print Steps

☒

Maintenance Task No.: MT00001

Description	kijki	Category Code	INTERNAL MAINT. TASK
Planned Date	18 October 2024	Priority Code	MEDIUM
Status	Open		

Resources

No.	Description	Units of Measure	Estimated Qty.

Steps

No.	Description	Resource No.	Done
1	2589		False
2	1478		False
3	122589		False
4	1528		False

DBC-3283 Add Remarks to Maintenance Task

You can add remarks in the **Maintenance Task** wizard

Create Maintenance Task

Fill the guide to create maintenance task.

Click Create Maintenance Task to proceed. In next step you will be able to add more information if needed.

Description

Remarks

Planned Date

10/16/2024

Category Code

INTERNAL MAINT. TASK

▼

Priority Code

MEDIUM

▼

Remarks

Please fix the machine

The **Remarks** are transferred to the created document and later to the **Posted Maintenance Tasks** as well.



Task · MT00007

[Home](#) | [History](#) | [Print/Send](#) | [More options](#)[▶ Set Next Status](#) | [📄 Post/Close...](#) | [📏 Dimensions](#) | [Checklists ▾](#)

General

[Show less](#)

Description	<input type="text" value="Remarks"/>	Posting Date	<input type="text" value="10/16/2024"/>
Maintenance Task Sta... ▾	<input type="text" value="OPEN"/>	Remarks	<input type="text" value="Please fix the machine"/>
Waiting Reason	<input type="text"/>	Asset Responsibility ... ▾	<input type="text"/>
Planned Date	<input type="text" value="10/16/2024"/>	Steps	<input type="text" value="0"/>
Original Planned Date ..	<input type="text" value="10/16/2024"/>		



MT00007

[Home](#) | [History](#) | [More options](#)[📏 Dimensions](#)

General

[Show more](#)

Description	<input type="text" value="Remarks"/>	Remarks	<input type="text" value="Please fix the machine"/>
Planned Date	<input type="text" value="10/16/2024"/>		
Original Planned Date ..	<input type="text" value="10/16/2024"/>		
Category Code	<input type="text" value="INTERNAL_MAINT_TASK"/>	Checklists	
Priority Code	<input type="text" value="MEDIUM"/>	Before Work	<input type="text"/>
Posting Date	<input type="text" value="10/16/2024"/>	During Work	<input type="text"/>
		After Work	<input type="text"/>

DBC-3281 Define Default Corrective or Preventive Maintenance for Work Order Categories

You can decide in the **Work Order Categories** if **Corrective Maintenance** should be checked automatically when selecting one of the categories:

Work Order Categories						
✓ Saved						
🔍 + New Edit List Delete Edit View						
Code ↑	Description	Default	Corrective Maintena...	Scheduling Board Color		
→ ALARM_TEST	Alarm Test	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Blue		
ALARM-TEST	Alarm test	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Blue		
CHECK	Health Check	<input type="checkbox"/>	<input type="checkbox"/>	Blue		
CLEAN	Cleaning	<input type="checkbox"/>	<input type="checkbox"/>	Blue		
CONV_OPS	Conveyor system operations and maintenance	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Blue		
EMERG_REPAIR	Emergency repair	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Blue		
EMERGENCY_RESP	Emergency response and safety drills	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Blue		
HVAC_MAINT	HVAC system maintenance and repairs	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Blue		

DBC-3279 Display Maintenance Request Details on Work Order

When you create a Maintenance Request and add the Request details

Maintenance Group and Asset		Related to	
Group Code		Related to Type	
Group Description		Related to No.	
Asset No.	A000011	Request Details	
Asset Description	Security Camera at H1	Fix the engine Clean the machine	

Those details are transferred to the Work Order created from the Request

Work Order

Order · WO00629

Home

Print/Save

Actions

Related

Reports

Automate

More options

Get Next Status

Post/Close...

Take Picture

Create Follow Up Work Order

General

Customer

Instructions

Resources

Items

Expenses

Additional Parameters

Asset Parameters

Audit

Maintenance Request Details

Maintenance Request No.	A000011	Request Status	NEW	Request Details	Fix the engine Clean the machine
Request Description	200	Request Assigned To			
Request Type	DIAGNOSTIC CONSULT	Request Comments			

DBC-3267 Create Downtime Directly from Work Order

Being on the work order card you can create a Downtime for the asset.

Work Order

Order · WO00534

Asset A000016 has active warranty WAR00001. View Warranty

Home

Documents

Print/Send

History

Actions

Related

Automate

Fewer c

Set Next Status

Post/Close...

Start

Warehouse

Update Status

Add Checklists

Register Downtime

Other

Create Follow Up

General

Description

Asset No.

Asset Description

Daily Clea

A000016

Ultraviolet Lamp at H1 Office

Register downtime for the work order.

The asset is automatically populated from the work order card

Dates are set up for today.

Register Downtime

Register downtime for the asset. Specify the time when the downtime occurs and what is the reason.

Asset No.	A000016
Asset Description	Ultraviolet Lamp at H1 Office
Starting Date-Time	11/15/2024 12:16 PM
Ending Date-Time	11/15/2024 12:16 PM
Outside Business Hours	<input type="checkbox"/>
Priority Code	LOW
Category Code	
Description	

Register

After creation - downtime is automatically assigned to the work order.

Downtime Entry No. 4

DBC-3266 Define Maintenance Projects Visibility on Work Orders

From now, only Projects and Project Tasks specified ad **Maintenance** can be used in the EAM module.

Project Card

J00030 · Software update

[Home](#)
[Print/Send](#)
[Prices & Discounts](#)
[WIP](#)
[Project](#)
[Report](#)
[More options](#)

Copy Project Tasks from...
 Copy Project Tasks to...
 Create Inventory Pick
 Create Warehouse Pick

General

Show less

No.	J00030	Search Description	SOFTWARE UPDATE
Description	Software update	External Document No.	W-2
Customer No.	10000	Your Reference	
Customer Name	Adatum Corporation	Person Responsible	
Sell-to		Blocked	
Address		Last Date Modified	11/12/2024
Address 2		Project Manager	
City		No. of Archived Versions	0
Sell-to State		Maintenance Project	<input checked="" type="checkbox"/>
Post Code			

Project Task Card

J00030 Software update 110 Software update

Related Automate

General

Project Task No. 110 New Page

Description Software update No. of Blank Lines

Project Task Type Posting Maintenance Project Task

Totaling

When you are specifying that the Project is a maintenance project - all its tasks will be marked as maintenance automatically. Later you can decide if some of them are not supposed to be maintenance type.

When you try to change that the record is not a maintenance type, but this record is already used somewhere in EAM (work order, lines, or project allocations) you will be notified by a specific error.

Error Messages

Accept recommended action Hide fixed er

Description

The project is used on 1 work order(s).

The project is used on 2 work order line(s).

The project is used on 1 maintenance allocation(s) for projects.

DBC-3265 Display Comment Status on Work Order Documents

From the work order document page (Plan, Order, and Posted Order) you can check if any comment on the document (and all related lines) exists. By selecting this value - you can open the list of all comments to check all of them.

Work Order Plan

Work Order Plan · WOP:000001

Home Documents History Actions Related Automate Fewer options

Release Calculate Plan Dimensions Resource Allocations Archive Document Simulate Plan Comments

General Show less

Description Daily Cleaning Vendor No.

Asset No. A000002 Asset Responsibility Center NORTH

Asset Description Ultraviolet Lamp at H1 No. of Archived Versions 0

Planned Date 11/15/2024 Comment Yes

Last Date

Comment Sheet - Work Order · WO00560

Date	Comment
→ 11/13/2024	Work Order Comments
11/13/2024	Do tasks in the proper order
11/13/2024	Start work after checking all points defined in the checklist
11/13/2024	You need to start the work before other resources
11/13/2024	Notify once the work order on your side is done
11/13/2024	Start work after previous resource
11/13/2024	If needed - clean up the item before usage

DBC-3244 Maintenance Invoicing Setup for Sales Orders or Sales Invoices

In the **Maintenance Invoicing Setup**, you can select whether posted billable work orders should create **Sales Orders** or **Sales Invoices**.

←

✎

↶

+

🗑

✓ Saved

🔖

📄

↗

Maintenance Invoice Setup

📄 Maintenance Accounts Setup

🔧 Default No. Series

📄 Create Workflow Templates

More options

General

Maintenance Sales Do...

Sales OrderSales OrderSales Invoice

Default Posting DateWork Date

Disable Search by Na...

Quote Validity Calcula...

DBC-3216 Display Error Messages During Asset Migration via Assisted Setup

When you are migrating assets in the Assisted Setup, and your data has some errors - you can investigate what is wrong with the data.

Asset Data Migration

↗ ✕

✓

Import completed with errors

There were errors during import of your data. For more details, choose Show Errors in the actions below.

Show Errors

Back

Next

Finish

After selecting **Show Errors** you can inspect issues.

Asset

✓ Saved🔖↗

Config. Package Errors🔍🔍📄Manage🔗🔍☰

Error Text	Field Caption	Table ID 1 ▼	Record ID
→ The field Category Code of table Asset contains a value (CATEGORY1...	Category Code	70472525	DAM Asset: MIGRATED
The field Condition Code of table Asset contains a value (CONDITIO...	Condition Code	70479525	DAM Asset: MIGRATED 2

DBC-3207 Define Work Order Tasks with Associated Items, Resources, and Expenses

You can create a group of tasks that need to be completed while processing a Work Order—these are called **Work Order Actions**

←

Work Order Actions

✓ Saved

🔖

📄

↗️

🔍

🔍

🔍

+ New

Edit List

Delete

Edit

👁 View

🔗

🔍

☰

Code ↑	Description	Default Order of Task	Number Of Lines	Default Person/Group Responsible
INSTALL	Install		4	MARTIN.WOODS
ELECTRIC	Electric		4	MARTIN.WOODS
→ UPGRADE	Upgrade		5	MARTIN.WOODS
CLEAN	Clean		1	MARTIN.WOODS

For each **Action**, you can assign the resources and items needed to perform the **Work Order**.

Work Order Action

+

Saved

UPGRADE

Show more

Code.....UPGRADEDefault Order of Task.....

Description.....UpgradeDefault Person/Group...MARTIN.WOODS

ResourcesNew LineDelete LineAdd ResourcesAdd Work Type

No.	Work Type	Description	Unit of Measure Code	Estimated Qty.
→ DF	:	Duffy Fursey	HOUR	6
LP		Livvie Pountney	HOUR	5

ItemsNew LineDelete LineAdd Items

No.	Variant Code	Description	Unit of Measure Code	Estimated Qty.
→ MI.00004	:	13740 REPLACEMENT UV BULB FOR K...	PCS	6
MI.00005		Cleaning Brush for Scrubber	PCS	5
MI.00016		Saken Frame with Mesh Screen f.15	PCS	4

To the **Work Order Plans, Work Orders, Work Order Group** the new tab called **Action** has been added.







Moreover, you can post the consumption on the Work Order related to a particular **Action**.

DBC-3159 Selective Posting of Lines on Work Orders, Round Orders, and Maintenance Tasks

Resources ⌵ Post Consumption ⌵													
Dimensions		Ad	Post Consumption	Types	Divide by Quantity	Add Checklist	Comments	New Line	Delete Line				
		Ad		Post Consumption									
	No.			Capitalization	Work Type Code	Description	Project No.	Project Task No.	Project Line Type	Quantity	Qty. to Consume	Unit of Measure Code	Qty. Consumed
	DC			<input type="checkbox"/>	CLEANING	Martin Woods				0.5	0.5	HOUR	
	DF			<input type="checkbox"/>	Duffy Forestry								
→	DF			<input type="checkbox"/>	Duffy Forestry					5	5	HOUR	
	LP			<input type="checkbox"/>	Liveco Pouring					5	5	HOUR	
	DF			<input type="checkbox"/>	Duffy Forestry					2	2	HOUR	
	MC			<input type="checkbox"/>	Kornblom Commission					1	1	HOUR	




DBC-2963 Define maintenance request approvers

On the **Maintenance Request Setup**, you can create the workflow template for the approval of requests.

←   +  ✓ Saved   

Maintenance Request Setup

Home Approvals | Actions ▾ Automate ▾ Fewer options

 Default Request Approval Setup  Create Workflow Templates 

General

You can also decide on the **Approver Role** for the Maintenance Request.

←
Default Maintenance Request Approval Setup
✓ Saved
🔗
🔗

🔗 ✓
🔍
📄
+ New
Edit List
🗑️ Delete
🔗
🔍
☰

	User Name ↑		Approval Role
→	JOHNNY.RAHM	⋮	Reviewer
	MARTIN.WOODS		Approver

DBC-2118 Maintenance Request workflow setup

You can send the **Maintenance Requests** for approval:

MR/000001 · There is some noise

Home Documents History Approval Setup Automate Fewer options









Change Status Take Picture Add Comment Send Approval Request Create Related Record Downtime Entries

General

Description There is some noise

When the request is sent for approval, the data on the document cannot be changed.

You can also select the Status during the approval and after the document is approved.

   + New  Edit List  Delete   

Code ↑	Description	Status Responsible	Closing Status	Approved Status	Pending Approval Status
→ APPROVED	Approved	Both	<input type="checkbox"/>		
ASSIGNED	Assigned to a specific technician or t...	Maintenance	<input type="checkbox"/>		
CANCELED	Canceled.	Both	<input checked="" type="checkbox"/>		
CLOSED WIT...	Closed without maintenance work	Maintenance	<input checked="" type="checkbox"/>		
COMPLETED	Successfully completed, and the rep...	Maintenance	<input checked="" type="checkbox"/>		
DEFERRED	Postponed to a later date, often due ...	Maintenance	<input type="checkbox"/>		
ESCALATED	Escalated to higher levels of manage...	Maintenance	<input type="checkbox"/>		
IN PROGRESS	In Progress.	Maintenance	<input type="checkbox"/>		
NEW	Newly created.	Both	<input type="checkbox"/>		WAITING FOR A...
ON HOLD	Temporarily suspended, often due to...	Maintenance	<input type="checkbox"/>		
OPEN	Submitted and is awaiting assignme...	Maintenance	<input type="checkbox"/>		
WAITING FOR...	Waiting for approval	Both	<input type="checkbox"/>	APPROVED	
WAITING M	Waiting for maintenance work.	Employee	<input type="checkbox"/>		
WAITING R	Waiting for requestor.	Maintenance	<input type="checkbox"/>		
WO CREATED	Work Order created	Maintenance	<input type="checkbox"/>		